Filing ID #10035707

Financial Disclosure Report

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Filer Information

Name: Jeron Liverman
Status: Congressional Candidate
State/District: TX24

Filing Information

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/14/2020

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
180 Degree Capital Corp. (TURN) [ST]		None	Capital Gains	$201 - $1,000	None
Approach Resources Inc. (AREX) [ST]		$1 - $1,000	Capital Gains	None	None
Baytex Energy Corp (BTE) [ST]		$1 - $1,000	Capital Gains	None	None
Chase accounts [BA]		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Chesapeake Energy Corporation (CHK) [ST]		$1 - $1,000	Capital Gains	None	None
Consolidated Communications Holdings, Inc. (CNSL) [ST]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Denbury Resources Inc. (DNR) [ST]		$1 - $1,000	Capital Gains	None	None
Diversified Healthcare Trust - Common Shares of Beneficial Interest (DHC) [ST]		$1,001 - $15,000	Capital Gains, Dividends	$201 - $1,000	$1 - $200
Description: Senior Housing Properties Trust (SNH) changed name to Diversified Healthcare Trust (DHC) on 01/06/2020. And, a spin-off company was Five Star Senior Living, Inc. (FVE).					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
EP Energy Corporation Class A (EPE) [ST]		None	Capital Gains	None	None
Financial Services, TDA account [BA]		$15,001 - $50,000	Capital Gains, Dividends, Interest	$201 - $1,000	$1,001 - $2,500
Financial Services, UBS, IRA [IH]		None	IRA	None	$15,001 - $50,000
Five Star Senior Living Inc. - Common Shares (FVE) [ST]		None	Capital Gains	$1 - $200	None
DESCRIPTION: Senior Housing Properties Trust (SNH) changed name to Diversified Healthcare Trust (DHC) on 01/06/2020. And, a spin-off company was Five Star Senior Living, Inc. (FVE).					
Genesis Healthcare, Inc. (GEN) [ST]		$1 - $1,000	Capital Gains	None	None
Hercules Capital, Inc. (HTGC) [ST]		None	Capital Gains	$201 - $1,000	None
NCU accounts [BA]		$50,001 - $100,000	Dividends, Interest	$1 - $200	$1 - $200
NCU accounts, prior-joint [BA]		$100,001 - $250,000	Dividends, Interest	$1 - $200	$201 - $1,000
NWCU accounts [BA]		$100,001 - $250,000	Dividends, Interest	$1 - $200	$1 - $200
Oxford Square Capital Corp. - Closed End Fund (OXSQ) [ST]		$1,001 - $15,000	Capital Gains, Dividends	$1 - $200	None
Rental Property, Arlington, TX [RP]		$100,001 - $250,000	Rent	$5,001 - $15,000	$15,001 - $50,000
LOCATION: Arlington / Tarrant, TX, US					
Southwestern Energy Company (SWN) [ST]		None	Capital Gains	$201 - $1,000	$201 - $1,000
Texas Life Insurance Company [WU]		$1,001 - $15,000	None		
VCSP / College America [5P]	DC	$50,001 - $100,000	Tax-Deferred		
LOCATION: VI					

* For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Real Estate Services and Other	Commissions	N/A	$30,426.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	NewRez	2001	Mortgage on rental property in Arlington, TX.	$15,001 - $50,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

Source (Name and Address)	Brief Description of Duties
Tenant(s) (Arlington, TX, US)	tenant rent
Tenant(s) (Bedford, TX, US)	tenant rent
Allstate Insurance (Northbrook, IL, US)	claim payments for damages

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jeron Liverman , 05/14/2020