



Filing ID #10035545

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Nicholas P. Vessio
Status: Congressional Candidate
State/District: FL18

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 06/10/2020
Period Covered: 01/01/2019– 05/15/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
48 Cromwell Place Rental [RP]		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Sea Cliff / Nassaw, NY, US					
Am Trust Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
INVESCO OPP RCH MUNICIPALS A (RMUNX) [MF]		\$500,001 - \$1,000,000	Capital Gains	\$50,001 - \$100,000	\$50,001 - \$100,000
Microsoft Corporation (MSFT) [ST]		\$500,001 - \$1,000,000	Capital Gains	\$5,001 - \$15,000	\$1 - \$200
Morgan Stanley ⇒ Amgen Inc. (AMGN) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ AT&T Inc. (T) [ST]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley ⇒ BlackRock, Inc. (BLK) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ ConocoPhillips (COP) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ Crown Castle International Corp. (CCI) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ Digital Realty Trust, Inc. (DLR) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ Emerson Electric Company (EMR) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ Equifax, Inc. (EFX) [ST]		\$15,001 - \$50,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Morgan Stanley ⇒ Exxon Mobil Corporation (XOM) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ Home Depot, Inc. (HD) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ International Business Machines Corporation (IBM) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ ISHARES TIPS BOND ETF (TIP) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lockheed Martin Corporation (LMT) [ST]					
Morgan Stanley ⇒ LORD ABBETT SHT DUR INC F (LDLFX) [MF]		\$1,001 - \$15,000	Dividends	None	None
Morgan Stanley ⇒ McDonald's Corporation (MCD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ MORGAN STANLEY PRIVATE BANK [BA]		\$15,001 - \$50,000	Interest	None	None
Morgan Stanley ⇒ NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ Pfizer, Inc. (PFE) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ Philip Morris International Inc (PM) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ PIMCO ENHANCED SHRT MTRT EXC (MINT) [EF]		\$1,001 - \$15,000	Dividends	None	None
Morgan Stanley ⇒ Procter & Gamble Company (PG) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ SPDR GOLD TR GOLD SHS (GLD) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Morgan Stanley ⇒ Uber Technologies, Inc. (UBER) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None
Morgan Stanley ⇒ United Technologies Corporation (UTX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒		\$1 - \$1,000	Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
VANGUARD FTSE EUROPE ETF (VGK) [EF]					
Morgan Stanley ⇒ VANGUARD SHORT TERM AND (BSV) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Morgan Stanley ⇒ VANGUARD TOTAL BOND MARKET (BND) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Morgan Stanley ⇒ Verizon Communications Inc. (VZ) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ Virgin Galactic Holdings, Inc. (SPCE) [ST]		\$15,001 - \$50,000	Dividends	None	None
Morgan Stanley ⇒ Walmart Inc. (WMT) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ Walt Disney Company (DIS) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley ⇒ Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ Wrap Technologies, Inc. (WRTC) [ST]		\$1,001 - \$15,000	Dividends	None	None
WESTERN ASSET MANAGEMENT MUNI C (SMMCX) [MF]		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
WESTERN AST INT TERM MUNI A (SBLTX) [MF]		\$100,001 - \$250,000	Capital Gains	None	None

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	April 2007	Personal Residence, now rental property	\$250,001 - \$500,000
	Morgan Stanley	August 2019	Liquidity Line of Credit	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	National Riffle Assoc.
Member	Faternal Order of Police
Member	Association of Mature American Citizens

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Morgan Stanley (New York, NY, US)	Brokerage account

SCHEDULE A ASSET CLASS DETAILS

o Morgan Stanley

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Nicholas P. Vessio , 06/10/2020