



Filing ID #10036044

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Charleston Malkemus
Status: Congressional Candidate
State/District: FL21

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 07/8/2020
Period Covered: 01/01/2019– 05/1/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 Dublin ⇒ Age-Based Option 5-6: Growth Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
529 Madeleine ⇒ Age-Based Option 3-4: Aggressive Growth Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
Atlas, Inc., 100% Interest [OL] LOCATION: Delray Beach / Palm Beach, FL, US DESCRIPTION: Ownership Interest		\$1,001 - \$15,000	None		
Capital One Savings [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity 401K ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401K ⇒ Capital One Financial Corporation (COF) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity 401K ⇒ FIDELITY GOVERNMENT CASH RESERVES [MF]		\$15,001 - \$50,000	Tax-Deferred		
Residential Rental Delray Beach FL [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Delray Beach / Palm Beach, FL, US					
USAA [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
USAA IRA ⇒ Cash [IH]		\$15,001 - \$50,000	Tax-Deferred		
USAA IRA ⇒ FlexShopper, Inc. (FPAY) [ST]		\$1 - \$1,000	Tax-Deferred		
USAA IRA 2 ⇒ Cash [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Capital One	Salary	\$147,043.00	\$251,423.00
Capital One	Restricted Stock Grant	\$14,406.00	\$16,438.00
Third Bridge	Consulting	\$.00	\$2,333.00
TMCT Law Firm	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PennyMac	May 2016	Mortgage on Delray Beach FL	\$250,001 - \$500,000
COMMENTS: The original loan was with Veterans United before being transferred to PennyMac				
	USAA	Jan 2019	Car Loan: Honda Odyssey	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	U.S. Department of Education	June 2012	Law School Student Loan	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Dulcinea Dreams
CEO	Atlas, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

529 Dublin LOCATION: FL 529 Madeleine LOCATION: FL - Fidelity 401K - USAA IRA - USAA IRA 2 (Owner: SP)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Charleston Malkemus , 07/8/2020