



Filing ID #10036035

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Brian L. Maryott
Status: Congressional Candidate
State/District: CA49

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/16/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Financial Assets ⇒ Cash Balances - Mellon Bank [BA]	JT	\$1,000,001 - \$5,000,000	Tax-Deferred		
Financial Assets ⇒ Vanguard Fixed Income Securities Fund VWSUX [MF]	JT	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Financial Assets ⇒ Vanguard Short-Term Tax Exempt [MF]	JT	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
IRA FBO Brian Maryott ⇒ General Electric Company (GE) [ST]	JT	\$250,001 - \$500,000	Tax-Deferred		
IRA FBO Brian Maryott ⇒ Vanguard Short Term ETF BSV [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
IRA FBO Brian Maryott ⇒ Vanguard Total Bond Market VBTLX [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
IRA FBO Brian Maryott ⇒ Wells Fargo Money Market [BA]	JT	\$500,001 - \$1,000,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA FBO Michele Maryott ⇒ Eaton Vance Enhanced Income EQT [EF]	JT	\$100,001 - \$250,000	Tax-Deferred		
IRA FBO Michele Maryott ⇒ General Electric Company (GE) [ST]	JT	\$100,001 - \$250,000	Tax-Deferred		
IRA FBO Michele Maryott ⇒ Schwab Money Market [BA]	JT	\$50,001 - \$100,000	Tax-Deferred		
IRA FBO Michele Maryott ⇒ Vanguard intl. Value VTRIX [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
IRA FBO Michele Maryott ⇒ Vanguard Short Term Inflation VTAPX [MF]	JT	\$250,001 - \$500,000	Tax-Deferred		
IRA FBO Michele Maryott ⇒ Vanguard Wellesley [MF]	JT	\$250,001 - \$500,000	Tax-Deferred		
IRA FBO Michele Maryott ⇒ Wells Fargo Money Market [BA]	JT	\$250,001 - \$500,000	Tax-Deferred		
Tessa 529 ⇒ Vanguard Mutual Funds [BA]	JT	\$100,001 - \$250,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of San Juan Capistrano	Salary	\$3,700.00	\$3,700.00
Gibson Dunn LLC.	Spouse Income	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Citibank	January 2016	Credit Line	\$250,001 - \$500,000
JT	Citibank	August, 2008	Mortgage	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Financial Assets (Owner: JT)
LOCATION: US
DESCRIPTION: Conventional financial assets; stocks, bonds, mutual funds, cash
- IRA FBO Brian Maryott (Owner: JT)
- IRA FBO Michele Maryott (Owner: JT)
- Tessa 529 (Owner: JT)
LOCATION: CA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Brian L. Maryott , 05/16/2020