



Filing ID #10035705

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Daniel Peter Theron
Status: Congressional Candidate
State/District: WI02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/15/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
36 Rein 6/17/2020 [MF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	None	None
3M Company (MMM) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
AdvanSix Inc. (ASIX) [ST]		\$1,001 - \$15,000	Dividends	None	None
Agilent Technologies, Inc. (A) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Altria Group, Inc. (MO) [ST]		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
America Movil, S.A.B. de C.V. American Depositary Receipt Series L (AMX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
American (AMHIX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Express Company (AXP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ameriprise Financial, Inc. (AMP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Amgen Inc. (AMGN) [ST]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Apple Inc. (AAPL) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Aqua America, Inc. (WTR) [ST]		None	Dividends	None	\$1,001 - \$2,500
Astrazeneca PLC (AZN) [ST]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
AT&T Inc. (T) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Automatic Data Processing, Inc. (ADP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Boeing Company (BA) [ST]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Boston Scientific Corporation (BSX) [ST]		\$1,001 - \$15,000	Dividends	None	None
BP p.l.c. (BP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Bristol-Myers Squibb Company (BMY) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Calamos(CSQ) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
Caterpillar, Inc. (CAT) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
CBRE Clarion Global Real Estate Income Fund (IGR) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CDK Global, Inc. (CDK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charter Communications, Inc. - Class A (CHTR) [ST]		\$1,001 - \$15,000	Dividends	None	None
Chevron Corporation (CVX) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Cigna Corporation (CI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Cisco Systems, Inc. (CSCO) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Citigroup, Inc. (C) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Coca-Cola Company (KO) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Colgate-Palmolive Company (CL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Comcast Corporation - Class A (CMCSA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Corning Incorporated (GLW) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Corteva, Inc. (CTVA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Dane County Credit Union [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Deere & Company (DE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Delaware Investments Dividend & Income Fund, Inc. (DDF) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Diageo plc (DEO) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
DNP Select Income Fund, Inc. (DNP) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Dow Inc. (DOW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DXC Technology Company (DXC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
E.I. du Pont de Nemours and Company (DD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Eaton Vance Floating Rate Income Trust Common Shares of Beneficial Interest (EFT) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
Edgewell Personal Care Company (EPC) [ST]		\$1,001 - \$15,000	Dividends	None	None
Eli Lilly and Company (LLY) [ST]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Enbridge Inc (ENB) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Energizer Holdings, Inc. (ENR) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Essential Utilities, Inc. (WTRG) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	None
Extra Neurons Inc [PS] DESCRIPTION: S Corporation		\$1,001 - \$15,000	Dividends	None	None
Exxon Mobil Corporation (XOM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ford Motor Company (F) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Franklin Income [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Franklin Mutual Shares [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Freeport-McMoRan Copper & Gold, Inc. (FCX) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

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General Electric Company (GE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Gilead Sciences, Inc. (GILD) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Hewlett Packard Enterprise Company (HPE) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Honda Motor Company, Ltd. (HMC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Honeywell International Inc. (HON) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Howmet Aerospace Inc. (HWM) [ST]		\$1,001 - \$15,000	Dividends	None	None
HP Inc. (HPQ) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Intel Corporation (INTC) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
International Paper Company (IP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Invesco (OEMAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	None	None
Invesco (ORNAX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Invesco S&P 500 [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Invesco S&P Smallcap 600 Pure Value ETF (RZV) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$2,501 - \$5,000

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Invesco(MLPAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	None	None
Invesco(MLPFX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
iShares Floating Rate Bond ETF (FLOT) [ST]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Johnson & Johnson (JNJ) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Johnson Controls International plc Ordinary Share (JCI) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Keurig Dr Pepper Inc. (KDP) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Keysight Technologies Inc. (KEYS) [ST]		\$1,001 - \$15,000	Dividends	None	None
Mallinckrodt plc Ordinary Shares (MNK) [ST]		\$1,001 - \$15,000	Dividends	None	None
Mattel, Inc. (MAT) [ST]		\$1,001 - \$15,000	Dividends	None	None
McDonald's Corporation (MCD) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Medtronic plc. Ordinary Shares (MDT) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Merck & Company, Inc. Common Stock (MRK) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Mondelez International, Inc. - Class A (MDLZ) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

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Morgan Stanley Preferred(MS.PRA) [AB]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Nationwide Insurance [WU]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Nuveen (NHCCX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Nuveen High Yield Municipal Bond Fund [MF]		\$500,001 - \$1,000,000	Capital Gains, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
Nuveen Municipal Credit Income Fund (NZF) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	None	None
nVent Electric plc Ordinary Shares (NVT) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Paychex, Inc. (PAYX) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Pentair, Ltd. Registered Share (PNR) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Pepsico, Inc. (PEP) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Perspecta Inc. (PRSP) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Pfizer, Inc. (PFE) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Philip Morris International Inc (PM) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Post Holdings, Inc. (POST) [ST]		\$1,001 - \$15,000	Dividends	None	None
Potlatch Corporation (PCH) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Procter & Gamble Company (PG) [ST]		\$100,001 -	Dividends	\$1,001 -	\$1,001 -

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		\$250,000		\$2,500	\$2,500
QUALCOMM Incorporated (QCOM) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Raytheon Technologies Corporation (RTX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Schlumberger N.V. (SLB) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
SPDR Select Sector Fund - Financial (XLF) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Sysco Corporation (SYN) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Templeton Growth [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
The Hershey Company (HSY) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
The Kraft Heinz Company (KHC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
The Travelers Companies, Inc. (TRV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
UBS Bank [BA]		\$500,001 - \$1,000,000	Interest	\$1 - \$200	\$201 - \$1,000
Unilever NV (UN) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
United Parcel Service, Inc. (UPS) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
United Technologies Corporation (UTX) [ST]		None	Dividends	None	\$1 - \$200
University of Wisconsin Credit Union [BA]		\$100,001 -	Interest	\$1,001 -	\$1,001 -

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		\$250,000		\$2,500	\$2,500
Unts AAM Hi 50 Div Strgy [MF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	None	None
Unts Gugg Smid Div [MF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	None	None
Vanguard High Dividend Yield ETF (VYM) [ST]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Vanguard International High Dividend Yield ETF (VYMI) [ST]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Verizon Communications Inc. (VZ) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Victory (RVACX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	None	None
Virtus Multi-Sector Short Term Bond Fund Class A [MF]		\$50,001 - \$100,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Virtus Multi-Sector Short Term Bond Fund Class C [MF]		\$100,001 - \$250,000	Capital Gains, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
W.P. Carey Inc. REIT (WPC) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Walgreen Co. (WAG) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wal-Mart Stores, Inc. (WMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Webster Financial Corporation (WBS) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Dividends	None	None

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Western Asset High Income Fund II Inc. (HIX) [ST]		\$15,001 - \$50,000	Dividends	None	None
Western Asset Investment Grade Defined Opportunity Trust Inc. (IGI) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	None	None
Yum China Holdings, Inc. (YUMC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Yum! Brands, Inc. (YUM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Zoetis Inc. Class A (ZTS) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Madison College	salary	\$6,575.38	\$15,887.63
Stoughton Hospital	spouse salary	N/A	N/A
St Mary's Hospital	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Extra Neurons Inc
President	Peter's Press

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Daniel Peter Theron , 05/15/2020