



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Marie Newman
Status: Congressional Candidate
State/District: IL03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Artisan International Fund Investor Class [MF] DESCRIPTION: MARIE K NEWMAN CHARLES SCHWAB & CO INC CUST IRA ROLLOVER		\$15,001 - \$50,000	Tax-Deferred		
BMO Harris Checking Account [BA]	DC	\$1 - \$1,000	None		
BMO Harris Everyday Checking Account [BA]	DC	\$1,001 - \$15,000	None		
BMO Harris Everyday Checking Account [BA]		\$1,001 - \$15,000	None		
BMO Harris Interest Gold Checking Account [BA]	SP	\$15,001 - \$50,000	None		
BMO Harris Portfolio Checking Account [BA]	SP	\$15,001 - \$50,000	None		
BMO Harris Savings Account [BA]	DC	\$1,001 - \$15,000	None		
Cash [IH] DESCRIPTION: MARIE K NEWMAN CHARLES SCHWAB & CO INC CUST IRA ROLLOVER		\$15,001 - \$50,000	Tax-Deferred		
Cash [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: JAMES D. NEWMAN & ASSOC. 401(K)					
Cash [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA CONTRIBUTORY					
Cash [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
Cash [IH]	SP	\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
CHWAB STRATEGI/SCHWAB FUNDAMENTAL FNDC [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
CSRSX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
DREGX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
Energy Select Sector SPDR Fund [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D. NEWMAN & ASSOC. 401(K)					
Energy Select Sector SPDR Fund [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: MARIE K NEWMAN CHARLES SCHWAB & CO INC CUST IRA ROLLOVER					
Fidelity Freedom 2030 Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: MARIE K NEWMAN CHARLES SCHWAB & CO INC CUST IRA ROLLOVER					
Financial Select Sector SPDR Fund [EF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: MARIE K NEWMAN CHARLES SCHWAB & CO INC CUST IRA ROLLOVER					
Financial Select Sector SPDR Fund [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D. NEWMAN & ASSOC. 401(K)					
FNDA [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
FNDX [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fundrise [RE]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
GLD [EF]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: JAMES D NEWMAN & MARIE K NEWMAN JT TEN					
GLD [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
Glenmede Quantitative U.S. Large Cap Growth Equity Portfolio [MF]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: JAMES D NEWMAN & MARIE K NEWMAN JT TEN					
GTCSX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
GTLOX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
Health Care Select Sector SPDR Fund [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D. NEWMAN & ASSOC. 401(K)					
HLMNX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
Hodges Small Cap Fund Retail Class [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: MARIE K NEWMAN CHARLES SCHWAB & CO INC CUST IRA ROLLOVER					
iShares Gold Trust [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
iShares MSCI EAFE Small-Cap ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: MARIE K NEWMAN CHARLES SCHWAB & CO INC CUST IRA ROLLOVER					
iShares Select Dividend ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: JAMES D NEWMAN & MARIE K NEWMAN JT TEN					
iShares U.S. Pharmaceuticals ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: MARIE K NEWMAN CHARLES SCHWAB & CO INC CUST IRA ROLLOVER					
Lending Club [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
					\$1,000
DESCRIPTION: Peer to peer lending					
Northwestern Mutual Life Insurance [WU]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: James Newman Extra Ordinary Life					
Northwestern Mutual Life Insurance [WU]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: James Newman Extra Ordinary Life					
Northwestern Mutual Life Insurance [WU]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: James Newman Whole Life					
Northwestern Mutual Life Insurance [WU]	SP	\$50,001 - \$100,000	None		
DESCRIPTION: James Newman Whole Life					
Northwestern Mutual Life Insurance [WU]		\$100,001 - \$250,000	None		
DESCRIPTION: Marie Newman Adjustable CompLife					
OAKIX [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
Patch of Land [RE]	SP	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: real estate crowdsourcing					
PowerShares QQQ Trust, Series 1 [EF]	SP	\$15,001 - \$50,000	Capital Gains	None	\$5,001 - \$15,000
PowerShares QQQ Trust, Series 1 [EF]	JT	\$50,001 - \$100,000	None		
DESCRIPTION: JAMES D NEWMAN & MARIE K NEWMAN JT TEN					
Prosper [OT]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Peer to peer lending					
SCHA [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
SCHB [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
SCHC [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
SCHF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
SCHP [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
SCHR [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
Schwab Fundamental International Large Company Index ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA CONTRIBUTORY					
Schwab Fundamental U.S. Large Company Index ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA CONTRIBUTORY					
Schwab Fundamental U.S. Small Company Index ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA CONTRIBUTORY					
Schwab Intermediate-Term U.S. Treasury ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA CONTRIBUTORY					
Schwab International Equity ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA CONTRIBUTORY					
Schwab S&P 500 Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: MARIE K NEWMAN CHARLES SCHWAB & CO INC CUST IRA ROLLOVER					
Schwab STRATEGI/EMERGING MKTS EQUIT [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
Schwab STRATEGI/Schwab FUNDAMENTAL [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Strategi/Schwab Fundamental [EF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab Strategi/US REIT ETF [EF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab U.S. Broad Market ETF [EF] DESCRIPTION: JAMES D. NEWMAN & ASSOC. 401(K)	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab U.S. Large-Cap ETF [EF] DESCRIPTION: JAMES D NEWMAN IRA CONTRIBUTORY	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab U.S. REIT ETF [EF] DESCRIPTION: JAMES D. NEWMAN & ASSOC. 401(K)	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab U.S. Small-Cap ETF [EF] DESCRIPTION: JAMES D NEWMAN IRA CONTRIBUTORY	SP	\$1,001 - \$15,000	Tax-Deferred		
SCHX [EF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$1,001 - \$15,000	Tax-Deferred		
SHRAX [MF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$15,001 - \$50,000	Tax-Deferred		
SPDR Bloomberg Barclays Emerging Markets Local Bond ETF [EF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$1,001 - \$15,000	Tax-Deferred		
SPDR S&P 500 ETF [EF] DESCRIPTION: MARIE K NEWMAN CHARLES SCHWAB & CO INC CUST IRA ROLLOVER		\$50,001 - \$100,000	Tax-Deferred		
SPIB [EF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$1 - \$1,000	Tax-Deferred		
SPY [EF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$50,001 - \$100,000	Tax-Deferred		
SPYD [EF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Consumer Staples Select Sector SPDR Fund [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: JAMES D NEWMAN & MARIE K NEWMAN JT TEN					
The Real Estate Select Sector SPDR Fund [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: MARIE K NEWMAN CHARLES SCHWAB & CO INC CUST IRA ROLLOVER					
TIIRX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
Utilities Select Sector SPDR Fund [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: MARIE K NEWMAN CHARLES SCHWAB & CO INC CUST IRA ROLLOVER					
Vanguard Communication Services ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: MARIE K NEWMAN CHARLES SCHWAB & CO INC CUST IRA ROLLOVER					
Vanguard Equity-Income Fund Admiral Shares [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: MARIE K NEWMAN CHARLES SCHWAB & CO INC CUST IRA ROLLOVER					
Vanguard Global ex-U.S. Real Estate ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
Vanguard Mortgage-Backed Securities ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
Vanguard Mortgage-Backed Securities ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA CONTRIBUTORY					
Vanguard Small-Cap Index Fund [EF]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: JAMES D NEWMAN & MARIE K NEWMAN JT TEN					
VEIRX [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
VQNPX [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER					
VYM [EF]	JT	\$15,001 - \$50,000	Capital Gains	None	\$15,001 - \$50,000
DESCRIPTION: JAMES D NEWMAN & MARIE K NEWMAN JT TEN					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
XHB [EF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$1,001 - \$15,000	Tax-Deferred		
XLE [EF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$1,001 - \$15,000	Tax-Deferred		
XLF [EF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$15,001 - \$50,000	Tax-Deferred		
XLP [EF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$15,001 - \$50,000	Tax-Deferred		
XLRE [EF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$1,001 - \$15,000	Tax-Deferred		
XLV [EF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$1,001 - \$15,000	Tax-Deferred		
Xtrackers International Real Estate ETF [EF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$1 - \$1,000	Tax-Deferred		
Xtrackers USD High Yield Corporate Bond ETF [EF] DESCRIPTION: JAMES D NEWMAN IRA ROLLOVER	SP	\$1,001 - \$15,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Figo Pet Insurance	spouse salary	\$249,000.00	\$240,000.00
Moveo Integrated Branding	consulting work	N/A	\$21,179.00
Culture 22 Communications	consulting work	N/A	\$2,950.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Quicken Loans	2010	Home Mortgage, La Grange, IL	\$250,001 - \$500,000
SP	Toyota Finanical	2018	car loan	\$15,001 - \$50,000
SP	tesla loans	2018	car loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Marie Newman , 05/10/2020