



Filing ID #10035700

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jeff Jordan
Status: Congressional Candidate
State/District: VA08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 06/29/2020
Period Covered: 01/01/2019– 04/30/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
3M COMPANY [EF]		\$1,001 - \$15,000	Dividends	None	None
ABBOTT LABORATORIES [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
ACCENTURE PLC IRELAND CL A NEW [EF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
AKAMAI TECHNOLOGIES INC [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
ALIBABA GROUP HOLDING LTD SPONS ADS REPSTG 8 ORD SHS [EF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
ALPHABET INC CL A [EF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
ALTRIA GROUP INC [EF]		\$1,001 - \$15,000	Dividends	None	None
AMAZON.COM INC [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
APPLE INC [EF]		\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
AT&T INC [EF]		\$1,001 - \$15,000	Dividends	None	None
Bank of America [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
BANK OF AMERICA CORP [EF]		\$1,001 - \$15,000	Dividends	None	None
BCE INC NEW [EF]		\$1,001 - \$15,000	Dividends	None	None
BERKSHIRE HATHAWAY INC CL B NEW [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
BRISTOL MYERS SQUIBB COMPANY [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CENTRA Technology Inc 401k ⇒ FID Freedom 2035 K [MF]		\$50,001 - \$100,000	Dividends	None	None
CHEVRON CORP [EF]		\$1,001 - \$15,000	Dividends	None	None
CHEVRON CORP [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
CHUBB LTD [EF]		\$1,001 - \$15,000	Dividends	None	None
CISCO SYSTEMS INC [EF]		\$1,001 - \$15,000	Dividends	None	None
CITIGROUP INC NEW [EF]		\$1,001 - \$15,000	Dividends	None	None
CITIGROUP INC NEW [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
CONOCOPHILLIPS [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
CONOCOPHILLIPS [EF]		\$1,001 - \$15,000	Dividends	None	None
CONSTELLATION BRANDS INC CL A [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CONSUMER DISCRETIONARY SELECT SECTOR SPDR ETF ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
CROWN CASTLE INTL CORP * NEW [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
CVS HEALTH CORP [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
DANAHER CORP [EF]		\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
DIAGEO PLC NEW SPON ADR [EF]		\$1,001 - \$15,000	Dividends	None	None
DOW INC [EF]		\$1,001 - \$15,000	Dividends	None	None
DUKE ENERGY CORP NEW [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
ELANCO ANIMAL HEALTH INC [EF]		\$1,001 - \$15,000	Dividends	None	None
ELI LILLY & CO [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
EXXON MOBIL CORP [EF]		\$1,001 - \$15,000	Dividends	None	None
FACEBOOK INC CL A [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
FUNDAMENTAL INVESTORS CL 529 E GROWTH FUND OF AMERICA CL 529 E [5P]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
LOCATION: VA					
FUNDAMENTAL INVESTORS CL 529 E GROWTH FUND OF AMERICA CL 529 E [5P]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
LOCATION: VA					
GENERAL DYNAMICS CORP [EF]		\$1,001 - \$15,000	Dividends	None	None
GENUINE PARTS CO [EF]		\$1,001 - \$15,000	Dividends	None	None
GLOBAL PAYMENTS INC [EF]		\$1,001 - \$15,000	Dividends	None	None
GOLDMAN SACHS GROUP INC [EF]		\$1,001 - \$15,000	Dividends	\$1,001 -	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
				\$2,500	\$2,500
HEALTHPEAK PPTYS INC [EF]		\$1,001 - \$15,000	Dividends	None	None
HOME DEPOT INC [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
HONEYWELL INTL INC [EF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
INTEL CORP [EF]		\$1,001 - \$15,000	Dividends	None	None
INVESCO EXCHANGE S&P 500 QUALITY ETF [EF]		\$15,001 - \$50,000	Dividends	None	\$2,501 - \$5,000
ISHARES 0-5 YEAR TIPS BOND ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
ISHARES 3-7YR TREASURY BOND ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
ISHARES CORE MSCI EAFE ETG [EF]		\$100,001 - \$250,000	Dividends	None	\$5,001 - \$15,000
ISHARES CORE S&P MID CAP ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
ISHARES IBOXX \$INVESTMENT GRADE CORP BOND ETF [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
ISHARES MSCI ALL COUNTRY ASIA EX JAPAN ETF [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
ISHARES NASDAQ BIOTECHNOLOGY ETF [EF]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
ISHARES RUSSELL 2000 ETF [EF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Janney Retirement Account ⇒ ISHARES CORE MSCI [EF]		\$1,001 - \$15,000	None		
Janney Retirement Account ⇒ ISHARES CORE S&P [EF]		\$1,001 - \$15,000	None		
Janney Retirement Account ⇒ ISHARES CORE S&P 500 ETF [EF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JOHNSON & JOHNSON [EF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
JOHNSON & JOHNSON [EF]		\$1,001 - \$15,000	Dividends	None	None
JOHNSON CONTROLS INTL PLC [EF]		\$1,001 - \$15,000	Dividends	None	None
JPMORGAN CHASE & CO [EF]		\$1,001 - \$15,000	Dividends	None	None
JPMORGAN CHASE & CO [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
KIMBERLY CLARK CORP [EF]		\$1,001 - \$15,000	Dividends	None	None
L3HARRIS TECHNOLOGIES INC [EF]		\$1,001 - \$15,000	Dividends	None	None
Legg Mason, Inc. (LM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
LINDE PLC [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
LOWES COMPANIES INC [EF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	None
MEDTRONIC PLC [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MERCK & COMPANY INC NEW [EF]		\$1,001 - \$15,000	Dividends	None	None
MGM RESORTS INTL [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
MICROSOFT CORP [EF]		\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
MICROSOFT CORP [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MORGAN STANLEY [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NEXTERA ENERGY INC [EF]		\$1,001 - \$15,000	Dividends	None	None
NIKE INC CL B [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
NOMAD FOODS LTD USD ORD [EF]		\$1,001 - \$15,000	Dividends	None	None
NOVARTIS AG SPON ADR [EF]		\$1,001 - \$15,000	Dividends	None	None
PFIZER INC [EF]		\$1,001 - \$15,000	Dividends	None	None
PHILIP MORRIS INTL INC [EF]		\$1,001 - \$15,000	Dividends	None	None
PHILIP MORRIS INTL INC [EF]		\$1,001 - \$15,000	Dividends	None	None
PIONEER NATURAL RESOURCES CO [EF]		\$1,001 - \$15,000	Dividends	None	None
PNC FINANCIAL SERVICES GROUP INC [EF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
RAYTHEON TECHNOLOGIES CORP [EF]		\$1,001 - \$15,000	Dividends	None	None
RAYTHEON TECHNOLOGIES CORP [EF]		\$1,001 - \$15,000	Dividends	None	None
ROYAL CARIBBEAN CRUISES LIMITED [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
SALESFORCE.COM INC [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
SAP SE SPON ADR [EF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF [EF]		\$1,001 - \$15,000	Dividends	None	None
SECTOR ENERGY SELECT SECTOR SPDR ETF [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
SECTOR FINANCIAL SELECT SECTOR SPDR ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
SECTOR HEALTHCARE SELECT SECTOR SPDR ETF [EF]		\$15,001 - \$50,000	Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SECTOR INDUSTRIAL SELECT SECTOR SPDR ETF [EF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	None
SECTOR TECHNOLOGY SELECT SECTOR SPDR [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None
SEI INSTL MANAGED S&P 500 INDEX LCF [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
SELECT SECTOR COMMUNICATION SERVICES SELECT SECTOR SPDR ETF [EF]		\$15,001 - \$50,000	Dividends	None	None
SIEMENS A G SPON ADR [EF]		\$1,001 - \$15,000	Dividends	None	None
SIEMENS A G SPON ADR [EF]		\$1,001 - \$15,000	Dividends	None	None
SPDR PORTFOLIO SHORT TERM CORP BOND ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
SPDR S&P 500 ETF [EF]		\$50,001 - \$100,000	Dividends	None	\$15,001 - \$50,000
SPDR S&P 500 ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
SPDR S&P 500 ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
SPDR S&P BANK ETF [EF]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
SPDR SERIES TRUST S&P RETAIL ETF [EF]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
TAIWAN SEMICONDUCTOR MANUFACTURING CO LTD SPON ADR [EF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
TARGET CORP [EF]		\$1,001 - \$15,000	Dividends	None	None
THERMO FISHER SCIENTIFIC INC [EF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
TRAVELERS COS INC [EF]		\$1,001 - \$15,000	Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TRUIST FINANCIAL CORP [EF]		\$1,001 - \$15,000	Dividends	None	None
U.S. Savings Bonds and Treasury Obligations [GS]		\$1 - \$1,000	Interest	None	\$201 - \$1,000
Ulta Beauty, Inc. (ULTA) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
UNILEVER N V NEW YORK SHARES NEW [EF]		\$1,001 - \$15,000	Dividends	None	None
V F CORP [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
VANGUARD FEDERAL MONEY MARKET FUND [BA]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
VANGUARD FTSE ALL WORLD EX US ETF [EF]		\$15,001 - \$50,000	Dividends	None	None
VANGUARD FTSE EMERGENING MARKETS ETF [EF]		\$15,001 - \$50,000	Dividends	None	\$2,501 - \$5,000
VANGUARD FTSE PACIFIC ETF [EF]		\$1,001 - \$15,000	Dividends	None	None
VANGUARD INTERMEDIATE TERM CORP BOND ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
VANGUARD REAL ESTATE INDEX ETF [EF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Vanguard Target Retirement 2035 Fund - Investor Class [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
VERIZON COMMUNICATIONS INC [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
VISA INC CL A [EF]		\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
WALGREENS BOOTS ALLIANCE INC [EF]		\$1,001 - \$15,000	Dividends	None	None
WALMART INC [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
WALT DISNEY CO [EF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
WELLTOWER INC * [EF]		\$1,001 - \$15,000	Dividends	None	None
ZEBRA TECHNOLOGIES CORP CL A [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
CENTRA Technology	Salary	\$130,000.00	\$130,000.00
Self-employed / FTIC	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Tower Federal Credit Union	December 2019 - Present	Unsecured loan	\$15,001 - \$50,000
	Bank of America	August 2019 - Present	Revolving credit	\$15,001 - \$50,000
	American Express	January 2020 - Present	Revolving credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Avetus, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- CENTRA Technology Inc 401k
- Janney Retirement Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jeff Jordan , 06/29/2020