



Filing ID #10036013

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Teresa Leger Fernandez
Status: Congressional Candidate
State/District: NM03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/15/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwabb IRA ⇒ Fidelity Asset Manager FSANX [MF]		\$50,001 - \$100,000	Tax-Deferred		
commercial building [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Santa Fe, NM, US					
Leger Law & Strategy, LLC [OL]		None	passthrough income	\$50,001 - \$100,000	\$100,001 - \$1,000,000
LOCATION: Santa Fe, NM, US					
DESCRIPTION: Leger Law and Strategy, LLC is a law practice.					
LL&S 401K ⇒ Callan Glidepath 2035 [MF]		\$250,001 - \$500,000	Tax-Deferred		
Pension Plan ⇒ BAGIX [MF]		\$100,001 - \$250,000	Tax-Deferred		
Pension Plan ⇒ EISMX [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pension Plan ⇒ FROPX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pension Plan ⇒ Golub Capital BDC, Inc. (GBDC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Pension Plan ⇒ HLMIX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pension Plan ⇒ NERWX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pension Plan ⇒ NERYX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pension Plan ⇒ NERYX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pension Plan ⇒ POLIX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pension Plan ⇒ PRILX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pension Plan ⇒ SMLPX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pension Plan ⇒ VCMIX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pension Plan ⇒ VCRRX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pension Plan ⇒ VEIRX [MF]		\$50,001 - \$100,000	Tax-Deferred		
Pension Plan ⇒ VOO [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pension Plan ⇒ VXF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Pension Plan ⇒ WCMIX [MF]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Leger Law and Strategy, LLC	Salary	N/A	\$115,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	First Citizen's Bank	August 2013	Mortgage on commercial building	\$500,001 - \$1,000,000
	Claremont McKenna	September 2016-January 2020	Co-signed Student loan debt for sons	\$15,001 - \$50,000
	First Citizen's Bank	January-July 2019	Line of Credit for Leger Law and Strategy, LLC (personally liable)	\$15,001 - \$50,000
	LL&S 401K	May 2019	Loan against retirement accounts	\$15,001 - \$50,000
	IRA Rollover	April 2020	Loan against retirement	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors	Homewise
COMMENTS: Non-profit addressing homeownership, uncompensated position	
Legislative Committee Member	All Pueblo Council of Governors
COMMENTS: Uncompensated advisory position for non-profit	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Indian Pueblo Marketing/Indian Pueblo Cultural Center (Albuquerque, NM, US)	Legal Services
Jicarilla Apache Nation (Dulce, NM, US)	Legal Services
Kewa Pueblo Health Center (Santo Domingo, NM, US)	Legal Services
Pueblo of Laguna (Laguna, NM, US)	Legal Services
Santo Domingo Tribe (Santo Domingo, NM, US)	Legal Services
Taos Pueblo (Taos , NM, US)	Legal Services
Pueblo of Tesuque Development Corporation (Tesuque, NM, US)	Legal Services
South Valley Economic Development (Albuquerque, NM, US)	Legal Services
Four Points Laguna Health Center (Laguna, NM, US)	Legal Services

SCHEDULE A ASSET CLASS DETAILS

- Charles Schwabb IRA
- LL&S 401K
- Pension Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Teresa Leger Fernandez , 05/15/2020