



Filing ID #10035831

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jon Hoadley
Status: Congressional Candidate
State/District: MI06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/15/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Acorn Securities ⇒ iShares 1-3 Year Treasury Bond ETF (SHY) [ST]		\$1 - \$1,000	None		
Acorn Securities ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [ST]		\$1 - \$1,000	None		
Acorn Securities ⇒ Vanguard FTSE Developed Markets ETF (VEA) [ST]		\$1 - \$1,000	None		
Acorn Securities ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]		\$1 - \$1,000	None		
Acorn Securities ⇒ Vanguard Real Estate ETF (VNQ) [ST]		\$1 - \$1,000	None		
Acorn Securities ⇒ Vanguard S&P 500 ETF (VOO) [ST]		\$1,001 - \$15,000	None		
Acorn Securities ⇒ Vanguard Small-Cap ETF (VB) [ST]		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital Income Builder ⇒ Capitol Income Builder [MF]		\$15,001 - \$50,000	None		
Capital Income Builder ⇒ INVT CO OF AMER C [MF]		\$15,001 - \$50,000	None		
Robert Baird ⇒ iShares Core MSCI EAFE ETF (IEFA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Baird ⇒ iShares Russell 1000 Growth ETF (IWF) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Baird ⇒ iShares Russell 1000 Value ETF (IWD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Baird ⇒ iShares Russell 2000 ETF (IWM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Baird ⇒ iShares Russell Mid-Cap ETF (IWR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Baird ⇒ SPDR Portfolio Short Term Corporate Bond ETF (SPSB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Baird ⇒ Telefonica Brasil, S.A. ADS (VIV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Baird ⇒ Vanguard FTSE All World Ex US ETF (VEU) [ST]		\$1,001 - \$15,000	Tax-Deferred		
State Street Target Retirement 2050 ⇒ State Street Target Retirement [MF]		\$50,001 - \$100,000	Tax-Deferred		
T. Rowe Price Retirement 2045 ⇒ T. Rowe Price Retirement 2045 [MF]		\$100,001 - \$250,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Michigan	Salary	\$71,685.00	\$71,685.00
Badlands Strategies, LLC	Salary	N/A	\$250.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member COMMENTS: Left board 2/2019	Mothers of Hope
Owner and President COMMENTS: Closed company 12/2019	Badlands Strategies LLC
Committee Member	Michigan Advisory Committee to the U.S. Commission on Civil Rights

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	Myself and State of Michigan	401(k)
November 2010	Myself and Sylympar	401(k)

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Acorn Securties (100% Interest) LOCATION: US - Capital Income Builder - Robert Baird - State Street Target Retirement 2050 T. Rowe Price Retirement 2045

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jon Hoadley , 05/15/2020