



Filing ID #10036018

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Ms. Gina Ortiz Jones
Status: Congressional Candidate
State/District: TX23

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/15/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Bank Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Rental #1 [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: WASHINGTON, DC, US					
Rental #2 [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Fayetteville, NC, US					
Rental #3 [RP]		\$50,001 - \$100,000	Rent	None	\$1,001 - \$2,500
LOCATION: Norfolk, VA, US					
VANGUARD ROTH IRA ⇒ 500 Index Fund Adm [MF]		\$100,001 - \$250,000	Tax-Deferred		
Voya Financial ⇒ EAFE Stock Index [PE]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Voya Financial ⇒ Euro Pacific Growth Fund [PE]		\$1,001 - \$15,000	Tax-Deferred		
Voya Financial ⇒ Russell Large Cap Growth Index [PE]		\$1,001 - \$15,000	Tax-Deferred		
Voya Financial ⇒ Russell Large Cap Value Index [PE]		\$1,001 - \$15,000	Tax-Deferred		
Voya Financial ⇒ Russell Small Cap Index [PE]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
New Politics Leadership Academy	Fellowship	N/A	\$34,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Pentagon Federal Credit Union	August 2013	Condominium	\$100,001 - \$250,000
	Wells Fargo	October 2012	Townhome	\$50,001 - \$100,000
	Atlantic Bay	November 2015	Condominium	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	U.S. Air Force Academy Board of Visitors

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2008	Myself and Booz Allen Hamilton	Continued participation in retirement plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
New Politics Leadership Academy (San Antonio, TX, US)	Senior Fellow

SCHEDULE A ASSET CLASS DETAILS

◦ VANGUARD ROTH IRA ◦ Voya Financial
--

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ms. Gina Ortiz Jones , 05/15/2020