



Filing ID #10035590

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Benjamin E. Bullock
Status: Congressional Candidate
State/District: GA14

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/16/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AQR Equity Fund [MF] DESCRIPTION: MS 401K - AQR Equity Fund	JT	\$1,001 - \$15,000	Tax-Deferred		
Generational Capital Partners, 50% Interest [OL] LOCATION: St Louis , MO, US DESCRIPTION: This is a general partnership interest in a real estate property located in Atlanta, GA.	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Guardian Whole Life Policy [WU] DESCRIPTION: Guardian Whole Life Policy	JT	\$15,001 - \$50,000	None		
JPM Smart Retirement A 2045 [MF] DESCRIPTION: Trinity School 401K - JPM Smart Retirement A 2045	JT	\$1,001 - \$15,000	Tax-Deferred		
Microsoft Corporation (MSFT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Morgan Stanley (MS) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
Regions Financial Corporation (RF) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
SunTrust Banks, Inc. (STI) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
T Rowe Price Large Cap [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: MS 401K - T Rowe Price Large Cap					
Target 30 Index Fund [MF]	JT	\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: MS 401K - Target 30 Index Fund					
WB Small Cap Value Fund [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: MS 401K - WB Small Cap Value Fund					
Wellington Fund [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: MS 401K - Wellington Fund					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
US Air Force Reserve	wages	\$14,697.88	\$14,697.88
Trinity School	Spouse wages	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Officer	US Air Force Reserve
Member	Generational Capital Partners, LLC
Board Member	Cancer Support Community
Sole Member	BGI, LLC
Consultant	BSH Companies

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2007	Morgan Stanley, Ben Bullock	Agreed to continue participating in 401K

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Gold Building Holdings, LLC (St. Louis, MO, US)	Real Estate Asset Management
Gold Building Holdings, LLC (St. Louis , MO, US)	Real Estate Asset Management
BSH Holdings (Atlanta, GA, US)	Consulting Fees

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Benjamin E. Bullock , 05/16/2020