



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mrs. Marjorie Taylor Mrs Greene
Status: Congressional Candidate
State/District: GA14

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/14/2020
Period Covered: 01/01/2018– 12/31/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AbbVie Inc. (ABBV) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Activision Blizzard, Inc (ATVI) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	JT	\$1,001 - \$15,000	None		
Amazon.com, Inc. (AMZN) [ST]	JT	\$1,001 - \$15,000	None		
Amazon.com, Inc. (AMZN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Perry's Roth IRA					
Amgen Inc. (AMGN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Amgen Inc. (AMGN) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Apple Inc. (AAPL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Perry's Roth IRA					
Astrazeneca PLC (AZN) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
AT&T Inc. (T) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Avanos Medical, Inc. (AVNS) [ST]	JT	\$1,001 - \$15,000	None		
Bank of America Corporation (BAC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Bank of America Corporation (BAC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Perry's Roth IRA					
Beazer Homes USA, Inc. (BZH) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Perry's Roth IRA					
Beazer Homes USA, Inc. (BZH) [ST]	JT	\$1,001 - \$15,000	None		
BHP Group Limited American Depository Shares (BHP) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
BHP Group Limited American Depository Shares (BHP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Perry's Roth IRA					
BlackRock, Inc. (BLK) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Boeing Company (BA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Boeing Company (BA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Perry's Roth IRA					
Bristol-Myers Squibb Company (BMY) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Perry's Roth IRA					
Bristol-Myers Squibb Company (BMY) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Perry's Roth IRA					
Cardinal Health, Inc. (CAH) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Cash in Schwab One Account [BA]	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Caterpillar, Inc. (CAT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Charles Schwab Corporation (SCHW) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab Corporation (SCHW) [ST] DESCRIPTION: Perry's Roth IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Chevron Corporation (CVX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Cisco Systems, Inc. (CSCO) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Cisco Systems, Inc. (CSCO) [ST] DESCRIPTION: Perry's Roth IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Citigroup, Inc. (C) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Corning Incorporated (GLW) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CVS Health Corporation (CVS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Derek IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]	DC	\$1 - \$1,000	Tax-Deferred		
Derek IRA ⇒ iShares Core MSCI Total International Stock ETF (IXUS) [ST]	DC	\$1 - \$1,000	Tax-Deferred		
Derek IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]	DC	\$1 - \$1,000	Tax-Deferred		
Derek IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]	DC	\$1 - \$1,000	Tax-Deferred		
Derek IRA ⇒ iShares Core S&P U.S. Growth ETF (IUSG) [ST]	DC	\$1 - \$1,000	Tax-Deferred		
Digital Realty Trust, Inc. (DLR) [ST] DESCRIPTION: Perry's Roth IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Electronic Arts Inc. (EA) [ST]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Exxon Mobil Corporation (XOM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Exxon Mobil Corporation (XOM) [ST] DESCRIPTION: Perry's Roth IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Facebook, Inc. - Class A (FB) [ST] DESCRIPTION: Perry's Roth IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Facebook, Inc. - Class A (FB) [ST]	JT	\$1,001 - \$15,000	None		
FedEx Corporation (FDX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Freeport-McMoRan, Inc. (FCX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
General Dynamics Corporation (GD) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
General Mills, Inc. (GIS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Gilead Sciences, Inc. (GILD) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Gilead Sciences, Inc. (GILD) [ST] DESCRIPTION: Perry's Roth IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
GlaxoSmithKline PLC (GSK) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Goldman Sachs Group, Inc. (GS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Goldman Sachs Small Cap Value [MF] DESCRIPTION: Perry's 401K	SP	\$15,001 - \$50,000	Tax-Deferred		
Goldman Sachs Small Cap Value A [MF] DESCRIPTION: Marjorie's 401K		\$15,001 - \$50,000	Tax-Deferred		
Greene Raliegh Gardens, LLC [RP] LOCATION: Raliegh, NC, US	SP	\$50,001 - \$100,000	Distributions	\$15,001 - \$50,000	\$15,001 - \$50,000
Hanmi Finl Corp CD [BA] DESCRIPTION: Sold during 2019	JT	None	Interest	\$1 - \$200	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Hartford International Opportunities R4 [MF] DESCRIPTION: Perry's 401K	SP	\$50,001 - \$100,000	Tax-Deferred		
Hartford International Opportunities R4 [MF] DESCRIPTION: Marjorie's 401K		\$15,001 - \$50,000	Tax-Deferred		
Homestreet Bank CD [BA] DESCRIPTION: Sold in 2019	JT	None	Interest	\$1 - \$200	\$2,501 - \$5,000
Host Hotels & Resorts, Inc. (HST) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Intel Corporation (INTC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
International Paper Company (IP) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
iShares Core S&P 500 ETF (IVV) [ST]	DC	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
J.M. Smucker Company (SJM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Johnson & Johnson (JNJ) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
JP Morgan Chase & Co. (JPM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
JP Morgan Equity Income A [MF] DESCRIPTION: Marjorie's 401K		\$15,001 - \$50,000	Tax-Deferred		
JPMorgan Equity Income A [MF] DESCRIPTION: Perry's 401K	SP	\$50,001 - \$100,000	Tax-Deferred		
Kinder Morgan, Inc. (KMI) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Lauren's IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]	DC	\$1 - \$1,000	Tax-Deferred		
Lauren's IRA ⇒ iShares Core MSCI Total International Stock ETF (IXUS) [ST]	DC	\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lauren's IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]	DC	\$1 - \$1,000	Tax-Deferred		
Lauren's IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]	DC	\$1 - \$1,000	Tax-Deferred		
Lauren's IRA ⇒ iShares Core S&P U.S. Growth ETF (IUSG) [ST]	DC	\$1 - \$1,000	Tax-Deferred		
Lockheed Martin Corporation (LMT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Marconi Drive Offices, Inc [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Alpharetta, GA, US					
Marjorie IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Marjorie IRA ⇒ iShares Core MSCI Total International Stock ETF (IXUS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Marjorie IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Marjorie IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Marjorie IRA ⇒ iShares Core S&P U.S. Growth ETF (IUSG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Medical Marijuana, Inc. (MJNA) [ST]	JT	\$1,001 - \$15,000	None		
MFS Mid Cap Value R3 [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Perry's 401K					
MFS Mid Cap Value R3 [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Marjorie's 401K					
Microsoft Corporation (MSFT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Mondelez International, Inc. - Class A (MDLZ)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[ST]					
Nationwide S&P 500 Index [MF] DESCRIPTION: Marjorie's 401K		\$50,001 - \$100,000	Tax-Deferred		
Nationwide S&P 500 Index A [MF] DESCRIPTION: Perry's 401K	SP	\$100,001 - \$250,000	Tax-Deferred		
Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]	JT	\$1,001 - \$15,000	None		
Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST] DESCRIPTION: Perry's Roth IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Netflix, Inc. (NFLX) [ST]	JT	\$1,001 - \$15,000	None		
Newell Brands Inc. (NWL) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
NVIDIA Corporation (NVDA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Path2College 529 plan #2 [5P] LOCATION: GA	JT	\$15,001 - \$50,000	Tax-Deferred		
Path2College 529 Plan #3 [5P] LOCATION: GA	JT	\$15,001 - \$50,000	Tax-Deferred		
Path2College529 Plan #1 [5P] LOCATION: GA	JT	\$15,001 - \$50,000	Tax-Deferred		
Pfizer, Inc. (PFE) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Pfizer, Inc. (PFE) [ST] DESCRIPTION: Perry's Roth IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Procter & Gamble Company (PG) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Public Storage (PSA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
QTS Realty Trust, Inc. Class A (QTS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
QUALCOMM Incorporated (QCOM) [ST] DESCRIPTION: Perry's Roth IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab International Equity ETF (SCHF) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab U.S. Broad Market ETF (SCHB) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab U.S. REIT ETF (SCHH) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab U.S. Small-Cap ETF (SCHA) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab US Dividend Equity ETF (SCHD) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Southern Company (SO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Southern Copper Corporation (SCCO) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Taylor Commercial, Inc, 100% Interest [OL] LOCATION: Georgia, GA, US DESCRIPTION: Income from operation of business	JT	\$5,000,001 - \$25,000,000	Distributions	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Taylor's IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [ST]	DC	\$1 - \$1,000	Tax-Deferred		
Taylor's IRA ⇒ iShares Core MSCI Total International Stock ETF (IXUS) [ST]	DC	\$1 - \$1,000	Tax-Deferred		
Taylor's IRA ⇒ iShares Core S&P 500 ETF (IVV) [ST]	DC	\$1 - \$1,000	Tax-Deferred		
Taylor's IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]	DC	\$1 - \$1,000	Tax-Deferred		
Taylor's IRA ⇒ iShares Core S&P U.S. Growth ETF (IUSG) [ST]	DC	\$1 - \$1,000	Tax-Deferred		
Teva Pharmaceutical Industries Limited American Depositary Shares (TEVA) [ST]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Blackstone Group Inc. Class A (BX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	None
The Kraft Heinz Company (KHC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Truist Financial Corporation (TFC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
United Parcel Service, Inc. (UPS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
United Parcel Service, Inc. (UPS) [ST] DESCRIPTION: Perry's Roth IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
US Treasury [GS] DESCRIPTION: US Treasury Bill20 in our Schwab One Account	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	None
Vulcan Materials Company (VMC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vulcan Materials Company (VMC) [ST] DESCRIPTION: Perry's Roth IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Walgreens Boots Alliance, Inc. (WBA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Walt Disney Company (DIS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Walt Disney Company (DIS) [ST] DESCRIPTION: Perry's Roth IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Checking Account [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Taylor Commercial, Inc	Salary	\$100,000.00	\$100,000.00
Taylor Commercial, Inc	Spouse Salary	\$200,000.00	\$200,000.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
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SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	BBT	2011	Loan for property for Marconi Drive Offices, LLC	\$500,001 - \$1,000,000
JT	BBT	2011	Taylor Commercial, Inc Credit Line	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Derek IRA (Owner: DC)
DESCRIPTION: Derek's IRA
- o Lauren's IRA (Owner: DC)
- o Marjorie IRA
- o Taylor's IRA (Owner: DC)
DESCRIPTION: Taylor's IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mrs. Marjorie Taylor Mrs Greene , 05/14/2020