



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** David F. Cavell  
**Status:** Congressional Candidate  
**State/District:** MA04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2020  
**Filing Date:** 05/15/2020  
**Period Covered:** 01/01/2019– 04/30/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Savings Accounts [BA]		\$1,001 - \$15,000	Interest	None	\$1 - \$200
Choate, Hall & Stewart LLP Tax Deferred Savings Plan for Attorneys ⇒ Vanguard Institutional Target Retirement 2050 Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Harvard University Basic Life Insurance [WU] DESCRIPTION: (value not readily ascertainable)	SP	\$1,001 - \$15,000	None		
Harvard University Defined Contribution Retirement Plan ⇒ TIAA Traditional [FN]		\$1,001 - \$15,000	Tax-Deferred		
Harvard University Defined Contribution Retirement Plan ⇒ TIAA-CREF Lifecycle Index 2050 Fund (Institutional) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Harvard University Tax-Deferred Annuity Plan ⇒ TIAA-CREF Lifecycle Index 2050 Fund (Institutional) [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Massachusetts State Employees' Retirement System [PE]		\$15,001 - \$50,000	Tax-Deferred		
Northwestern Mutual Life Insurance [WU]	SP	\$1,001 - \$15,000	None		
Northwestern Mutual Life Insurance [WU]		\$1,001 - \$15,000	None		
Stanley Cavell Literary Trust (Co-Trustee/Beneficiary) ⇒ Income/Principal from Literary Trust [IP]		Undetermined	None		
Teachers Retirement System of the City of New York [PE]		\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Office of the Massachusetts Attorney General, Boston, MA	Salary	N/A	\$61,384.62
International Bank for Reconstruction and Development, Washington, D.C.	Consulting Fees	N/A	\$14,375.00
Harvard University, Cambridge, MA	Spouse Salary	N/A	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Georgetown University/FedLoan	August 2010	Law School Student Loans	\$250,001 - \$500,000
SP	Tufts University/Navient	August 2002	Undergraduate Student Loans	\$15,001 - \$50,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Jewish Alliance for Law and Social Action

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Choate, Hall & Stewart LLP Tax Deferred Savings Plan for Attorneys
- o Harvard University Defined Contribution Retirement Plan
- o Harvard University Tax-Deferred Annuity Plan
- o Stanley Cavell Literary Trust (Co-Trustee/Beneficiary)  
DESCRIPTION: (value not readily ascertainable)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** David F. Cavell , 05/15/2020