



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. Peter Meijer  
**Status:** Congressional Candidate  
**State/District:** MI03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2020  
**Filing Date:** 05/29/2020  
**Period Covered:** 01/01/2019– 04/30/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
314 STRAIGHT AVE SW [RP]		\$500,001 - \$1,000,000	None		
LOCATION: GRAND RAPIDS, MI, US DESCRIPTION: 314 Straight Avenue SW is a commercial rental property in Grand Rapids, MI. The property is owned via Grand Potential LLC (Single Member LLC) and 314 Straight Ave LLC (Single Member LLC).					
F MEIJER 1972 TRUST FBO HENDRIK MEIJER ⇒ F MEIJER 1972 TRUST FBO HENDRIK MEIJER [EQ]		\$500,001 - \$1,000,000	Excepted/Blind Trust	None	None
FIDELITY - ILITCH HOLDINGS 401(K) ⇒ FID FREEDOM 2050 K [MF]		\$1,001 - \$15,000	Tax-Deferred		
FIDELITY - ILITCH HOLDINGS 401(K) ⇒ FID FREEDOM 2060 K [MF]		\$1,001 - \$15,000	Tax-Deferred		
FIDELITY - ILITCH HOLDINGS 401(K) ⇒ GS EM MTK EQ INS IS [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fifth Third Bank [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fifth Third Bank [BA]	SP	\$1,001 - \$15,000	Interest	None	\$1 - \$200
Hendrik G. Meijer Trust f/b/o Peter James Frederik Meijer [EQ]		\$250,001 - \$500,000	Excepted/Blind Trust	Not Applicable	Not Applicable
HENDRIK G. MEIJER TRUST U/A/D 9/21/73 ⇒ HENDRIK G. MEIJER TRUST U/A/D 9/21/73 [EQ]		Over \$50,000,000	Excepted/Blind Trust	None	None
HOFFMAN 2011 IRREVOCABLE TRUST ⇒ American General Life Policy [WU]		\$1,000,001 - \$5,000,000	None		
HOFFMAN 2011 IRREVOCABLE TRUST ⇒ Great-West Life Policy [WU]		\$1,000,001 - \$5,000,000	None		
HOFFMAN 2011 IRREVOCABLE TRUST ⇒ MassMutual Policy [WU]		\$100,001 - \$250,000	None		
HOFFMAN 2011 IRREVOCABLE TRUST ⇒ Prudential Policy [WU]		\$100,001 - \$250,000	None		
HOFFMAN 2011 IRREVOCABLE TRUST ⇒ Security Mutual Life Policy [WU]		\$1,000,001 - \$5,000,000	None		
iPath Series B S&P GSCI Crude Oil (OIL) [ET]		\$1,001 - \$15,000	None		
MEIJER GST EXEMPT 97 FBO PETER ⇒ Abbott Laboratories (ABT) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
MEIJER GST EXEMPT 97 FBO PETER ⇒ AbbVie Inc. (ABBV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
MEIJER GST EXEMPT 97 FBO PETER ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		None	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
MEIJER GST EXEMPT 97 FBO PETER ⇒ Activision Blizzard, Inc (ATVI) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
MEIJER GST EXEMPT 97 FBO PETER ⇒ adidas AG Sponsored ADR (ADDYY) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
MEIJER GST EXEMPT 97 FBO PETER ⇒ Adobe Inc. (ADBE) [ST]		\$15,001 - \$50,000	Capital Gains	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MELJER GST EXEMPT 97 FBO PETER ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Agilent Technologies, Inc. (A) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ AIA Group, Ltd. Sponsored American Depository Receipt (AAGIY) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ Air Products and Chemicals, Inc. (APD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Alfa-Laval Ab Un-sponsored ADR (ALFVY) [ST]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Allianz SE ADS (AZSEY) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$15,001 - \$50,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Altria Group, Inc. (MO) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Amadeus IT Holding SA Un-sponsored American Depository Shares (AMADY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Amazon.com, Inc. (AMZN) [ST]		\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Ambev S.A. American Depository Shares (ABEV) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
MELJER GST EXEMPT 97 FBO PETER ⇒ American Electric Power Company, Inc. (AEP) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ American Tower Corporation (AMT) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1 - \$200

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MELJER GST EXEMPT 97 FBO PETER ⇒ American Water Works Company, Inc. (AWK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Amgen Inc. (AMGN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Anadarko Petroleum Corporation (APC) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Anthem, Inc. (ANTM) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Aon plc Class A Ordinary Shares (AON) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Applied Materials, Inc. (AMAT) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	None
MELJER GST EXEMPT 97 FBO PETER ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Atlas Copco Ab Sponsored ADR repstg Class A (ATLKY) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Autodesk, Inc. (ADSK) [ST]		None	Capital Gains	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Baidu, Inc. - American Depositary Shares, each representing one tenth Class A ordinary share (BIDU) [ST]		\$15,001 - \$50,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Ball Corporation (BLL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Banco Bilbao Vizcaya Argentaria S.A. (BBVA) [ST]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ Bank Account [BA]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MELJER GST EXEMPT 97 FBO PETER ⇒ Bank of America Corporation (BAC) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Bank of New York Mellon Corporation (BK) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Baxter International Inc. (BAX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Best Buy Co., Inc. (BBY) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Biogen Inc. (BIIB) [ST]		\$15,001 - \$50,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ BNP PARIBAS LINKED TO BASKET OF INDICES [CS] DESCRIPTION: UPSIDE LEVERED CAPPED STRUCTURED NOTE DUE 10/20/2021		\$100,001 - \$250,000	Capital Gains	\$5,001 - \$15,000	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Boeing Company (BA) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ BOFA FINANCE LLC LINKED TO S&P 500 INDEX BUFFERED CAPPTED BETA [CS] DESCRIPTION: 2500.23 STRUCTURED NOTE DUE 11/20/2019		None	Capital Gains	None	\$15,001 - \$50,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Boston Scientific Corporation (BSX) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Bristol-Myers Squibb Company (BMY) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Broadcom Inc. (AVGO) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ CANADIAN IMPERIAL BANK OF COMM [OT] DESCRIPTION: Customized structured product linked to S&P 500 Index Buffered Capped BETA, 2732.22 Structured Note		None	Capital Gains	None	\$15,001 - \$50,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
MELJER GST EXEMPT 97 FBO PETER ⇒ Canadian National Railway Company (CNI) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Carnival Corporation (CCL) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Caterpillar, Inc. (CAT) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Celgene Corporation (CELG) [ST]		None	Capital Gains	None	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ Centene Corporation (CNC) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Charles Schwab Corporation (SCHW) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Charter Communications, Inc. - Class A (CHTR) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Check Point Software Technologies Ltd. - Ordinary Shares (CHKP) [ST]		\$15,001 - \$50,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ China Mobile Limited (CHL) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Chugai Pharmaceutical Ltd Unsponsored ADR (CHGCY) [ST]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Cigna Corporation (CI) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Cimarex Energy Co (XEC) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ CITIGROUP INC. LINKE DTO BASKET OF INDICES [CS]		\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: UPSIDE LEVERED CAPPED STRUCTURED NOTE DUE 7/14/2021					
MELJER GST EXEMPT 97 FBO PETER ⇒ CMS Energy Corporation (CMS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Coca-Cola Company (KO) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Colgate-Palmolive Company (CL) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Comerica Incorporated (CMA) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ ConAgra Brands, Inc. (CAG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Costco Wholesale Corporation (COST) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ CREDIT SUISSE AG LINKED TO BASKET OF INDICES [CS]		None	Capital Gains	\$15,001 - \$50,000	None
DESCRIPTION: UPSIDE LEVERED CAPPED STRUCTURED NOTE DUE 2/11/2020					
MELJER GST EXEMPT 97 FBO PETER ⇒ Crown Castle International Corp. (CCI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Crown Holdings, Inc. (CCK) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
MELJER GST EXEMPT 97 FBO PETER ⇒ CSS Industries, Inc. (CSS) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ CWD Urban Fund, LLC [OL]		\$100,001 - \$250,000	Partnership Income	None	\$15,001 - \$50,000
LOCATION: Grand Rapids / Kent, MS, US					
DESCRIPTION: CWD Urban Fund, LLC owns commercial real estate in the Grand Rapids, MI area.					
MELJER GST EXEMPT 97 FBO PETER ⇒ Danaher Corporation (DHR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

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MELJER GST EXEMPT 97 FBO PETER ⇒ Dassault Systemes, S.A. American Depositary Shares (DASTY) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ Dbs Group Holdings Ltd Ord American Depositary Shares (DBSDY) [ST]		\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ DexCom, Inc. (DXCM) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Diageo plc (DEO) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Diamondback Energy, Inc. - Common Stock (FANG) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Discover Financial Services (DFS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Dollar General Corporation (DG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ E*TRADE Financial Corporation (ETFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Eli Lilly and Company (LLY) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Energy Investment Opportunities LLC [HE]		None	Partnership Income	None	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ EPIROC AB ADR CMN [PS]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
DESCRIPTION: Epiroc Aktiebolag (EPOKY) provides construction and mining machinery in Sweden. The Company develops and manufactures drill rigs, loaders and forklifts, rock drilling tools, bolters, breakers, pulverizers, concrete shears, steel scissors, grippers, compactors, bucket crushers, and underground ventilation systems. Epiroc serves customers worldwide.					
MELJER GST EXEMPT 97 FBO PETER ⇒ Equifax, Inc. (EFX) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Equinix, Inc. (EQIX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200



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MELJER GST EXEMPT 97 FBO PETER ⇒ Estee Lauder Companies, Inc. (EL) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Exchange Place (2000) LP [HE]		None	Partnership Income	None	\$5,001 - \$15,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Exchange Place (2006) LP [HE]		\$1,000,001 - \$5,000,000	Partnership Income	None	\$15,001 - \$50,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Expedia Group, Inc. (EXPE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Exxon Mobil Corporation (XOM) [ST]		\$15,001 - \$50,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Facebook, Inc. - Class A (FB) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Fanuc Corporation Un-sponsored ADR (FANUY) [ST]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ FEDERATED GOVERNMENT OBLIGATIONS PREMIER [GS]		None	Dividends	\$201 - \$1,000	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ FedEx Corporation (FDX) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Fifth Third Banksafe Trust [BA]		None	Interest	None	\$1 - \$200
DESCRIPTION: Asset was disposed of in 2019.					
MELJER GST EXEMPT 97 FBO PETER ⇒ Fiserv, Inc. (FISV) [ST]		None	Capital Gains	\$201 - \$1,000	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Fomento Economico Mexicano S.A.B. de C.V. (FMX) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Fortinet, Inc. (FTNT) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒		\$1,001 - \$15,000	Capital Gains,	None	\$1 - \$200

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Franklin Resources, Inc. (BEN) [ST]			Dividends		
MELJER GST EXEMPT 97 FBO PETER ⇒ Fuchs Petrolub SE Un-sponsored American Depository Receipt Representing Preferred Shares (FUPBY) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ General Mills, Inc. (GIS) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Gilead Sciences, Inc. (GILD) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Global Payments Inc. (GPN) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ GOLDMAN SACHS BANK USA DEPOSIT [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Goldman Sachs Strategic Municipal Income Fund Class A [MF]		\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ Grifols, S.A. - American Depository Shares (GRFS) [ST]		None	Capital Gains, Dividends	None	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ GS HIGH YIELD FLOATING RATE FUND CLASS P [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
MELJER GST EXEMPT 97 FBO PETER ⇒ GS HIGH YIELD FUND CLASS P [MF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
MELJER GST EXEMPT 97 FBO PETER ⇒ GS SHORT DURATION TAX FREE FUND CLASS P [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
MELJER GST EXEMPT 97 FBO PETER ⇒ GS TACTICAL TILT OVERLAY FUND CLASS P [MF]		\$500,001 - \$1,000,000	Capital Gains	None	\$5,001 - \$15,000
MELJER GST EXEMPT 97 FBO PETER ⇒ HCP, Inc. (HCP) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
MELJER GST EXEMPT 97 FBO PETER ⇒ HDFC Bank Limited (HDB) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Henry Schein, Inc. (HSIC) [ST]		\$15,001 - \$50,000	Capital Gains	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Hess Corporation (HES) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Hill-Rom Holdings Inc (HRC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Home Depot, Inc. (HD) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Honeywell International Inc. (HON) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ HSBC Holdings, plc. (HSBC) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ ICICI Bank Limited (IBN) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ IDEXX Laboratories, Inc. (IDXX) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Infineon Technologies AG (IFNNY) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Intel Corporation (INTC) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Intuit Inc. (INTU) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Intuitive Surgical, Inc. (ISRG) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MELJER GST EXEMPT 97 FBO PETER ⇒ iShares Core S&P 500 Index ETF CAD- Hedged [EF]		None	Capital Gains	None	\$100,001 - \$1,000,000
MELJER GST EXEMPT 97 FBO PETER ⇒ ISHARES MSCI ACWI EX US EXCHANGE-TRADED FUND [EF]		None	Capital Gains	None	\$5,001 - \$15,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Itau Unibanco Banco Holding SA American Depository Shares (ITUB) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ JP MORGAN CHASE & CO. LINKED TO BASKET OF INDICES [CS]		None	Capital Gains	\$15,001 - \$50,000	None
DESCRIPTION: UPSIDE LEVERED CAPPED STRUCTURED NOTE DUE 1/22/2020					
MELJER GST EXEMPT 97 FBO PETER ⇒ JPMORGAN CHASE & CO. LINKED TO BASKET OF INDICES [CS]		\$100,001 - \$250,000	None		
DESCRIPTION: UPSIDE LEVERED CAPPED, 7090.54 STRUCTURED NOTE DUE 01/26/2022					
MELJER GST EXEMPT 97 FBO PETER ⇒ Kimberly-Clark Corporation (KMB) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Komatsu Ltd Ord American Depository Shares (KMTUY) [ST]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Kubota Corporation (KUBTY) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ L'Air Liquide Ord American Depository Shares (AIQUY) [ST]		None	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Lam Research Corporation (LRCX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒		\$15,001 - \$50,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Legg Mason, Inc. (LM) [ST]					
MELJER GST EXEMPT 97 FBO PETER ⇒ Linde plc Ordinary Share (LIN) [ST]		\$15,001 - \$50,000	Capital Gains	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Lonza Group Ag Zuerich Un-sponsored ADR (LZAGY) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ L'Oreal Co. American Depository Shares (LRLCY) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Lowe's Companies, Inc. (LOW) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Lukoil Co Sponsored ADR (LUKOY) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ LVMH Moet Hennessy Louis Vuitton Un-sponsored American Depository Receipt (LVMUY) [ST]		None	Capital Gains, Dividends	None	\$2,501 - \$5,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Marathon Oil Corporation (MRO) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Marsh & McLennan Companies, Inc. (MMC) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Mastercard Incorporated (MA) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ McDonald's Corporation (MCD) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Microchip Technology Incorporated (MCHP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Micron Technology, Inc. (MU) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
MELJER GST EXEMPT 97 FBO PETER ⇒		\$50,001 -	Capital Gains,	\$5,001 -	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Microsoft Corporation (MSFT) [ST]		\$100,000	Dividends	\$15,000	\$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Monotaro Co. Ltd., Osaka Unsponsored ADR (MONOY) [ST]		None	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Moody's Corporation (MCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ MORGAN STANLEY FINANCE LLC [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Customized structured product linked to basket of indices upside levered capped structured note due 05/27/2020					
MELJER GST EXEMPT 97 FBO PETER ⇒ Mosaic Company (MOS) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Motorola Solutions, Inc. (MSI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ MSCI Inc (MSCI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ NetApp, Inc. (NTAP) [ST]		\$15,001 - \$50,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Netflix, Inc. (NFLX) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ NextEra Energy, Inc. (NEE) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Nike, Inc. (NKE) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ NiSource Inc (NI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
MELJER GST EXEMPT 97 FBO PETER ⇒ Northrop Grumman Corporation (NOC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Novozymes A/S Un-sponsored American Depository Receipt (NVZMY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Nucor Corporation (NUE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ NVIDIA Corporation (NVDA) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Oracle Corporation (ORCL) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Parker-Hannifin Corporation (PH) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ PETER MEIJER NOTE RECEIVABLE [OT]  DESCRIPTION: Peter Meijer Line of Credit		\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Petershill Private Equity Seeding LLC [HE]		\$15,001 - \$50,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Pfizer, Inc. (PFE) [ST]		\$15,001 - \$50,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Phillips 66 (PSX) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Ping An Insurance (PNGAY) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ PMC Partners I Access, LP [HE]		\$250,001 - \$500,000	Partnership Income	None	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MELJER GST EXEMPT 97 FBO PETER ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ PPL Corporation (PPL) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Procter & Gamble Company (PG) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ ProLogis, Inc. (PLD) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Proprietary Access LLC [HE]		\$15,001 - \$50,000	Partnership Income	\$1 - \$200	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Raytheon Company (RTN) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ ResMed Inc. (RMD) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Rio Tinto Plc (RIO) [ST]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Roche Holdings AG Basel American Depository Shares (RHHBY) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ ROYAL BANK OF CANADA [OT]		None	Capital Gains	None	\$5,001 - \$15,000
DESCRIPTION: Customized structured product linked to S&P 500 Index Buffered Capped BETA, 2,036.09 Structured Note Due 01/05/2018					
MELJER GST EXEMPT 97 FBO PETER ⇒ Royal Dutch Shell PLC Royal Dutch Shell PLC American Depository Shares (RDS.B) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ S&P Global Inc. (SPGI) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Salesforce.com Inc (CRM) [ST]		None	Capital Gains	\$201 - \$1,000	None



Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MELJER GST EXEMPT 97 FBO PETER ⇒ SAP SE ADS (SAP) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Schlumberger N.V. (SLB) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ SDPR S&P 500 ETF TRUST [EF]		\$250,001 - \$500,000	Capital Gains	\$5,001 - \$15,000	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Sempra Energy (SRE) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ ServiceNow, Inc. (NOW) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Simon Property Group, Inc. (SPG) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Sonova Holding AG Unsponsored ADR (SONVY) [ST]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ SPDR S&P 500 ETF Trust [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ State Street Corporation (STT) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Symrise Ag Unsponsored ADR (SYIEY) [ST]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Synchrony Financial (SYF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Sysmex Corporation Unsponsored ADR (SSMX) [ST]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
MELJER GST EXEMPT 97 FBO PETER ⇒ Target Corporation (TGT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Temenos Group AG SPONSORED ADR (TMSNY) [ST]		None	Capital Gains, Dividends	None	\$5,001 - \$15,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Tencent Holdings Limited Unsponsored ADR Representing B Shares (TCEHY) [ST]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Texas Instruments Incorporated (TXN) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ THE BANK OF Nova Scotia LINKED TO BASKET OF INDICES [CS]		\$1,001 - \$15,000	None		
DESCRIPTION: UPSIDE LEVERED CAPPED STRUCTURED NOTE DUE 05/02/2022					
MELJER GST EXEMPT 97 FBO PETER ⇒ The Cooper Companies, Inc. (COO) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ The Goodyear Tire & Rubber Company (GT) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Tiffany & Co. (TIF) [ST]		\$15,001 - \$50,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Time Warner Inc. New (TWX) [ST]		None	Capital Gains, Dividends	None	\$2,501 - \$5,000
MELJER GST EXEMPT 97 FBO PETER ⇒ TORONTO DOMINION BANK LINKED TO S&P 500 INDEX [CS]		None	Capital Gains	\$15,001 - \$50,000	None
DESCRIPTION: BUFFERED CAPPED BETA, 2644.69 STRUCTURED NOTE DUE 2/06/2020					
MELJER GST EXEMPT 97 FBO PETER ⇒ Twenty-First Century Fox, Inc. - Class A (TFCFA) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ U.S. Bancorp (USB) [ST]		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
MELJER GST EXEMPT 97 FBO PETER ⇒ UBS AG LINKED TO BASET OF INDICES [CS]		None	Capital Gains	None	\$15,001 - \$50,000
DESCRIPTION: UPSIDE LEVERED CAPPED STRUCTURED NOTE DUE 12/31/2019					
MELJER GST EXEMPT 97 FBO PETER ⇒ Unicharm Corp Sponsored ADR (UNICY) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Unilever PLC (UL) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ Union Pacific Corporation (UNP) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ United Parcel Service, Inc. (UPS) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Verisk Analytics, Inc. (VRSK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Vertex Pharmaceuticals Incorporated (VRTX) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Vintage VII LP [HE]		\$250,001 - \$500,000	Partnership Income	None	\$15,001 - \$50,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Vintage VIII LP [HE]		\$15,001 - \$50,000	Partnership Income	\$15,001 - \$50,000	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Vulcan Materials Company (VMC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	None

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
MELJER GST EXEMPT 97 FBO PETER ⇒ Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Walt Disney Company (DIS) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Waste Management, Inc. (WM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ WEC Energy Group, Inc. (WEC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Wells Fargo & Company (WFC) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
MELJER GST EXEMPT 97 FBO PETER ⇒ West Street Capital Partners VII B, LP [HE]		\$15,001 - \$50,000	Partnership Income	\$2,501 - \$5,000	\$1,001 - \$2,500
MELJER GST EXEMPT 97 FBO PETER ⇒ West Street Capital Partners VII LP [HE]		\$250,001 - \$500,000	Partnership Income	\$15,001 - \$50,000	\$5,001 - \$15,000
MELJER GST EXEMPT 97 FBO PETER ⇒ Western Union Company (WU) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Williams Companies, Inc. (WMB) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Wyndham Destinations, Inc. Common Stock (WYND) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Wyndham Hotels & Resorts, Inc. (WH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MELJER GST EXEMPT 97 FBO PETER ⇒ Yandex N.V. - Class A Ordinary Shares (YNDX) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒ Zayo Group Holdings, Inc. (ZAYO) [ST]		None	Capital Gains	\$201 - \$1,000	None
MELJER GST EXEMPT 97 FBO PETER ⇒ Zillow Group, Inc. - Class C Capital Stock (Z) [ST]		\$1,001 - \$15,000	None		
MELJER GST EXEMPT 97 FBO PETER ⇒		\$1,001 - \$15,000	Capital Gains,	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Zoetis Inc. Class A (ZTS) [ST]			Dividends		
PROSPECT CREATIVE, LLC [OL]	SP	\$50,001 - \$100,000	None		
LOCATION: New York, NY, US DESCRIPTION: Prospect Creative, LLC is a New York based fine art curatorial and contemporary artist management firm.					
SEED&SPARK, INC. [PS]		\$100,001 - \$250,000	None		
DESCRIPTION: Seed&Spark, Inc. is a crowdfunding, film, and video streaming company located in Los Angeles, CA.					
URBANEER INC. [PS]		\$100,001 - \$250,000	None		
DESCRIPTION: Urbaneer Inc. is a furniture and interior design company located in Grand Rapids, MI. Urbaneer Inc. is held by Bolt Flats LLC (Single Member LLC).					
Vanguard Total World Stock Index ETF (VT) [WU]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: FIFTH THIRD BANK IRA ACCOUNT					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Axios, Inc.	Salary	N/A	\$2,957.00
Olympia Development of MI LLC	Salary	N/A	\$2,869.00
McKinsey & Company Inc.	Spouse Salary	\$30,336.00	\$114,433.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Fifth Third Bank	February 2019	Line of Credit for Personal Residence, Grand Rapids, MI	\$1,000,001 - \$5,000,000
	MEIJER GST EXEMPT 97 FBO PETER	March 2018	Line of Credit for Rental Property, Grand Rapids, MI	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Chairman of the Board	Student Veterans of America
COMMENTS: End date June 2019.	
Real Estate Analyst	Olympia Development of Michigan
COMMENTS: End date January 2019.	
Partner	Project Kronkite LLC
Proprietor	314 Straight Ave LLC
Proprietor	Grand Potential LLC
Proprietor	Bolt Flats LLC
Proprietor	X Living LLC
Proprietor	Ottawa Holdings LLC
Proprietor	Arsenal Ventures LLC
Trustee	GZM Family Generation Trust
Trustee	Peter J. F. Meijer Revocable Trust

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o F MEIJER 1972 TRUST FBO HENDRIK MEIJER
- o FIDELITY - ILITCH HOLDINGS 401(K)
- o HENDRIK G. MEIJER TRUST U/A/D 9/21/73
- o HOFFMAN 2011 IRREVOCABLE TRUST
- o MEIJER GST EXEMPT 97 FBO PETER

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Peter Meijer , 05/29/2020