



Filing ID #10035500

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joshua D. Hicks
Status: Congressional Candidate
State/District: KY06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/21/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1109 Hancock Lane Rental [RP] LOCATION: Lexington, KY, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Bethany Hicks Agency, LLC [OL] LOCATION: Lexington, KY, US DESCRIPTION: Insurance agency	SP	Undetermined	None		
BlackRock LifePath Index 2030 Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
BlackRock LifePath Index 2030 Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Hicks & Funfsinn, PLLC [OL] LOCATION: Lexington, KY, US DESCRIPTION: Law firm		Undetermined	None		
Invesco OFI Port Sr Conservative Investor Fund (OACIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
State Farm Bank HSA [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Hicks & Funfsinn PLLC	Salary	\$47,500.00	\$150,000.00
Bethany Hicks Agency LLC	Spouse salary	\$50,000.00	\$180,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	State Farm Bank	May 2009	Mortgage on rental property	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joshua D. Hicks , 05/21/2020