



Filing ID #10035747

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Carl Joseph Brizzi
Status: Congressional Candidate
State/District: IN05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/11/2020
Period Covered: 01/01/2019– 04/30/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of Indianapolis [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
CJB Management, LLC ⇒ Linden [RP] LOCATION: Indianapolis, IN, US		\$100,001 - \$250,000	Tax-Deferred		
CJB Management, LLC ⇒ State [RP] LOCATION: Indianapolis, IN, US		\$100,001 - \$250,000	Tax-Deferred		
Fidelity IRA ⇒ Auryn Resources Inc. Common Shares (AUG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ Chesapeake Energy Corporation (CHK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ FDRXX (Fidelity Government Cash Reserves) [IH]		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity IRA ⇒ First Majestic Silver Corp. Ordinary Shares (AG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ Freeport-McMoRan, Inc. (FCX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ Goldmining Inc Institutional Shares (OTC:GLDLF) [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Stock Traded on OTC Market					
Fidelity IRA ⇒ Iamgold Corporation Ordinary Shares (IAG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ iShares Silver Trust (SLV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ Mirasol Resources Ltd Common Shares (MRZLF) [ST]		\$1 - \$1,000	Tax-Deferred		
Fidelity IRA ⇒ Pretium Resources, Inc. Ordinary Shares (PVG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ Victoria Gold Corp Ordinary Shares (VITFF) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ Yamana Gold Inc. Ordinary Shares (AUY) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Initium, LLC ⇒ Alabama [RP]		Undetermined	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Indianapolis, IN, US					
Initium, LLC ⇒ Commerce [RP]		Undetermined	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Indianapolis, IN, US					
Initium, LLC ⇒ Evison [RP]		Undetermined	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Indianapolis, IN, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Initium, LLC ⇒ Hamilton [RP] LOCATION: Indianapolis, IN, US		Undetermined	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Initium, LLC ⇒ Initium, LLC, 100% Interest [OL] LOCATION: Indianapolis, IN, US DESCRIPTION: Real Properties have not been individually assessed, so each is listed as undetermined, but an aggregate assessment of the portfolio is possible, so that is reported here. Rent is reported for each property.		\$1,000,001 - \$5,000,000	Rent	Not Applicable	Not Applicable
Initium, LLC ⇒ Iowa [RP] LOCATION: Indianapolis, IN, US		Undetermined	Rent	\$2,501 - \$5,000	\$15,001 - \$50,000
Initium, LLC ⇒ Laurel [RP] LOCATION: Indianapolis, IN, US		Undetermined	Rent	\$2,501 - \$5,000	\$15,001 - \$50,000
Initium, LLC ⇒ Morris [RP] LOCATION: Indianapolis, IN, US		Undetermined	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
Initium, LLC ⇒ Terrace [RP] LOCATION: Indianapolis, IN, US		Undetermined	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
Lila Jane Printing Press 8, LLC ⇒ Brookside [RP] LOCATION: Indianapolis, IN, US		\$100,001 - \$250,000	None		
Lila Jane Printing Press 8, LLC ⇒ Lila Jane Printing Press 8, LLC, 100% Interest [OL] LOCATION: Indianapolis, IN, US DESCRIPTION: LLC holds capital for rehabilitation of properties. Income produced by selling rehabilitated homes. Current real property assets listed separately.		\$1,001 - \$15,000	Capital Gains	\$5,001 - \$15,000	\$50,001 - \$100,000
Lila Jane Printing Press 8, LLC ⇒ State [RP] LOCATION: Indianapolis, IN, US		\$100,001 - \$250,000	None		
PNC [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Stockyards Bank [BA]	JT	\$250,001 -	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$500,000			
Vacation Home [RP] LOCATION: Silverthorne, CO, US	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Vote Brizzi - Loan to Campaign Committee [DO]		\$50,001 - \$100,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Carl Brizzi Law, LLC	Salary	\$36,000.00	\$95,000.00
American Senior Communities	Spouse Salary	N/A	N/A
Roche Diganostics	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	12/2019	Credit Card	\$10,000 - \$15,000
	Stockyards Bank	1/2015	Initium, LLC - Real Estate Mortgage	\$250,001 - \$500,000
	BOK Financial	1/2015	Mortgage on Rental Property	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Lila Jane Printing Press 8, LLC
Director	Initium LLC
Director	CJB Management LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Certain confidential clients are not reported (Indianapolis, IN, US)	Legal Services
COMMENTS: Confidentiality agreement entered into with clients at time services were retained; Indiana Rules of Professional Conduct, Rule 1.6.	

SCHEDULE A ASSET CLASS DETAILS

- CJB Management, LLC
DESCRIPTION: Self-Directed IRA, invested in Real Estate
- Fidelity IRA
- Initium, LLC (100% Interest)
LOCATION: Indianapolis, IN, US
DESCRIPTION: Rental Holding Company, Outsourced Management.
- Lila Jane Printing Press 8, LLC (100% Interest)
LOCATION: Indianapolis, IN, US
DESCRIPTION: Buying, Rehabing and Selling Real Estate

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Carl Joseph Brizzi , 05/11/2020