



Filing ID #10035800

# FINANCIAL DISCLOSURE REPORT

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Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

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## FILER INFORMATION

**Name:** Jonathan Herzog  
**Status:** Congressional Candidate  
**State/District:** NY10

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2020  
**Filing Date:** 05/14/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset           | Owner | Value of Asset     | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-----------------|-------|--------------------|----------------|-------------------------------|-----------------------|
| Betterment [MF] |       | \$1,001 - \$15,000 | Capital Gains  | None                          | \$1,001 - \$2,500     |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source             | Type   | Amount Current Year to Filing | Amount Preceding Year |
|--------------------|--------|-------------------------------|-----------------------|
| Harvard University | Salary | \$5,520.00                    | N/A                   |

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jonathan Herzog , 05/14/2020