



Filing ID #10035507

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Carol H Iannuzzi
Status: Congressional Candidate
State/District: TX26

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/3/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Express High Yield Savings Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$201 - \$1,000
Bank Of America Checking Account [BA]		\$15,001 - \$50,000	None		
Brighthouse Variable Annuity Series VA ⇒ AB Global Dynamic Allocation Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
Brighthouse Variable Annuity Series VA ⇒ BHLife Balanced Plus Portfolio [MF]		\$50,001 - \$100,000	Tax-Deferred		
Brighthouse Variable Annuity Series VA ⇒ BlackRock Global Tactical Strategies Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
Brighthouse Variable Annuity Series VA ⇒ JPMorgan Global Active Allocation Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		
Brighthouse Variable Annuity Series VA ⇒ Schroeders Global Multi-Asset Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank Checking Account [BA]		\$15,001 - \$50,000	None		
U S Treasury Series I Savings Bonds [GS]		\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Brighthouse Variable Annuity Series VA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Carol H Iannuzzi , 05/3/2020