



Filing ID #10035914

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Kim Olson
Status: Congressional Candidate
State/District: TX24

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade - 401(k) ⇒ iShares S&P Aggressive Allocation [EF] DESCRIPTION: AOA		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - 401(k) ⇒ ISHARES TRUST AGGRES ALLOC ETF (AOA) [EF] DESCRIPTION: AOA		\$15,001 - \$50,000	None		
TD Ameritrade - Athena 80/Don 20 IRA ⇒ ISHARES TRUST 3 7 YR TREAS BD ETF (IEI) [EF] DESCRIPTION: IEI	SP	\$1,001 - \$15,000	None		
TD Ameritrade - Athena 80/Don 20 IRA ⇒ ISHARES TRUST SHORT TREAS BD ETF (SHV) [EF] DESCRIPTION: SHV	SP	\$100,001 - \$250,000	None		
TD Ameritrade - Athena 80/Don 20 IRA ⇒ Power Floating Rate Index I [MF] DESCRIPTION: FLOTX	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - Athena 80/Don 20 IRA ⇒ Power Income I [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: PWRIX					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares MSCI USA Minimum Volatility [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: USMV					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares S&P 500 [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: IVV					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares S&P Global Technology Sector Index [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IXN					
TD Ameritrade - BlackRock 80/20 IRA ⇒ iShares Short Maturity Bond [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
DESCRIPTION: NEAR					
TD Ameritrade - BlackRock 80/20 IRA ⇒ ISHARES TRUST 20 YR TR BD ETF (TLT) [EF]		\$1 - \$1,000	None		
DESCRIPTION: TLT					
TD Ameritrade - BlackRock 80/20 IRA ⇒ ISHARES TRUST EDGE MSCI USA VL ETF (VLUE) [EF]		\$1 - \$1,000	None		
DESCRIPTION: VLUE					
TD Ameritrade - BlackRock 80/20 IRA ⇒ ISHARES TRUST ESG MSCI USA ETF (ESGU) [EF]		\$1 - \$1,000	None		
DESCRIPTION: ESGU					
TD Ameritrade - BlackRock 80/20 IRA ⇒ ISHARES TRUST IBOXX INV CP ETF (LQD) [EF]		\$1,001 - \$15,000	None		
DESCRIPTION: LQD					
TD Ameritrade - BlackRock 80/20 IRA ⇒ ISHARES TRUST SH TR CRPORT ETF (IGSB) [EF]		\$1 - \$1,000	None		
DESCRIPTION: IGSB					
TD Ameritrade - BlackRock 80/20 IRA ⇒ ISHARES TRUST U.S. MED DVC ETF (IHI) [EF]		\$1 - \$1,000	None		
DESCRIPTION: IHI					
TD Ameritrade - BlackRock 80/20 IRA ⇒		\$15,001 - \$50,000	Dividends	\$201 -	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares US Treasury Bd [GS] DESCRIPTION: GOVT				\$1,000	
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares MSCI USA Minimum Volatility [EF] DESCRIPTION: USMV		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares MSCI USA Minimum Volatility [EF] DESCRIPTION: USMV	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P 500 [MF] DESCRIPTION: IVV	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P 500 [MF] DESCRIPTION: IVV		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P Global Technology Sector Index [EF] DESCRIPTION: IXN		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares S&P Global Technology Sector Index [MF] DESCRIPTION: IXN	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Short Maturity Bond [EF] DESCRIPTION: NEAR	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares Short Maturity Bond [EF] DESCRIPTION: NEAR		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ ISHARES TRUST 20 YR TR BD ETF (TLT) [EF] DESCRIPTION: TLT		\$1 - \$1,000	None		
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ ISHARES TRUST 20 YR TR BD ETF (TLT) [EF] DESCRIPTION: TLT	SP	\$1 - \$1,000	None		
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ISHARES TRUST EDGE MSCI USA VL ETF (VLUE) [EF] DESCRIPTION: VLUE					
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ ISHARES TRUST EDGE MSCI USA VL ETF (VLUE) [EF] DESCRIPTION: VLUE	SP	\$1 - \$1,000	None		
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ ISHARES TRUST ESG MSCI USA ETF (ESGU) [EF] DESCRIPTION: ESGU		\$1 - \$1,000	None		
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ ISHARES TRUST ESG MSCI USA ETF (ESGU) [EF] DESCRIPTION: ESGU	SP	\$1,001 - \$15,000	None		
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ ISHARES TRUST IBOXX INV CP ETF (LQD) [EF] DESCRIPTION: LQD	SP	\$1,001 - \$15,000	None		
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ ISHARES TRUST IBOXX INV CP ETF (LQD) [EF] DESCRIPTION: LQD	SP	\$1,001 - \$15,000	None		
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ ISHARES TRUST SH TR CRPORT ETF (IGSB) [EF] DESCRIPTION: IGSB		\$1 - \$1,000	None		
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ ISHARES TRUST SH TR CRPORT ETF (IGSB) [EF] DESCRIPTION: IGSB	SP	\$1 - \$1,000	None		
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ ISHARES TRUST U.S. MED DVC ETF (IHI) [EF] DESCRIPTION: IHI		\$1 - \$1,000	None		
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ ISHARES TRUST U.S. MED DVC ETF (IHI) [EF] DESCRIPTION: IHI	SP	\$1,001 - \$15,000	None		
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares US Treasury Bd [GS] DESCRIPTION: GOVT		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade - BlackRock 80/20 Roth IRA ⇒ iShares US Treasury Bd [GS] DESCRIPTION: GOVT	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TD Ameritrade - Cam Munis Joint Taxable ⇒ BlackRock Municipal Income Investment Quality Trust (BAF) [ST] DESCRIPTION: BAF		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - Cam Munis Joint Taxable ⇒ DWS Municipal Income Trust (KTF) [ST] DESCRIPTION: KTF		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
TD Ameritrade - Cam Munis Joint Taxable ⇒ DWS Strategic Municipal Income Trust (KSM) [ST] DESCRIPTION: KSM		\$1 - \$1,000	Dividends	\$1 - \$200	None
TD Ameritrade - Cam Munis Joint Taxable ⇒ Eaton Vance Municipal Bond Fund Common Shares of Beneficial Interest, \$.01 par value (EIM) [ST] DESCRIPTION: EIM		\$1,001 - \$15,000	Dividends	None	None
TD Ameritrade - Cam Munis Joint Taxable ⇒ Eaton Vance Municipal Income Trust (EVN) [ST] DESCRIPTION: EVN		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TD Ameritrade - Cam Munis Joint Taxable ⇒ Franklin Templeton High Yield Tax-Free Income Adv [MF] DESCRIPTION: FHYVX		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - Cam Munis Joint Taxable ⇒ Invesco Oppenheimer Rochester High Yield Municipal Y [MF] DESCRIPTION: ORNYX		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - Cam Munis Joint Taxable ⇒ Invesco Oppenheimer Short Term Municipal Y [MF] DESCRIPTION: ORSYX		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - Cam Munis Joint Taxable ⇒ Nuveen Municipal High Income Opportunity Fund Common Stock, \$0.01 par value, per share (NMZ) [ST] DESCRIPTION: NMZ		\$1 - \$1,000	Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade - Cam Munis Joint Taxable ⇒ Nuveen Quality Municipal Income Fund (NAD) [ST]		\$1,001 - \$15,000	Dividends	None	None
DESCRIPTION: NAD					
TD Ameritrade - Cam Munis Joint Taxable ⇒ SELECT SECTOR SPDR TRUST TECHNOLOGY ETF (XLK) [EF]		\$15,001 - \$50,000	None		
DESCRIPTION: XLK					
TD Ameritrade - Cam Munis Joint Taxable ⇒ TD Ameritrade Money Market Fund [MF]		\$1 - \$1,000	Dividends	None	None
DESCRIPTION: MMDA12					
TD Ameritrade - IRA Alts ⇒ Colony Credit Real Estate Inc Cl A [RE]	SP	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
DESCRIPTION: CLNC					
TD Ameritrade - IRA Alts ⇒ Corp Property Assoc 18-Global Inc Cl A [RE]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
DESCRIPTION: CPRY					
TD Ameritrade - IRA Alts ⇒ TD Ameritrade Money Market Fund [MF]	SP	\$1 - \$1,000	Dividends	None	None
DESCRIPTION: MMDA12					
TD Ameritrade - MorningStar Growth IRA ⇒ Global X MLP & Energy Infrastructure [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: MLPX					
TD Ameritrade - MorningStar Growth IRA ⇒ iShares Global Healthcare ETF (IXJ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: IXJ					
TD Ameritrade - MorningStar Growth IRA ⇒ ISHARES INC MSCI GERMANY ETF (EWG) [EF]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: EWG					
TD Ameritrade - MorningStar Growth IRA ⇒ ISHARES INC MSCI STH KOR ETF (EWY) [EF]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: EWY					
TD Ameritrade - MorningStar Growth IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: EMB					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade - MorningStar Growth IRA ⇒ iShares MSCI United Kingdom ETF (EWU) [ST] DESCRIPTION: EWU	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ ISHARES TRUST BROAD USD HIGH ETF (USHY) [EF] DESCRIPTION: USHY	SP	\$1,001 - \$15,000	None		
TD Ameritrade - MorningStar Growth IRA ⇒ ISHARES TRUST EAFE VALUE ETF (EFV) [EF] DESCRIPTION: EFV	SP	\$15,001 - \$50,000	None		
TD Ameritrade - MorningStar Growth IRA ⇒ ISHARES TRUST GLOBAL ENERG ETF (IXC) [EF] DESCRIPTION: IXC	SP	\$1,001 - \$15,000	None		
TD Ameritrade - MorningStar Growth IRA ⇒ JP MORGAN ETF TRUST BETBULD JAPAN ETF (BBJP) [EF] DESCRIPTION: BBJP	SP	\$15,001 - \$50,000	None		
TD Ameritrade - MorningStar Growth IRA ⇒ Schwab Fundamental Emerging Markets Large Company Index ETF [EF] DESCRIPTION: FNDE	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ SPDR SERIES TRUST PORTFOLIO S&P 600 SM CAP ETF (SPSM) [EF] DESCRIPTION: SPSM	SP	\$1,001 - \$15,000	None		
TD Ameritrade - MorningStar Growth IRA ⇒ VanEck Vectors Morningstar Wide Moat Research [MF] DESCRIPTION: MOAT	SP	\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Consumer Staples ETF (VDC) [ST] DESCRIPTION: VDC	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
TD Ameritrade - MorningStar Growth IRA ⇒ VANGUARD FINANCIALS ETF (VFH) [EF] DESCRIPTION: VFH	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade - MorningStar Growth IRA ⇒ VANGUARD FTSE DEV MKT ETF (VEA) [EF] DESCRIPTION: VEA	SP	\$15,001 - \$50,000	None		
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [ST] DESCRIPTION: VEA	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST] DESCRIPTION: VWO	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ VANGUARD INTER TERM TREAS ETF (VGIT) [EF] DESCRIPTION: VGIT	SP	\$15,001 - \$50,000	None		
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Mid-Cap ETF (VO) [ST] DESCRIPTION: VO	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Small-Cap Value ETF (VBR) [ST] DESCRIPTION: VBR	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - MorningStar Growth IRA ⇒ VANGUARD TOTAL BND MRKT ETF (BND) [EF] DESCRIPTION: BND	SP	\$50,001 - \$100,000	None		
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Total Bond Market ETF (BND) [ST] DESCRIPTION: BND	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Total Stock Market ETF (VTI) [ST] DESCRIPTION: VTI	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
TD Ameritrade - MorningStar Growth IRA ⇒ Vanguard Value ETF (VTV) [ST] DESCRIPTION: VTV	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
TD Ameritrade - MorningStar Growth IRA ⇒ Xtrackers MSCI EAFE Hedged Equity [EF] DESCRIPTION: DBEF	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade - Roth 401(k) ⇒ iShares S&P Aggressive Allocation [EF] DESCRIPTION: AOA		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
TD Ameritrade - Roth 401(k) ⇒ ISHARES TRUST AGGRES ALLOC ETF (AOA) [EF] DESCRIPTION: AOA		\$15,001 - \$50,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ AbbVie Inc. (ABBV) [ST] DESCRIPTION: ABBV		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Akamai Technologies, Inc. (AKAM) [ST] DESCRIPTION: AKAM		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Allstate Corporation (ALL) [ST] DESCRIPTION: ALL		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Allstate Corporation (ALL) [ST] DESCRIPTION: ALL		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Ally Financial Inc. (ALLY) [ST] DESCRIPTION: ALLY		\$1,001 - \$15,000	Dividends	None	None
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ AMETEK, Inc. (AME) [ST] DESCRIPTION: AME		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Anthem, Inc. (ANTM) [ST] DESCRIPTION: ANTM		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Arconic Inc. (ARNC) [ST] DESCRIPTION: ARNC		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Automatic Data Processing, Inc. (ADP) [ST] DESCRIPTION: ADP		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ AutoZone, Inc. (AZO) [ST] DESCRIPTION: AZO		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Baxter International Inc. (BAX) [ST] DESCRIPTION: BAX		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Black Knight, Inc. (BKI) [ST] DESCRIPTION: BKI		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Bristol-Myers Squibb Company (BMY) [ST] DESCRIPTION: BMY		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Bristol-Myers Squibb Company (BMY) [ST] DESCRIPTION: BMY		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Cardinal Health, Inc. (CAH) [ST] DESCRIPTION: CAH		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Cboe Global Markets, Inc. (CBOE) [ST] DESCRIPTION: CBOE		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Charter Communications, Inc. - Class A (CHTR) [ST] DESCRIPTION: CHTR		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Clorox Company (CLX) [ST] DESCRIPTION: CLX		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Costco Wholesale Corporation (COST) [ST] DESCRIPTION: COST		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Crown Castle International Corp. (REIT) (CCI) [RE] DESCRIPTION: CCI		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ D.R. Horton, Inc. (DHI) [ST] DESCRIPTION: DHI		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ DaVita Inc. (DVA) [ST] DESCRIPTION: DVA		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ DISH Network Corporation - Class A (DISH) [ST] DESCRIPTION: DISH		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Dollar General Corporation (DG) [ST] DESCRIPTION: DG		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Duke Energy Corporation (DUK) [ST] DESCRIPTION: DUK		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Estee Lauder Companies, Inc. (EL) [ST] DESCRIPTION: EL		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Extra Space Storage Inc (EXR) [ST] DESCRIPTION: EXR		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ FMC Corporation (FMC) [ST] DESCRIPTION: FMC		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Garmin Ltd. (GRMN) [ST] DESCRIPTION: GRMN		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ ISHARES TRUST 3 7 YR TREAS BD ETF (IEI) [EF] DESCRIPTION: IEI		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Kansas City Southern (KSU) [ST] DESCRIPTION: KSU		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Keysight Technologies Inc. (KEYS) [ST] DESCRIPTION: KEYS		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Kinder Morgan, Inc. (KMI) [ST] DESCRIPTION: KMI		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Linde plc Ordinary Share (LIN) [ST] DESCRIPTION: LIN		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ MarketAxess Holdings, Inc. (MKTX) [ST] DESCRIPTION: MKTX		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Money Market [MF] DESCRIPTION: MMDA12		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Nielsen N.V. Ordinary Shares (NLSN) [ST] DESCRIPTION: NLSN		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Northrop Grumman Corporation (NOC) [ST] DESCRIPTION: NOC		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ NortonLifeLock Inc. (NLOK) [ST] DESCRIPTION: NLOK		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ NVIDIA Corporation (NVDA) [ST] DESCRIPTION: NVDA		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Power Floating Rate Index I [MF] DESCRIPTION: FLOTX		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Power Income I [MF] DESCRIPTION: PWRIX		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Procter & Gamble Company (PG) [ST] DESCRIPTION: PG		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Progressive Corporation (PGR) [ST] DESCRIPTION: PGR		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Ralph Lauren Corporation (RL) [ST] DESCRIPTION: RL		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ T. Rowe Price Group, Inc. (TROW) [ST] DESCRIPTION: TROW		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ The AES Corporation (AES) [ST] DESCRIPTION: AES		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ The AES Corporation (AES) [ST] DESCRIPTION: AES		\$1,001 - \$15,000	None		
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ United Technologies Corporation (UTX) [ST] DESCRIPTION: UTX		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
TD Ameritrade - Wakefield Large Cap Equity IRA ⇒ Workday, Inc. - Class A (WDAY) [ST] DESCRIPTION: WDAY		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Meregrass, INC	Spouse Salary	N/A	N/A
Delta F-Care Retirement Trust	Spouse Retirement	N/A	N/A
4-K Olson Farms, INC	Spouse Fees	N/A	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
4-K Olson Farms, INC	Director Fees	\$2,000.00	\$11,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	4K Olson Farms, Inc.
Board Member	Annie's List
Vice President	Palo Pinto County Master's Gardeners
Director	4K River Ranch, LLC.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- TD Ameritrade - 401(k) DESCRIPTION: TD Ameritrade Institutionally Managed 401(k) - TD Ameritrade - Athena 80/Don 20 IRA (Owner: SP) DESCRIPTION: TD Ameritrade Institutionally Managed IRA within the Athena 80 Don 20 model - TD Ameritrade - BlackRock 80/20 IRA DESCRIPTION: TD Ameritrade Institutionally Managed IRA within the BlackRock 80-20 model - TD Ameritrade - BlackRock 80/20 Roth IRA DESCRIPTION: TD Ameritrade Institutionally Managed Roth IRA within the BlackRock 80/20 model - TD Ameritrade - BlackRock 80/20 Roth IRA (Owner: SP) - TD Ameritrade - Cam Munis Joint Taxable LOCATION: US DESCRIPTION: TD Ameritrade Institutionally Managed joint investment account within the Camelot Premium Municipals model - TD Ameritrade - IRA Alts (Owner: SP) DESCRIPTION: TD Ameritrade Institutionally Managed IRA containing alternate investments - TD Ameritrade - MorningStar Growth IRA (Owner: SP) DESCRIPTION: TD Ameritrade Institutionally Managed IRA within the MorningStar Growth model - TD Ameritrade - Roth 401(k) DESCRIPTION: TD Ameritrade Institutionally Managed Roth 401(k)
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- TD Ameritrade - Wakefield Large Cap Equity IRA

DESCRIPTION: TD Ameritrade Institutionally Managed IRA within the Wakefield Large Cap Equity 80/20 model

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kim Olson , 05/15/2020