



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Ben Sigel
Status: Congressional Candidate
State/District: MA04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/13/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Dodge & Cox Balanced Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Dodge & Cox International Stock Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity 500 Index [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity FDM Index 2040 Investment [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity International Index [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity US Bond Index [MF]		\$1,001 - \$15,000	Tax-Deferred		
IGO BANKING SAVINGS ACCOUNT [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Mairs & Power Growth Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
MM SEL Mid Cap GRI [MF]		\$1,001 - \$15,000	Tax-Deferred		
My529 Age Based Aggressive Global [5P]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: UT DESCRIPTION: DC1					
My529 Age Based Aggressive Global [5P]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: UT DESCRIPTION: DC2					
My529 Age Based Aggressive Global [5P]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: UT DESCRIPTION: DC3					
My529 Age Based Aggressive Global [5P]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: UT DESCRIPTION: DC4					
My529 Age Based Moderate [5P]		\$50,001 - \$100,000	Tax-Deferred		
LOCATION: UT DESCRIPTION: DC3					
My529 Age Based Moderate [5P]		\$50,001 - \$100,000	Tax-Deferred		
LOCATION: UT DESCRIPTION: DC4					
My529 Age-Based Moderate [5P]		\$50,001 - \$100,000	Tax-Deferred		
LOCATION: UT DESCRIPTION: DC1					
My529 Age-Based Moderate [5P]		\$50,001 - \$100,000	Tax-Deferred		
LOCATION: UT DESCRIPTION: DC2					
Oak mark Equity and Income Fund Investor Class [MF]		\$1,001 - \$15,000	Tax-Deferred		
SPDR S&P Dividend ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
SPDR S&P 500 [EF]		\$15,001 - \$50,000	Tax-Deferred		
SPDR S&P Dividend ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA-CREF Mutual Fund Lifecycle Index 2040 Institutional Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard FTSE All World Ex US ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard FTSE Emerging Markets ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Mid-Cap ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Real Estate ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard S&P 500 ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Small Cap ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Total Bond Market [EF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Total Stock Market ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Mintz Levin Cohn Ferris Glovsky and Popeo, PC	My salary	\$154,376.43	\$290,979.52
The RMR Group	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Education Services	October 2003	Student loans	\$25,000,001 - \$50,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Governors	Hispanic National Bar Association

Position	Name of Organization
Trustee and Clerk	Gann Academy
Board of Directors	American Society of University of Haifa
Board of Directors	JDC
Board of Directors	New England Israel Business Council
Board of Directors	American Jewish Committee (AJC) New England

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ben Sigel , 05/13/2020