



Filing ID #10035766

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Blake Moore
Status: Congressional Candidate
State/District: UT01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 10/31/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Blue Crimson, LLC [OL] LOCATION: Logan / Cache County, UT, US DESCRIPTION: Real estate property investment firm.		\$250,001 - \$500,000	Capital Gains, Interest	\$15,001 - \$50,000	\$5,001 - \$15,000
Empower Retirement 401k ⇒ AMDVX - American Century Mid Cap Value R6 [MF]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	None
Empower Retirement 401k ⇒ BMGKX - BlackRock Mid-Cap Growth Equity K [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	None
Empower Retirement 401k ⇒ BMRRX - BlackRock Mid Cap Equity Index Fund R [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
Empower Retirement 401k ⇒ FSRNX - Fidelity Real Estate Index Institutional [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	None
Empower Retirement 401k ⇒ FTIHX - Fidelity Total International Index [MF]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Empower Retirement 401k ⇒ FXAIX - Fidelity 500 Index [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	None
Empower Retirement 401k ⇒ FXNAX - Fidelity US Bond Index [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
Empower Retirement 401k ⇒ IWD - BlackRock Russell 1000 Value R [MF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	None
Empower Retirement 401k ⇒ IWM - iShares Russell 2000 ETF [OP]		\$1,001 - \$15,000	Capital Gains	None	Not Applicable
DESCRIPTION: Options trading					
Empower Retirement 401k ⇒ KGPf - Key Guaranteed Portfolio Fund [MF]		\$1,001 - \$15,000	Interest	None	Not Applicable
Empower Retirement 401k ⇒ MASKX - BlackRock Russell 2000 Index Fund R [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
Empower Retirement 401k ⇒ PHYQX - PGIM High-Yield R6 [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
Empower Retirement 401k ⇒ PRVIX - T. Rowe Price Small-Cap Value I [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
Empower Retirement 401k ⇒ RERGx - American Funds EuroPacific Gr R6 [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Empower Retirement 401k ⇒ RFNGX - American Funds Fundamental Investors R6 [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
Empower Retirement 401k ⇒ RILFX - American Funds Inflation Linked Bd R6 [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
Empower Retirement 401k ⇒ RLLGX - American Funds SMALLCAP World R6 [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
Empower Retirement 401k ⇒ RNPGX - American Funds New Perspective R6 [MF]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	None
Empower Retirement 401k ⇒ WATFX - Western Asset Core Bond IS [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Empower Retirement 401k ⇒ WBRRFX - BlackRock Russell 2000 Growth Index R [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
H. Roger Boyer Family Partnership, LTD. ⇒ R&S Boyer Family, L.C. [OT]	SP	Spouse/DC Over \$1,000,000	Dividends	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
DESCRIPTION: Commercial investments; Salt Lake City, UT					
H. Roger Boyer Family Partnership, LTD. ⇒ The Boyer Company, L.C. [OT]	SP	Spouse/DC Over \$1,000,000	Dividends	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
DESCRIPTION: Commercial real estate development and management; Salt Lake City, UT					
Iron Gate GA Brokerage Portfolio ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]		\$15,001 - \$50,000	Interest	None	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	Interest	None	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ Amazon.com, Inc. (AMZN) [ST]		\$50,001 - \$100,000	Interest	None	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ American Express Company (AXP) [ST]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	None
Iron Gate GA Brokerage Portfolio ⇒ AMZN [OP]		None	Capital Gains	None	Not Applicable
DESCRIPTION: Options trading, put orders. Negative value					
Iron Gate GA Brokerage Portfolio ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ AXP [OP]		None	Capital Gains	None	Not Applicable
DESCRIPTION: Options trading, put orders. Negative value					
Iron Gate GA Brokerage Portfolio ⇒ BA - Boeing Co [OT]		\$15,001 - \$50,000	Interest	None	Not Applicable
DESCRIPTION: Options trading					
Iron Gate GA Brokerage Portfolio ⇒ BAC [OP]		None	Capital Gains	None	Not Applicable
DESCRIPTION: Options trading, put orders. Negative value					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Iron Gate GA Brokerage Portfolio ⇒ Bank of America Corporation (BAC) [ST]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ BRK.B - Berkshire Hathaway CI B [OT]		\$50,001 - \$100,000	Interest	None	Not Applicable
DESCRIPTION: Options trading					
Iron Gate GA Brokerage Portfolio ⇒ BRKB - Berkshire Hathaway Inc. Class B [OP]		\$1,001 - \$15,000	Capital Gains	None	Not Applicable
DESCRIPTION: Options trading					
Iron Gate GA Brokerage Portfolio ⇒ Carrier Global Corporation (CARR) [ST]		\$1 - \$1,000	Interest	\$1 - \$200	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ DIS [OP]		None	Capital Gains	None	Not Applicable
DESCRIPTION: Options trading, Put orders. negative value					
Iron Gate GA Brokerage Portfolio ⇒ Facebook, Inc. - Class A (FB) [ST]		\$15,001 - \$50,000	Interest	None	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ FB [OP]		\$1 - \$1,000	Capital Gains	None	Not Applicable
DESCRIPTION: Options trading, Put orders. neglible value					
Iron Gate GA Brokerage Portfolio ⇒ FB [OP]		None	Capital Gains	None	Not Applicable
DESCRIPTION: Options trading, Put orders. negative value					
Iron Gate GA Brokerage Portfolio ⇒ HealthEquity, Inc. (HQY) [ST]		\$15,001 - \$50,000	Interest	None	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ iShares Ultra Short-Term Bond ETF (ICSH) [ST]		\$1 - \$1,000	Interest	\$1 - \$200	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ JPM [OP]		None	Capital Gains	None	Not Applicable
DESCRIPTION: Options trading, Put orders. negative value					
Iron Gate GA Brokerage Portfolio ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Iron Gate GA Brokerage Portfolio ⇒ MSFT [OP]		None	Capital Gains	None	Not Applicable
DESCRIPTION: Options trading, Put orders, negative value					
Iron Gate GA Brokerage Portfolio ⇒ Otis Worldwide Corporation (OTIS) [ST]		\$1 - \$1,000	Interest	\$1 - \$200	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ Raytheon Technologies Corporation (RTX) [ST]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ SPDR S&P 500 (SPY) [ST]		\$1 - \$1,000	Interest	\$1 - \$200	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ SPY [OP]		\$15,001 - \$50,000	Capital Gains	None	Not Applicable
DESCRIPTION: Options trading					
Iron Gate GA Brokerage Portfolio ⇒ TD Ameritrade Money Market Fund/MMDA12 [MF]		\$15,001 - \$50,000	Interest	None	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ Vanguard Growth ETF (VUG) [ST]		\$1,001 - \$15,000	Interest	\$1 - \$200	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ Vanguard S&P 500 ETF (VOO) [ST]		\$1 - \$1,000	Interest	\$1 - \$200	Not Applicable
Iron Gate GA Brokerage Portfolio ⇒ Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Interest	None	Not Applicable
Lending Club ⇒ Lending Club [OT]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Peer-to-peer lending					
Medica Santa Carmen Impact Investment [OT]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	Not Applicable
DESCRIPTION: Impact Investment Fund run by Cicero Impact Capital					
my529 ⇒ 529 Account - DC3 ⇒ 529 Account - DC3 [5P]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: UT					
my529 ⇒ 529 Account - DC3 ⇒ VITPX - Vanguard Institutional Total Stock Market		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Index Fund [MF]					
my529 ⇒ 529 Account - DC1 ⇒ 529 Account - DC1 [5P]					
		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: UT					
my529 ⇒ 529 Account - DC1 ⇒ VDIPX - Vanguard Developed Markets Index [MF]					
		\$1,001 - \$15,000	Tax-Deferred		
my529 ⇒ 529 Account - DC1 ⇒ VEMRX - Vanguard Emerging Markets Stock Index [MF]					
		\$1,001 - \$15,000	Tax-Deferred		
my529 ⇒ 529 Account - DC1 ⇒ VITPX - Vanguard Institutional Total Stock Market Index Fund [MF]					
		\$15,001 - \$50,000	Tax-Deferred		
my529 ⇒ 529 Account - DC2 ⇒ 529 Account - DC2 [5P]					
		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: UT					
my529 ⇒ 529 Account - DC2 ⇒ VBMPX - Vanguard Total Bond Market Index [MF]					
		\$1,001 - \$15,000	Tax-Deferred		
my529 ⇒ 529 Account - DC2 ⇒ VDIPX - Vanguard Developed Markets Index [MF]					
		\$1,001 - \$15,000	Tax-Deferred		
my529 ⇒ 529 Account - DC2 ⇒ VEMRX - Vanguard Emerging Markets Stock Index [MF]					
		\$1,001 - \$15,000	Tax-Deferred		
my529 ⇒ 529 Account - DC2 ⇒ VFSIX - Vanguard Short-Term Investment-Grade [MF]					
		\$1,001 - \$15,000	Tax-Deferred		
my529 ⇒ 529 Account - DC2 ⇒ VITPX - Vanguard Institutional Total Stock Market Index Fund [MF]					
		\$15,001 - \$50,000	Tax-Deferred		
my529 ⇒ 529 Account - DC2 ⇒ VTIFX - Vanguard Total International Bond Index [MF]					
		\$1,001 - \$15,000	Tax-Deferred		
Personal Savings Account [BA]					
		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Savings Account					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Residential Rental Property [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: South Jordan / Salt Lake County, UT, US DESCRIPTION: Residential rental property (single family home).					
Soltis Brokerage Portfolio ⇒ ARTMX - ARTISAN MID CAP [MF]		\$15,001 - \$50,000	Interest	\$5,001 - \$15,000	Not Applicable
Soltis Brokerage Portfolio ⇒ BHYIX - BLACKROCK HIGH YIELD BOND INSTITUTIONAL [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	Not Applicable
Soltis Brokerage Portfolio ⇒ CSRSX - COHEN & STEERS REALTY SHARES [MF]		\$1,001 - \$15,000	Interest	None	Not Applicable
DESCRIPTION: loss					
Soltis Brokerage Portfolio ⇒ EGFIX - EDGEWOOD GROWTH FUND RETAIL CLASS [MF]		\$50,001 - \$100,000	Interest	\$15,001 - \$50,000	Not Applicable
Soltis Brokerage Portfolio ⇒ FCTR - FIRST TR EXCHANGE-TRADED FD LUNT US FACTOR [EF]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	Not Applicable
Soltis Brokerage Portfolio ⇒ FDRXX - FIDELITY GOVERNMENT CASH RESERVES [MF]		\$1,001 - \$15,000	None		
Soltis Brokerage Portfolio ⇒ FIKMX - FIDELITY ADVISOR REAL ESTATE INCOME Z [RE]		\$15,001 - \$50,000	Interest	None	Not Applicable
Soltis Brokerage Portfolio ⇒ GGSOX - GRANDEUR PEAK GLOBAL STALWARTS INVESTOR [MF]		\$15,001 - \$50,000	Interest	\$5,001 - \$15,000	Not Applicable
Soltis Brokerage Portfolio ⇒ GOVT - ISHARES TRUST UNITED STATES TREASURY [MF]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	Not Applicable
Soltis Brokerage Portfolio ⇒ GPROX - GRANDEUR PEAK GLBL REACH FD INVESTOR [MF]		\$15,001 - \$50,000	Interest	\$5,001 - \$15,000	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Soltis Brokerage Portfolio ⇒ JAMCX - JP MORGAN MID CAP VALUE FUND CLASS A [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	Not Applicable
Soltis Brokerage Portfolio ⇒ JSCOX - JANUS HENDERSON SMALL CAP VALUE I [MF]		\$15,001 - \$50,000	Interest	None	Not Applicable
DESCRIPTION: loss					
Soltis Brokerage Portfolio ⇒ MINT - PIMCO ETF TRUST ENHANCED SHORT MATURITY ACTIVE ETF USD [EF]		\$15,001 - \$50,000	Interest	\$1 - \$200	Not Applicable
Soltis Brokerage Portfolio ⇒ MWTRX - METROPOLITAN WEST TOT RETURN BOND CL M [MF]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	Not Applicable
Soltis Brokerage Portfolio ⇒ OAYIX - OAKMARK INTL ADVISOR FUND [MF]		\$15,001 - \$50,000	Interest	None	Not Applicable
DESCRIPTION: loss					
Soltis Brokerage Portfolio ⇒ OAYMX - OAKMARK FUND ADVISOR CLASS [MF]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	Not Applicable
Soltis Brokerage Portfolio ⇒ Pacer Lunt Large Cap Alternator ETF (ALTL) [ST]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	Not Applicable
Soltis Brokerage Portfolio ⇒ PIPNX - PIMCO INCOME CL I3 [MF]		\$1,001 - \$15,000	Interest	None	Not Applicable
DESCRIPTION: loss					
Soltis Brokerage Portfolio ⇒ PJUL - INNOVATOR ETFS TR S&P 500 POWER [MF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	Not Applicable
Soltis Brokerage Portfolio ⇒ PRZIX - T ROWE PRICE EMERG MARKETS STOCK FUND I [MF]		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	Not Applicable
Soltis Brokerage Portfolio ⇒ WAAEX - WASATCH SMALL CAP GROWTH [MF]		\$15,001 - \$50,000	Interest	\$5,001 - \$15,000	Not Applicable
Soltis IRA ⇒ EGFIX - EDGEWOOD GROWTH FUND INSTL CL [MF]		\$50,001 - \$100,000	Interest	\$15,001 - \$50,000	Not Applicable

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Soltis IRA ⇒ FDRXX - FIDELITY GOVERNMENT CASH RESERVES [IH]		\$1,001 - \$15,000	None		
Soltis IRA ⇒ First Trust Lunt U.S. Factor Rotation ETF (FCTR) [ST]		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	Not Applicable
Soltis IRA ⇒ GGSYX - GRANDEUR PEAK GLOBAL STALWARTS INSTL [MF]		\$100,001 - \$250,000	Interest	\$15,001 - \$50,000	Not Applicable
Soltis IRA ⇒ OAYMX - OAKMARK FUND ADVISOR CLASS [MF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	Not Applicable
Soltis IRA ⇒ Pacer Lunt Large Cap Alternator ETF (ALTL) [ST]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	Not Applicable
Soltis IRA ⇒ WAAEX - WASATCH SMALL CAP GROWTH [MF]		\$15,001 - \$50,000	Interest	\$5,001 - \$15,000	Not Applicable

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Cicero Research, LLC	W-2 Salary	\$80,222.33	\$147,923.38

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Bank	September 2006	Mortgage on Residential Rental Property	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board member	Utah Adoption Exchange / Raise the Future

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Empower Retirement 401k
- H. Roger Boyer Family Partnership, LTD. (Owner: SP)
LOCATION: Salt Lake City, UT, US
- Iron Gate GA Brokerage Portfolio
LOCATION: US
- Lending Club
- my529
LOCATION: UT
- my529 ⇒ 529 Account - DC3
LOCATION: UT
- my529 ⇒ 529 Account - DC1
LOCATION: UT
- my529 ⇒ 529 Account - DC2
LOCATION: UT
- Soltis Brokerage Portfolio
LOCATION: US
- Soltis IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Blake Moore , 10/31/2020