



Filing ID #10035745

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Scott L. Fitzgerald
Status: Congressional Candidate
State/District: WI05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/11/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BNY Mellon Small/Mid Cap SDSCX [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Delaware Value Fund DDVIX [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Dry Head Ranch [FA] LOCATION: Big Horn, MT, US DESCRIPTION: Grazing Lease	JT	\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Growth Fund America GFFFX [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Invesco American Franchise VAFAX [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		
Invesco American Franchise VAFAX [IH]		\$15,001 - \$50,000	Tax-Deferred		
Lord Abbett Convertible LBFXX [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Lord Abbett Floating LFRFX [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lord Abbett Short Duration LDLFX [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
MFS Mid Cap Value MCVIX [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
MFS Tech Fund MTCIX [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
New Perspective Fund ANWFX [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
One Oak Farm, 100% Interest [FA]	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Juneau, WI, US DESCRIPTION: Land Lease					
One Oak Farm [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Juneau, WI, US					
Pimco International Bond PFOAX [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
SPDR SER TR SP Health XHS [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Wellington VWELX [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
Wasatch Micro Cap Fund WMICX [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Wisconsin State Senate	Salary	N/A	\$50,000.00
Park County District	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Fort Credit	11/2020	Credit line- One Oak Farm	\$10,000 - \$15,000
JT	Horicon State Bank	12/2013	mortgage	\$100,001 - \$250,000
JT	Horicon State Bank	12/2013	mortgage	\$250,001 - \$500,000
JT	Bank of Powell	07/2015	mortgage	\$100,001 - \$250,000
JT	FedLoan Parent Plus	11/2011	son student loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1995	State of Wisconsin and Self	Participant in the State of Wisconsin Deferred Compensation Program and Pension Plan

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Nehls Brothers Farms (Juneau, WI, US)	Land Lease
Bassett Farms (Lovell, WY, US)	Land Lease

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Scott L. Fitzgerald , 05/11/2020