



Filing ID #10035723

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Devin D. Thorpe
Status: Congressional Candidate
State/District: UT03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/15/2020
Period Covered: 01/01/2019– 04/30/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Devin's Regular IRA ⇒ Annaly Capital Management Inc (NLY) [ST] DESCRIPTION: NLY Common Stock		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Devin's Regular IRA ⇒ Annaly Capital Management Inc Preferred Series D (NLY\$D) [ST] DESCRIPTION: NLY Preferred Class D		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Devin's Regular IRA ⇒ FDIC Insured Cash [BA] DESCRIPTION: Cash		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Devin's Regular IRA ⇒ Invesco Emerging Markets Sovereign Debt ETF (PCY) [ST] DESCRIPTION: PCY ETF		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Devin's Regular IRA ⇒ Invesco Solar ETF (TAN) [ST] DESCRIPTION: TAN ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Devin's Regular IRA ⇒ Lyft, Inc. - Class A (LYFT) [ST] DESCRIPTION: LYFT common stock		\$1,001 - \$15,000	None		
Devin's Regular IRA ⇒ Microsoft Corporation (MSFT) [ST] DESCRIPTION: Microsoft Common Stock		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Devin's Regular IRA ⇒ NIO Inc. American depositary shares, each representing one Class A ordinary share (NIO) [ST] DESCRIPTION: NIO ADR		\$1,001 - \$15,000	None		
Devin's Regular IRA ⇒ SL Green Realty Corporation Preferred Series I (SLG\$I) [ST] DESCRIPTION: SLG Preferred series I		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Devin's Regular IRA ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [ST] DESCRIPTION: DIA ETF		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Devin's Regular IRA ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [ST] DESCRIPTION: VCSH ETF Bond Fund		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Devin's Roth IRA ⇒ AG Mortgage Investment Trust, Inc. (MITT) [ST] DESCRIPTION: MITT mREIT		\$1 - \$1,000	Dividends	\$1 - \$200	\$201 - \$1,000
Devin's Roth IRA ⇒ CSDAX - Calvert Investments Short Term [MF] DESCRIPTION: CSDAX mutual fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Devin's Roth IRA ⇒ FDIC Insured Deposits [BA] DESCRIPTION: Cash		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Devin's Roth IRA ⇒ New Mountain Finance Corporation (NMFC) [ST] DESCRIPTION: NMFC		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Devin's Roth IRA ⇒		\$1,001 - \$15,000	Dividends	\$201 -	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PennyMac Mortgage Investment Trust Common Shares of Beneficial Interest (PMT) [ST] DESCRIPTION: PMT mREIT				\$1,000	\$1,000
Gail's Regular IRA ⇒ Annaly Capital Management Inc (NLY) [ST] DESCRIPTION: NLY Common Stock - mREIT	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Gail's Regular IRA ⇒ Calvert Social Invest Foundation Notes [CS] DESCRIPTION: Social impact notes	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Gail's Regular IRA ⇒ Diversified Healthcare Trust - Common Shares of Beneficial Interest (DHC) [ST] DESCRIPTION: DHC Common Stock	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Gail's Regular IRA ⇒ Enphase Energy, Inc. (ENPH) [ST] DESCRIPTION: ENPH - Enphase Energy common stock	SP	\$15,001 - \$50,000	None		
Gail's Regular IRA ⇒ Extra Space Storage Inc (EXR) [ST] DESCRIPTION: EXR - ExtraSpace Storage Common Stock	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Gail's Regular IRA ⇒ FDIC Insured Deposit [BA] DESCRIPTION: Cash	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Gail's Regular IRA ⇒ Invesco Solar ETF (TAN) [ST] DESCRIPTION: TAN - Solar ETF	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Gail's Regular IRA ⇒ NHFIX - Northern Funds High Yield [MF] DESCRIPTION: Northern Funds High-Yield Trust	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Gail's Regular IRA ⇒ PAXWORLD Funds - High Yield [MF] DESCRIPTION: PAXWORLD Funds - High Yield	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Gail's Regular IRA ⇒ PennantPark Floating Rate Capital Ltd. (PFLT) [ST] DESCRIPTION: PFLT - PennantPark Floating Rate Common	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Gail's Regular IRA ⇒ PRBLX - Parnassus Investments Core Equity [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Gail's Regular IRA ⇒ PRFIX - PARNASSUS Investments Fixed Income [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: PRFIX - PARNASSUS Investments Fixed Income - Mutual Fund					
Gail's Regular IRA ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: DIA - DJIA ETF					
Gail's Regular IRA ⇒ THOPX - THOMPSON IM Funds Bond Investor [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: THOPX - THOMPSON IM Funds Bond Investor					
Gail's Regular IRA ⇒ USANA Health Sciences, Inc. (USNA) [ST]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: USNA - USANA Health Sciences Common Stock					
Gail's Regular IRA ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None
Gail's Regular IRA ⇒ Zions Bancorporation N.A. (ZION) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: ZION - Zions Bank common stock					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Self-employment	New-media journalism	\$269.00	\$7,094.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	American Express	December 2018	Miscellaneous travel, taxes and other expenses	\$10,000 - \$15,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Discover Card	September 2018	Miscellaneous business expenses	\$15,001 - \$50,000
	US Bank credit card	July 2019	Miscellaneous business expenses	\$10,000 - \$15,000
SP	Mountain America Credit Union	February 2020	Car loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Poverty Reduction Services -501(c)(3)
Vice Presidenet and Board Member COMMENTS: Volunteer position	Crowdfunding Professional Association 501(c)(6)
Trustee COMMENTS: Volunteer position	Utah Rotary Youth Foundation 501(c)(3)
Treasurer and President Elect	Utah Rotary eClub a satellite club to the West Jordan Rotary Club

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Johnson & Johnson (Brunswick, NJ, US)	Sponsorship and speaking fees
Forbes (Jersey City, NJ, US)	Freelance writing

SCHEDULE A ASSET CLASS DETAILS

- Devin's Regular IRA DESCRIPTION: This Devin's IRA with tax deferred until withdrawal, held presently at TD Ameritrade. - Devin's Roth IRA DESCRIPTION: Devin's Roth IRA holds assets that will not be subject to tax on withdrawal - Gail's Regular IRA (Owner: SP) DESCRIPTION: Gail's IRA subject to deferred tax held presently at TD Ameritrade

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Devin D. Thorpe , 05/15/2020