



Filing ID #10035736

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Stefan Iwan Mychajliw Jr.
Status: Congressional Candidate
State/District: NY27

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/24/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
New York Life Insurance Variable Annuity [WU]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: This is a variable annuity owned by my spouse Ashley C. Kowalyk-Mychajliw, started on October 7th, 2013, prior to our marriage					
New York State Pension System [PE]		\$15,001 - \$50,000	None		
DESCRIPTION: This is my personal pension within the New York State Pension system, which I have been a paying member since August 2007. I have become vested in this system after paying into it for five years. For ten years I was required to pay into the system, a total of 3% of my salary. Since I have surpassed ten years of service in the NYS Pension system, I no longer pay 3% of my salary into this pension, which is controlled by the NYS Comptroller's Office					
NY 529 College Savings Program [5P]	DC	\$1,001 - \$15,000	None		
LOCATION: NY DESCRIPTION: This is a NYS 529 college savings program controlled by the New York State Comptroller's Office					
NY529 College Savings Program [5P]	DC	\$1,001 - \$15,000	None		
LOCATION: NY DESCRIPTION: This is a NYS 529 college savings account controlled by the NYS Comptroller's Office					
Personal Checking Account [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: This is the personal checking account for Stefan Iwan Mychajliw Jr. and my wife Ashley Courtney Kowalyk.					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Erie County Government	My salary as the elected Erie County Comptroller	\$80,613.00	\$80,613.00
Ashley Courtney Kowalyk-Mychajliw, Joint Tax Return	Spouse salary	\$39,000.00	\$39,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	US Department of Education, Fedloan Servicing	9/2009, 8/2010, 9/2011, 9/2009, 9/2011, 8/2012	Student Loans, Masters Program, University at Buffalo	\$15,001 - \$50,000
JT	New York State Pension Service	February 2018 and July 2019	Loan from NYS Pension, via the New York State Comptroller's Office	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Stefan Iwan Mychajliw Jr., 05/24/2020