



Filing ID #10035659

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Bridget Fleming
Status: Congressional Candidate
State/District: NY01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/12/2020
Period Covered: 01/01/2019– 04/30/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Advantage Money Market [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Fidelity - SEP IRA ⇒ Fidelity Asset Manager (FAMRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
NY's 529 College Savings Program ⇒ Moderate Age-Based Option: Income Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
People's United Bank [BA] DESCRIPTION: Checking Account	JT	\$15,001 - \$50,000	None		
People's United Bank [BA] DESCRIPTION: Savings Account		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Residential Real Estate in Sag Harbor NY [RP] LOCATION: Sag Harbor, NY, US	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA - Association of the Bar of the City of New York 401(k) Plan ⇒ CREF Global Equities R1 (QCGLRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA - Association of the Bar of the City of New York 401(k) Plan ⇒ CREF Growth R1 (QCGRRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA - Association of the Bar of the City of New York 401(k) Plan ⇒ CREF Stock Account - R1 (QCSTRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA - Association of the Bar of the City of New York 401(k) Plan ⇒ TIAA Real Estate (QREARX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Silver Lining	Spouse Salary	N/A	N/A
Hamptons Repairs Maintenance & Renovations, Inc.	Spouse Salary	N/A	N/A
Suffolk County	Salary	\$30,136.39	\$100,854.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	January 2017	Mortgage on Sag Harbor, NY residential property	\$250,001 - \$500,000
JT	Wells Fargo	January 2017	Home Equity Line of Credit	\$50,001 - \$100,000
SP	People's United Bank	September 2017	Line of Credit	\$15,001 - \$50,000
SP	Riverhead Building Supply	October 2014	Line of Credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2001	Filer and Association of the Bar of the City of New York	Continuing participation in a defined contribution retirement plan managed by former employer. Employer no longer contributes to the plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Fidelity - SEP IRA
- NY's 529 College Savings Program
LOCATION: NY
- TIAA - Association of the Bar of the City of New York 401(k) Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Bridget Fleming , 05/12/2020