



Filing ID #10035949

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Nancy Mace
Status: Congressional Candidate
State/District: SC01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/15/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Age-Based Option Age 10-12 Class A ⇒ 529 Scholars Choice College Svgs Prgm - Legg Mellon - Child 1 [5P] LOCATION: VA		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Age-Based Option Age 10-12 Class A ⇒ 529 Scholars Choice College Svgs Prgm - Legg Mellon - Child 2 [5P] LOCATION: VA		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Apartment Rental - 1486 Wando Landing [RP] LOCATION: Charleston/Berkeley, SC, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Bank of America - Savings - Child 1 [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Bank of America Savings - Child 2 [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Northwestern Mutual Adjustable CompLife/Annuity [WU]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Northwestern Mutual IRA [MF]		\$50,001 -	Dividends	\$1 - \$200	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$100,000			\$1,000
Northwestern Mutual Roth IRA [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Northwestern Mutual Sep IRA [MF]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$201 - \$1,000
Primary Residence - 1486 Wando Landing Street [RP] LOCATION: Charleston/Berkeley, SC, US		\$500,001 - \$1,000,000	None		
Roth IRA - Northwestern Mutual ⇒ Oppenheimer Global Fund Class A [MF]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$1,001 - \$2,500
Roth IRA - Northwestern Mutual ⇒ Oppenheimer Global Fund Class A [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Roth IRA - Northwestern Mutual ⇒ Russell Growth Strategy Fund Class C [MF]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$1 - \$200
Roth IRA - Northwestern Mutual ⇒ Russell Growth Strategy Fund Class C [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
SC Federal Credit Union [BA]		\$100,001 - \$250,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Keller Williams	Sales Commission	N/A	\$25,672.36
South Carolina House of Representatives	Salary, Taxable Subsistence, Taxable In District Expenses, Postage, In State Auto Mileage, Allowance	\$15,900.00	\$36,561.07

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	South Carolina Federal Credit Union	July 2012	Mortgage on primary residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Chairwoman	Tommy and Victoria Baker Citadel School of Business - Advisory Board

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Age-Based Option Age 10-12 Class A
LOCATION: VA
- Roth IRA - Northwestern Mutual

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Nancy Mace , 05/15/2020