



Filing ID #10035734

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Bill Clifford
Status: Congressional Candidate
State/District: KS01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/14/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1775 Paseo del Oro, Colorado Springs, Co 80840 [RP] LOCATION: Colorado Springs/El Paso, CO, US		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
3809 Emerald Circle, Manhattan, KS [RP] LOCATION: Manhattan/Riley, KS, US		\$250,001 - \$500,000	None		
457b ⇒ TRowe Price Growth Stock Adv [MF]		\$15,001 - \$50,000	Tax-Deferred		
Black Forest Commons, LLC ⇒ Land on Woodman Road [RP] LOCATION: Colorado Springs/El Paso, CO, US		\$500,001 - \$1,000,000	None		
Brookline Branch One ⇒ BL Branch Group One (BMO Harris Bank) [RP] LOCATION: Clearwater/Pinellas, FL, US		\$250,001 - \$500,000	Capital Gains, Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
Brookline Branch Two ⇒ BL Branch Group II (BMO Harris Bank) [RP]		\$250,001 - \$500,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Clearwater/Pinellas, FL, US					
Commerce Checking and Savings [BA]		\$100,001 - \$250,000	Dividends, Interest	\$201 - \$1,000	\$1,001 - \$2,500
Connestoga Energy Partners ⇒ Bonanza BioEnergy, LLC [OL]		\$100,001 - \$250,000	Dividends, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Garden City/Finney, KS, US DESCRIPTION: Ethanol Plant					
Fidelity ⇒ DODFX-Dodge&Cox International Stock Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ FDRXX-Government Cash Reserves [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity ⇒ FDSCX-Fidelity Stock Selector Small CAP [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ SPHIX-Fidelity High Income [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fry Eye Associates ⇒ Ophthalmology Practice, 50% Interest [OL]		\$500,001 - \$1,000,000	Dividends, Interest, Ordinary Business Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Garden City/Finney, KS, US DESCRIPTION: Income derived from operation of our Medical Practice.					
Fry Eye Surgery Center, LLC ⇒ Surgical Center, 50% Interest [OL]		\$1,000,001 - \$5,000,000	Dividends, Ordinary Business Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Garden City/Finney, KS, US DESCRIPTION: Multi-Specialty Surgical Center					
Inca Investments ⇒ Land on Harold Avenue [RP]	SP	\$15,001 - \$50,000	None		
LOCATION: Garden City/Finney, KS, US					
Kansas Public Employee Retirement [PE]		\$1,001 - \$15,000	Tax-Deferred		
Kansas Public Employee Retirement [PE]	SP	\$1 - \$1,000	None		
Learning Quest ⇒	JT	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
11777 Conservative Track: 20% Equity portfolio [5P] LOCATION: KS					
Learning Quest ⇒ 14610 Short-Term portfolio [5P] LOCATION: KS	JT	\$15,001 - \$50,000	Tax-Deferred		
Learning Quest ⇒ 14628 70% Equity Portfolio [5P] LOCATION: KS	JT	\$15,001 - \$50,000	Tax-Deferred		
Learning Quest ⇒ 14649 30% Equity Portfolio [5P] LOCATION: KS	JT	\$1,001 - \$15,000	Tax-Deferred		
Learning Quest ⇒ 14679 Total Bond Market Index Portfolio [5P] LOCATION: KS	JT	\$100,001 - \$250,000	Tax-Deferred		
Learning Quest ⇒ 1490 100% Equity Portfolio [5P] LOCATION: KS	JT	\$15,001 - \$50,000	Tax-Deferred		
New Directions Roth IRA ⇒ Petra Partners, LLC [RP] LOCATION: Wichita/Sedgwick, KS, US		\$100,001 - \$250,000	Tax-Deferred		
Petra Douglas Design, LLC ⇒ 141 S. Hydraulic Ave [RP] LOCATION: Wichita/Sedgwick, KS, US		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	None
Principal ⇒ Diversified International Separate Account [MF]		\$100,001 - \$250,000	Tax-Deferred		
Principal ⇒ Principal Diversified Real Estate Separate Account [RE]		\$100,001 - \$250,000	Tax-Deferred		
Principal ⇒ Principal Stable Value Z Fund [RE]		\$1,001 - \$15,000	Tax-Deferred		
Principal ⇒ Principal U.S. Property Separate Account		\$500,001 - \$1,000,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[RE]					
Southwest Kansas Eye Associates ⇒ 502 College Drive [RP]		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	None
LOCATION: Garden City/Finney, KS, US					
SP Retail ⇒ Commercial Buildings [RP]		\$1,000,001 - \$5,000,000	Ordinary Business Income	\$100,001 - \$1,000,000	\$50,001 - \$100,000
LOCATION: Colorado Springs/El Paso, CO, US					
Stetson Pointe Retail ⇒ Commercial Building [RP]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Colorado Springs/El Paso, CO, US					
Thrift Savings Plan (TSP) [OT]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Government Retirement Account					
USAA ⇒ Exxon Mobil Corporation (XOM) [ST]		\$15,001 - \$50,000	None		
USAA Managed Account - Roth IRA [OT]	SP	\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Spouse IRA					
USAA Managed Portfolio ⇒ USAA Managed Portfolio [MF]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
USAA Savings Bank [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Western State Bank Account [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Fry Eye Associates	Employment as Physician	\$37,417.00	\$302,775.00
Finney County	Employment	\$3,866.00	\$7,609.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Kansas	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Commerce Bank	November 2018	Loan for Southwest Kansas Eye Associates Office building	\$1,000,001 - \$5,000,000
JT	Kirkpatrick Bank	August 2015	Loan to SP Retail	\$500,001 - \$1,000,000
JT	Kirkpatrick Bank	August 2015	Loan to SP Retail, LLC	\$15,001 - \$50,000
JT	Kirkpatrick Bank	January 2018	Loan to Black Forest LLC	\$250,001 - \$500,000
	Kirkpatrick Bank	October 2010	Loan to Stetson Pointe Retail, LLC	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee-at-Large	American Academy of Ophthalmology
Board Member	Compass Community Mental Health

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

457b DESCRIPTION: Finney County Retirement - Black Forest Commons, LLC LOCATION: US - Brookline Branch One LOCATION: US - Brookline Branch Two LOCATION: US
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- Connestoga Energy Partners
LOCATION: US
- Fidelity (Owner: SP)
DESCRIPTION: Jean IRA
- Fry Eye Associates
LOCATION: US
- Fry Eye Surgery Center, LLC
LOCATION: US
- Inca Investments (Owner: SP)
LOCATION: US
- Learning Quest (Owner: JT)
LOCATION: KS
- New Directions Roth IRA
- Petra Douglas Design, LLC (13% Interest)
LOCATION: US
- Principal
DESCRIPTION: 401K
- Southwest Kansas Eye Associates
LOCATION: US
- SP Retail
LOCATION: US
- Stetson Pointe Retail
LOCATION: US
- USAA
DESCRIPTION: Cliff Roth IRA
- USAA Managed Portfolio (Owner: SP)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Bill Clifford , 05/14/2020