



Filing ID #10035976

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. Alfred C. Lemmo
Status: Congressional Candidate
State/District: MI13

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/15/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Collector Plates [CO]		\$1,001 - \$15,000	None		
Condominium - rental unit 8o8 [RP] LOCATION: Odessa, TX, US DESCRIPTION: rental condos - gross rental is shown before operating expenses and taxes		\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Condominium - rental unit 813 [RP] LOCATION: Odessa, TX, US DESCRIPTION: condo rental unit - gross income shown before operating expenses and taxes		\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
DFCU Financial Share Draft Account [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Advisor IRA ⇒ Fidelity Advisor - IRA [MF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Advisor IRA ⇒ Fidelity Advisor IRA - Energy - Class C [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	None
Fidelity Advisor IRA ⇒		\$15,001 - \$50,000	Capital Gains,	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Advisor IRA - Financial Services - Class M [MF]			Dividends		
Fidelity Advisor IRA ⇒ Fidelity Advisor IRA - Industrials - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor IRA ⇒ Fidelity Advisor IRA - Materials - Class C [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	None
Fidelity Advisor IRA ⇒ Fidelity Advisor IRA - Semiconductors - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor IRA ⇒ Fidelity Advisor IRA - Small Cap - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor IRA ⇒ Fidelity Advisor IRA - Technology - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor IRA ⇒ Fidelity Advisor IRA - Utilities - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor - ROTH [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - DIdividend Growth - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Energy - Class C [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$5,001 - \$15,000	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Energy - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Financial Services - Class M [MF]		None	Capital Gains, Dividends	None	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Industrials - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Lev Co Stock - Class C		\$1,001 - \$15,000	Capital Gains, Dividends	\$5,001 - \$15,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[MF]					
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Materials - Class C [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$5,001 - \$15,000	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Semiconductors - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Technology - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Utilities - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor TOD - mutual funds ⇒ Fidelity Advisor - TOD [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	Not Applicable
Fidelity Advisor TOD - mutual funds ⇒ Fidelity Advisor - TOD - Dividend Growth - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor TOD - mutual funds ⇒ Fidelity Advisor - TOD - Small Cap - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor TOD - mutual funds ⇒ Fidelity Advisor - TOD - Technology - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor TOD - mutual funds ⇒ Fidelity Advisor - TOD - Telecommunications - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor TOD - mutual funds ⇒ Fidelity Advisor TOD - Energy - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Advisor TOD - mutual funds ⇒ Fidelity Advisor TOD - Financial Services - Class M [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
National Western Life Ins Co - Lifetime Return Select - Long Term Care Ins [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Long term care insurance					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Numismatic Coins [CO]		\$100,001 - \$250,000	None		
Personal Vehicle [OT] DESCRIPTION: 2019 Ford Ecosport		\$15,001 - \$50,000	None		
Residence and rental unit above [RP] LOCATION: Dearborn, MI, US DESCRIPTION: Personal residence and upper living unit rented out		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Variable Annuities - non-qualified ⇒ American Equity - Bonus Gold [FN]		\$100,001 - \$250,000	Tax-Deferred		
Variable Annuities - non-qualified ⇒ Delaware Life Ins Co. Retirement Chapters 10 [FN]		\$50,001 - \$100,000	Tax-Deferred		
Variable Annuities - non-qualified ⇒ Midland National Life Ins - Capstone [FN]		\$15,001 - \$50,000	Tax-Deferred		
Variable Annuities - non-qualified ⇒ National Western Life - Ultra Futures [OT] DESCRIPTION: Non-qualified variable annuity		\$100,001 - \$250,000	Tax-Deferred		
Variable Annuities - non-qualified ⇒ National Western Life - Ultra Futures [OT] DESCRIPTION: Non-qualified variable annuity		\$100,001 - \$250,000	Tax-Deferred		
Variable Annuities - non-qualified ⇒ National Western Life - Ultra Futures [OT] DESCRIPTION: Non-qualified variable annuity		\$100,001 - \$250,000	Tax-Deferred		
Variable Annuities - non-qualified ⇒ Security Benefit Total Value [FN]		\$15,001 - \$50,000	Tax-Deferred		
Variable Annuities - qualified ⇒ American Equity - Bonus Gold IRA [FN]		\$50,001 - \$100,000	Tax-Deferred		
Variable Annuities - qualified ⇒ Athene Bal Alloc Annuity IRA [FN]		\$250,001 - \$500,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	DFCU Financial	March 31, 2020	Loan on personal vehicle	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Fidelity Advisor IRA
- Fidelity Advisor ROTH IRA
- Fidelity Advisor TOD - mutual funds
LOCATION: US
- Variable Annuities - non-qualified
- Variable Annuities - qualified

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Alfred C. Lemmo , 05/15/2020