



Filing ID #10035995

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Beth Elaine Henderson
Status: Congressional Candidate
State/District: IN05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/15/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ Brokerage [MF]		\$1,001 - \$15,000	Dividends, Interest	\$1,001 - \$2,500	None
College Choice ⇒ College Choice [5P] LOCATION: IN		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1 - \$200
FS Investments ⇒ FS Investments [IH]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	\$1 - \$200
HD Vest Advisory ⇒ HD Vest [IH]		\$15,001 - \$50,000	Dividends, Interest	\$2,501 - \$5,000	None
HD Vest Advisory ⇒ HD Vest Advisory [IH]		\$500,001 - \$1,000,000	Dividends, Interest	\$50,001 - \$100,000	None
HD Vest Advisory ⇒ HD Vest Advisory [IH]		\$50,001 - \$100,000	Dividends, Interest	\$5,001 - \$15,000	None
Inventrust Properties ⇒ Inventrust Properties [IH]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
John Hancock Pensions ⇒ John Hancock Pensions [IH]		\$500,001 - \$1,000,000	Tax-Deferred		
John Hancock Pensions ⇒ John Hancock Pensions [IH]		\$250,001 - \$500,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Rural 1st	November 2019	Farm property	\$100,001 - \$250,000
JT	Rural 1st	July 2007	Farm loan	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Brokerage
- College Choice
LOCATION: IN
- FS Investments
- HD Vest Advisory
- HD Vest Advisory
- Inventrust Properties
- John Hancock Pensions

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Beth Elaine Henderson , 05/15/2020