



Filing ID #10035522

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David Holden
Status: Congressional Candidate
State/District: FL19

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/20/2020
Period Covered: 01/01/2019– 04/30/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo 401(k) ⇒ BlackRock Global ESG Equity Index [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo 401(k) ⇒ Large Cap Value [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo 401(k) ⇒ Wells Fargo 100% Treasury Money Market Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Wells Fargo 401(k) ⇒ Wells Fargo ESOP Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo IRA ⇒ Cash Account [BA]	SP	\$50,001 - \$100,000	Tax-Deferred		
Wells Fargo IRA ⇒ Vanguard Index Fund/S&P 500 ETF (VOO) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Index Fund/S&P 500 ETF (VOO) [EF]					
Wells Fargo IRA ⇒ Vanguard Value ETF (VTV) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Wells Fargo Advisors	Spouse Salary	N/A	N/A
Wells Fargo IRA	IRA Distribution	\$29,000.00	\$60,000.00
Wells Fargo Roth IRA	IRA Distribution	N/A	\$8,370.98
Wells Fargo Advisors	Salary	N/A	\$18,488.77

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Edfinancial Services	July 2004	Student Loans	\$50,001 - \$100,000
	American Express National Bank	November 2019	Personal Loan	\$15,001 - \$50,000
SP	Wells Fargo 401(k)	August 2010	Loan on 401(k)	\$15,001 - \$50,000
SP	Wells Fargo 401(k)	July 2011	Loan on 401(k)	\$15,001 - \$50,000
SP	Wells Fargo 401(k)	January 2020	Loan on 401(k)	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Wells Fargo 401(k) (Owner: SP)
- Wells Fargo IRA
- Wells Fargo IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Holden , 05/20/2020