



Filing ID #10035895

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Melanie D'Arrigo
Status: Congressional Candidate
State/District: NY03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/14/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ ETF ⇒ iShares MSCI EAFE ETF (EFA) [EF]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ Mutual Fund ⇒ CQTRX - COLUMBIA THERMOSTAT FUND [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Contributory ⇒ 01212PBX3 - ALBANY COUNTY N Y 2%29 GO LTX DUE 09/15/29 [FN]	JT	\$15,001 - \$50,000	Interest	None	None
Contributory ⇒ 112439KZ6 - BRONXVILLE NY UFSD 5%25 GO UTX DUE 09/15/25 [FN]	JT	\$15,001 - \$50,000	None		
Contributory ⇒ 162879S76 - CHEEKTOWAGA N Y 4%27 GO LTX DUE 08/01/27 [FN]	JT	\$15,001 - \$50,000	None		
Contributory ⇒ 496098GQ1 - KINGS PK NY CSD 2%22 GO UTX [FN]	JT	\$15,001 - \$50,000	None		
Contributory ⇒ 595685QQ4 - MIDDLE CTRY CSD NY 2%26 GO UTX	JT	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[FN]					
Contributory ⇒ 64971XLB2 - NY N Y CITY TRA FIN 5%24 COMB TAX [FN]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Contributory ⇒ 64986DJF3 - NEW YORK ST ENVIRON 5%30 POOL AUTH [FN]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Contributory ⇒ 64990CJ28 - NEW YORK ST DORMITO 5%23 IMPT [FN]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Contributory ⇒ 650035F52 - NY ST URB DEV CORP 5%23 SPL TAX [FN]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Contributory ⇒ 73358W2Q6 - PORT AUTH NY & NJ 5%31 REV UTX [FN]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Contributory ⇒ 871633NX7 - SYOSSET NY CSD 2%28 GO LTX [FN]	JT	\$15,001 - \$50,000	None		
Contributory ⇒ 890210QL4 - TONAWANDA TOWN N Y 2%30 GO LTX [FN]	JT	\$15,001 - \$50,000	None		
Fidelity 401k ⇒ Fidelity 401k [BA]		\$15,001 - \$50,000	None		
Schwab Roth IRA ⇒ Cash & Money Market ⇒ Bank Account [BA]		\$15,001 - \$50,000	None		
DESCRIPTION: Schwab Checking					
Schwab Roth IRA ⇒ Cash & Money Market ⇒ SWGXX - SCHWAB GOVT MONEY FUND [BA]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ Cash & Money Market ⇒ SWGXX - SCHWAB GOVT MONEY FUND [BA]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Cash & Money Market ⇒ SWGXX - SCHWAB GOVT MONEY FUND [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

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Schwab Roth IRA ⇒ Cash & Money Market ⇒ SWGXX - SCHWAB GOVT MONEY FUND [BA]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Cash & Money Market ⇒ SWGXX - SCHWAB GOVT MONEY FUND [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Cash & Money Market ⇒ SWGXX SCHWAB GOVT MONEY FUND [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Cash & Money Market ⇒ SWVXX [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Common Stock ⇒ Abbott Laboratories (ABT) [ST]		\$15,001 - \$50,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ AbbVie Inc. (ABBV) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ Common Stock ⇒ Activision Blizzard, Inc (ATVI) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ Common Stock ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Common Stock ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Beyond Meat, Inc. - Common stock (BYND) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Big Lots, Inc. (BIG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Common Stock ⇒ Capital One Financial Corporation (COF) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Charles Schwab Corporation (SCHW) [ST]		\$1,001 - \$15,000	None		

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Schwab Roth IRA ⇒ Common Stock ⇒ Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Common Stock ⇒ Citigroup, Inc. (C) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ CVS Health Corporation (CVS) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ CVS Health Corporation (CVS) [ST]		\$5,000,001 - \$25,000,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ Common Stock ⇒ Delta Air Lines, Inc. (DAL) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ DraftKings Inc. - Warrant (DKNGW) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Emerson Electric Company (EMR) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Gilead Sciences, Inc. (GILD) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ Common Stock ⇒ Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ International Paper Company (IP) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ Common Stock ⇒ Levi Strauss & Co Class A (LEVI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Roth IRA ⇒ Common Stock ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Microchip Technology Incorporated (MCHP) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Micron Technology, Inc. (MU) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Morgan Stanley (MS) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Oracle Corporation (ORCL) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Roku, Inc. - Class A (ROKU) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Sirius XM Holdings Inc. (SIRI) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Target Corporation (TGT) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Valero Energy Corporation (VLO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Common Stock ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ Common Stock ⇒ Waste Management, Inc. (WM) [ST]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ ETF ⇒		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FUTY [EF]					\$1,000
Schwab Roth IRA ⇒ ETF ⇒ HYG [EF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ ETF ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ ETF ⇒ iShares Russell 2000 ETF (IWM) [EF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ ETF ⇒ IVW - iShares S&P 500 Growth ETF (IVW) [EF]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ ETF ⇒ IWM [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ ETF ⇒ SCHC [EF]		\$1,001 - \$15,000	None		
Schwab Roth IRA ⇒ ETF ⇒ VWO [EF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ ETF ⇒ VWO [EF]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Schwab Roth IRA ⇒ ETF ⇒ XLP [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Roth IRA ⇒ Mutual Fund ⇒ FMIQX [MF]		\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	\$2,501 - \$5,000
Schwab Roth IRA ⇒ Mutual Fund ⇒ MIPTX [MF]		\$15,001 - \$50,000	None		
Schwab Roth IRA ⇒ Mutual Fund ⇒ MWTIX [MF]		\$50,001 - \$100,000	None		
Schwab Roth IRA ⇒ Mutual Fund ⇒ VFSUX - VANGUARD SHORT TERM INVESTMENT GRADE FUND ADMIRAL [MF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
TD Bank Personal Checking Account ⇒ Bank Account [BA]	JT	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: TD Bank					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
VaynerMedia	spouse consulting services	N/A	\$195,800.00
CBS Corporate Services	spouse salary	N/A	\$76,506.10
Doner LTD	spouse consulting services	N/A	\$20,000.00
Justworks Employment Group LLC	spouse consulting services	N/A	\$1,164.00
MediaCom Worldwide	spouse salary	\$9,608.02	\$54,818.75
HSAD USA	spouse consulting services	\$9,600.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Freedom Mortgage	June 2015	Home mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

◦ Brokerage

LOCATION: US

DESCRIPTION: joint brokerage account

- Brokerage ⇒ ETF

LOCATION: US

- Brokerage ⇒ Mutual Fund

LOCATION: US

- Contributory (Owner: JT)

LOCATION: US

DESCRIPTION: joint brokerage account

- Fidelity 401k

DESCRIPTION: Spouse's 401k from previous employment (CBS)

- Schwab Roth IRA

- Schwab Roth IRA ⇒ Cash & Money Market

- Schwab Roth IRA ⇒ Common Stock

DESCRIPTION: Apple (APPL)

- Schwab Roth IRA ⇒ ETF

DESCRIPTION: FIDELITY MSCI UTILITIES INDX ETF ISHARES IBOXX HIGH YIELD BOND ETF ISHARES RUSSELL 2000 ETF SPDR FUND CONSUMER STAPLES ETF VANGUARD FTSE EMERGING MARKETS ETF

- Schwab Roth IRA ⇒ Mutual Fund

DESCRIPTION: FMI LARGE CAP FUND INST

- TD Bank Personal Checking Account (Owner: JT)

LOCATION: Port Washington, NY, US

DESCRIPTION: This is our joint personal checking account through TD Bank

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Melanie D'Arrigo , 05/14/2020