



Filing ID #10035901

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Lauren Ashcraft
Status: Congressional Candidate
State/District: NY12

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/20/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital World Growth & Income Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Delaware Healthcare Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Europacific Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Federated Kaufmann Smallcap Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Fidelity Money Market Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Select IT Services Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
First Commonwealth Savings Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
First Eagle Global Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fundamental Investors Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fundamental Investors Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Growth Fund of America [MF]		\$1,001 - \$15,000	Tax-Deferred		
IShares Core S & P 500ETF [MF]		\$1,001 - \$15,000	Tax-Deferred		
Janney Insured Money Market Fund [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Natixis Oakmark International Fund [MF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
New Economy Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
New Perspective Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
New Perspective Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Pioneer Equity Income Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
PNC Savings Account [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$201 - \$1,000
Principal Real Estate Securities Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Principal SAM Strategic Growth Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Smallcap World Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
T Rowe Price Comm & Tech Fund [MF]		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
Work 401K ⇒ Emerging Market Equity Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Work 401K ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
International Large Cap Index Fund [MF]					
Work 401K ⇒ JPMorgan Chase Common Stock Fund [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Work 401K ⇒ S&P 500 Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Work 401K ⇒ S&P MidCap 400 Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Work 401K ⇒ Small Cap Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Middle Collegiate Church	Salary	\$8,509.00	\$8,182.00
JP Morgan Chase & Co	Salary		\$93,109.20
COMMENTS: Was a project manager until I left the job in November 2019.			

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (volunteer)	Women's March Alliance
COMMENTS: Board member as of February 2019 to assist in a period of transition. Unpaid.	
Legal Specialist/Project Manager	JP Morgan Chase & Co
COMMENTS: Left job in November 2019	
Consultant (Stewardship)	Middle Collegiate Church
COMMENTS: From November 2019- March 2020	

Position	Name of Organization
Business Procedures Consultant II	MetLife
COMMENTS: Left job in May 2018	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Work 401K

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Lauren Ashcraft , 05/20/2020