



Filing ID #10035764

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Arati Kreibich
Status: Congressional Candidate
State/District: NJ05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/15/2020
Period Covered: 01/01/2019– 04/15/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 (DC1) ⇒ Aggressive Age-Based Option: Blended Growth Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
529 (DC1) ⇒ Aggressive Age-Based Option: Blended Growth Portfolio [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
529 (DC2) ⇒ Aggressive Age-Based Option: Moderate Growth Portfolio [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
529 (DC2) ⇒ Aggressive Age-Based Option: Moderate Growth Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401K ⇒ Carillon Eagle Mid Cap Growth Fund Class R6 (HRAUX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ Fidelity Low-Priced Stock Fund (FLPSX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity 401K ⇒ New York Life Guaranteed Interest Account (GIA) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ T. Rowe Price Equity Income Advisor Class (PAFDX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ T. Rowe Price Small-Cap Value Fund (PRSVX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ The Hartford International Opportunities Fund Class R5 (IHOTX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ Touchstone Large Cap Fund Class Y (TLCYX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ Vanguard 500 Index Fund Admiral Shares (VFIAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ Vanguard Extended Market Index Admiral Shares (VEXAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401K ⇒ Vanguard Total International Bond Index Fund Admiral Shares (VTABX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401K ⇒ Vanguard Total International Stock Index Fund Admiral Shares (VTIAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Goldman Sachs Bank Account [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
JPMorgan Chase Bank Accounts [BA]		\$15,001 - \$50,000	Interest	None	\$1 - \$200
Vanguard Brokerage Account ⇒ Vanguard 500 Index Fund Admiral Shares (VFIAX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Vanguard Brokerage Account ⇒ Vanguard Balanced Index Fund Admiral Shares		\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(VBIAX) [MF]					
Vanguard Brokerage Account ⇒ Vanguard Developed Markets Index Fund Admiral Shares (VTMGX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
Vanguard Brokerage Account ⇒ Vanguard Emerging Markets Stock Index Fund Admiral Shares (VEMAX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Brokerage Account ⇒ Vanguard Global Equity Fund Investor Shares (VHGEX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Vanguard Brokerage Account ⇒ Vanguard GNMA Fund Investor Shares (VFIIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Brokerage Account ⇒ Vanguard International Explorer Fund Investor Shares (VINEX) [MF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Vanguard Brokerage Account ⇒ Vanguard Long-Term Bond Index Fund Admiral Shares (VBLAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Brokerage Account ⇒ Vanguard Long-Term Bond Index Fund Investor Shares (VBLTX) [MF]		None	Dividends	None	\$201 - \$1,000
Vanguard Brokerage Account ⇒ Vanguard Mid-Cap Growth Index Fund Admiral Shares (VMGMX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Brokerage Account ⇒ Vanguard New Jersey Long-Term Tax-Exempt Fund Investor Shares (VNJTX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Brokerage Account ⇒ Vanguard Short-Term Investment-Grade Fund Investor Shares (VFSTX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Brokerage Account ⇒ Vanguard Small Cap Value Index Fund Admiral Shares (VSIAX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard Brokerage Account ⇒		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Total Bond Market Index Fund Admiral Shares (VBTIX) [MF]					\$1,000
Vanguard IRA (1) ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Vanguard IRA (2) ⇒ Vanguard Federal Money Market Fund (VMFXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Rollover IRA ⇒ Vanguard 500 Index Fund Admiral Shares (VFIAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Rollover IRA ⇒ Vanguard Health Care Fund Investor Shares (VGHGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Rollover IRA ⇒ Vanguard Mid-Cap Index Fund Admiral Shares (VIMAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Rollover IRA ⇒ Vanguard Real Estate Index Fund Admiral Shares (VGSIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Rollover IRA ⇒ Vanguard Small-Cap Index Fund Admiral Shares (VSMAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Rollover IRA ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Rollover IRA ⇒ Vanguard Total International Stock Index Fund Admiral Shares (VTIAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard 500 Index Fund Admiral Shares (VFIAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard 500 Index Fund Admiral Shares (VFIAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Roth IRA ⇒ Vanguard Balanced Index Fund Admiral Shares (VBIAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Balanced Index Fund Admiral Shares (VBIAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard FTSE All-World ex-US Index Fund Admiral Shares (VFWAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Global Equity Fund Investor Shares (VHGEX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Global Equity Fund Investor Shares (VHGEX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Real Estate Index Fund Admiral Shares (VGSLX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Real Estate Index Fund Admiral Shares (VGSLX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Excelcare Medical Associates	Spouse Salary	N/A	N/A
Glen Rock Borough Council	Council Member Stipend	\$739.00	\$2,956.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Director of Research Programs	Charley's Fund
Special Scientific Advisor	Charley's Fund
Council Member	Glen Rock Borough Council
Board Member	Women for Progress
Rising Stars Program Steering Committee Member	Center for American Women in Politics

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

529 (DC1) LOCATION: NY 529 (DC1) (Owner: SP) LOCATION: NY 529 (DC2) LOCATION: NY 529 (DC2) (Owner: SP) LOCATION: NY - Fidelity 401K (Owner: SP) - Vanguard Brokerage Account LOCATION: US - Vanguard IRA (1) - Vanguard IRA (2) - Vanguard Rollover IRA (Owner: SP) - Vanguard Roth IRA - Vanguard Roth IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Arati Kreibich , 05/15/2020