



Filing ID #10036021

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Josh Winegarner
Status: Congressional Candidate
State/District: TX13

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/15/2020
Period Covered: 01/01/2019– 05/10/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Angus Cattle Operation, 100% Interest [FA]	JT	\$50,001 - \$100,000	Farm Income (Cattle)	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Randall County, TX, US DESCRIPTION: Breeding and periodic sale of registered Angus seedstock, owned jointly with dependent children for junior livestock projects.					
Fidelity Rollover IRA ⇒ Fidelity Freedom 2040 [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Fidelity Government Cash Reserves [MF]		\$1 - \$1,000	Tax-Deferred		
First Citizens Bank 60 Mo Fixed Rate IRA [IH]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
John Hancock Texas Cattle Feeders Assn 401K ⇒ T. Rowe Price Health Sciences Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
John Hancock Texas Cattle Feeders Assn 401K ⇒ Vanguard Energy Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill CMA-Edge ⇒ MFS New Discovery Fund Cl I [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Edge 529 College Savings Plan ⇒ Blackrock 100% Equity Diriect [MF]		\$1 - \$1,000	Tax-Deferred		
Merrill Edge 529 College Savings Plan ⇒ Blackrock 8-11 Years Direct [MF]		\$1 - \$1,000	Tax-Deferred		
Merrill Edge 529 College Savings Plan ⇒ Blackrock Balanced Direct [MF]		\$1 - \$1,000	Tax-Deferred		
Merrill Edge 529 College Savings Plan ⇒ Blackrock Equity Index Direct [MF]		\$1 - \$1,000	Tax-Deferred		
Merrill Edge 529 College Savings Plan ⇒ iShares 8-11 Years Direct [MF]		\$1 - \$1,000	Tax-Deferred		
Merrill Edge 529 College Savings Plan ⇒ iShares Equity Direct [MF]		\$1 - \$1,000	Tax-Deferred		
Nationwide IRA Rollover ⇒ Nationwide Gvmt Money Mkt Inv A [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
T Rowe Price Rollover IRA ⇒ T. Rowe Price Balanced [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
T Rowe Price Rollover IRA ⇒ T. Rowe Price Dividend Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
T Rowe Price Rollover IRA ⇒ T. Rowe Price QM US Small-Cap Growth Equity [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Texas Cattle Feeders Association	Salary	\$30,335.00	\$91,000.00
Triangle National, LLC	Spouse Salary	N/A	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Dawn Custom Cattle Feeders	Sale of Livestock	\$3,479.50	\$2,200.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Animal Ag Alliance
Director and Executive Committee Member	Southwest Council of Agribusiness

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Fidelity Rollover IRA - John Hancock Texas Cattle Feeders Assn 401K - Merrill CMA-Edge LOCATION: US - Merrill Edge 529 College Savings Plan LOCATION: TX - Nationwide IRA Rollover (Owner: SP) - T Rowe Price Rollover IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Josh Winegarner , 05/15/2020