



Filing ID #10035869

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Kaiali'I Kahele  
**Status:** Congressional Candidate  
**State/District:** HI02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2020  
**Filing Date:** 05/15/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of Hawaii Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Employees Retirement System of the State of Hawaii [DB]		Undetermined	None		
First Bank Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Hawaiian Airlines 401K ⇒ Hawaiian Airlines 401K [MF]		\$250,001 - \$500,000	Tax-Deferred		
Hawaiian Airlines 401K ⇒ Hawaiian Airlines 401K [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Hawaiian Airlines 401K ⇒ The Vanguard Retirement Savings Trust III [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Rental Property (3885 Guernsey) [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Memphis / Shelby, TN, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rental Property (1242 Oak Creek) in Collierville, TN [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Memphis / Shelby , TN, US					
Rental Property (1263 Holliday) [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Memphis / Shelby, TN, US					
Rental Property (1583 Pat) in Memphis, TN [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Memphis / Shelby, TN, US					
Rental Property (1605 Patterson) in Memphis, TN [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Memphis / Shelby, TN, US					
Rental Property (6821 Keystone) [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Memphis / Shelby, TN, US					
Vanguad Aggressive Age Based Option 529 Portfolio [5P]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: DC					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Hawaii State Senate	Salary	\$23,476.50	\$54,027.42
Hawaiian Airlines	Salary	\$73,513.36	\$177,599.32
Hawaiian Airlines	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Bank of Hawaii, Honolulu, HI	July 2019	Revolving Credit Charge Account	\$15,001 - \$50,000
	American Express, New York City, NY	July 2019	Revolving Credit Card Account	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Central Pacific Bank, Honolulu, HI	January 2009	Personal Line of Credit	\$15,001 - \$50,000
	Central Pacific Bank, Honolulu, HI	January 2009	Personal Line of Credit	\$10,000 - \$15,000
	Wells Fargo, Los Angeles, CA	November 2007	Oak Creek	\$100,001 - \$250,000
	Wells Fargo, Los Angeles, CA	July 2007	Holliday	\$15,001 - \$50,000
	Wells Fargo, Los Angeles, CA	May 2008	1605 Patterson	\$15,001 - \$50,000
	Wells Fargo, Los Angeles, CA	June 2007	1583 Patterson	\$15,001 - \$50,000
	First Bank, Lexington, TN	January 2017	Guernsey	\$15,001 - \$50,000
	Nationstar Mortgage, City of Industry	June 2007	Keystone	\$50,001 - \$100,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Hawaiian Airlines 401K
- o Hawaiian Airlines 401K (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Kaiali'I Kahele , 05/15/2020