



Filing ID #10035975

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Claudia Tenney
Status: Congressional Candidate
State/District: NY22

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 08/13/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adirondeck Financial Services Invest Acct ⇒ American Beacon Large Cap Value (MF) [BA]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ AMG Managers Fairpointe Mid Cap (MF) [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Dodge and Cox International Fund (MF) [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Dreyfus Ins. Deposit Program (BA) [BA]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Europacific Gwth Fd Cl-F-2 (MF) [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ Fidelity Small Cap Discovery Fund (MF) [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒		None	Capital Gains	\$2,501 - \$5,000	\$2,501 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Invesco American Value Fund (BA) [BA]					\$5,000
Adirondeck Financial Services Invest Acct ⇒ IShares TR Russell 2000ETF (EF) [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ IShares TR Russell Mid-Cap ETF (EF) [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Adirondeck Financial Services Invest Acct ⇒ Metropolitan West Unconstrained BdFd (MF) [BA]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ MFS Growth Fund CL 1 (MF) [BA]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Adirondeck Financial Services Invest Acct ⇒ OakMark Fund Investor Class Fund (MF) [BA]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ Templeton Global Bond Fund (MF) [BA]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Adirondeck Financial Services Invest Acct ⇒ Vanguard Index FDS S & P 500 ETF Shs (EF) [BA]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Adirondeck Financial Services Invest Acct ⇒ Vanguard S-T Investment Grade Fd (MF) [BA]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Bank of Utica BA [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Mid_York Press Inc. 401K account ⇒ American Funds Europacific (EF) [BA]		\$15,001 - \$50,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ American Funds Growth Fund (EF) [BA]		\$15,001 - \$50,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ BMO Small-Cap Value Fund (EF) [BA]		\$15,001 - \$50,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ Prudential High Yield Fund (EF) [BA]		Undetermined	None		
Mid_York Press Inc. 401K account ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Mid-Cap Index Fund Adm (EF) [BA]					
Mid_York Press Inc. 401K account ⇒ Voya Corporate Ldrs 100 Fd (EF) [BA]		\$50,001 - \$100,000	Tax-Deferred		
Mid_York Press Inc. 401K account ⇒ Voya Intermediate Bond Fund (EF) [BA]		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Investment Acct ⇒ Clearbridge Apprec. C (MF) [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Investment Acct ⇒ Clearbridge Appreciation A (EF) [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley Investment Acct ⇒ Clearbridge Appreciation C (EF) [BA]		\$1,001 - \$15,000	None		
Morgan Stanley Investment Acct ⇒ Morgan Stanley Bank NA (BA) [BA]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Trad. IRA ⇒ Berkshire Hathaway CL B New (MF) [BA]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Clearbridge Aggressive Growth Fd (EF) [BA]		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Clearbridge Appreciation A (EF) [BA]		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Clearbridge International Value A (EF) [BA]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Trad. IRA ⇒ Clearbridge Value Trust A (EF) [BA]		\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Mid-York Press, Inc.	salary	N/A	\$23,568.00
Us House of Representatives	salary	N/A	\$15,467.00
OMP Park, Inc.	salary	N/A	\$32,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Key Bank, NA	April 2013	Home Mortgage	\$50,001 - \$100,000
	Community Bank, NA	September 2017	Auto Loan	\$15,001 - \$50,000
	Americu Credit Union	August 2015	Motorcycle Loan	\$1,000.00

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Adirondeck Financial Services Invest Acct LOCATION: US DESCRIPTION: Adirondeck Financial Investment Acct - Mid_York Press Inc. 401K account - Morgan Stanley Investment Acct LOCATION: US - Morgan Stanley Trad. IRA DESCRIPTION: Morgan Stanley Traditional IRA
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Claudia Tenney , 08/13/2020