



Filing ID #10035484

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Jamie Marie Zahlaway Belsito
Status: Congressional Candidate
State/District: MA06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 06/13/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K ⇒ Non US Equity Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ Non US Equity Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ Non US Equity Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ US All Cap Equity Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ US All Cap Equity Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ US All Cap Equity Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ US All Cap Equity Index Fund [MF]	SP	\$1 - \$1,000	Tax-Deferred		
401K ⇒	SP	\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
US All Cap Equity Index Fund [MF]					
401K ⇒ US All Cap Equity Index Fund [MF]	SP	\$1 - \$1,000	Tax-Deferred		
401K ⇒ Vanguard Target Retire 2035 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ Vanguard Target Retire 2035 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ Vanguard Target Retire 2035 [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ Verisk Analytics, Inc. (VRSK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ Verisk Analytics, Inc. (VRSK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ Verisk Analytics, Inc. (VRSK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ AMERICAN AMCAP [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ AMERICAN AMCAP [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ AMERICAN AMCAP [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ AMERICAN NEW PERSPECTIVE [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ AMERICAN NEW PERSPECTIVE [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ AMERICAN NEW PERSPECTIVE [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Amneal Pharmaceuticals, Inc. Class A (AMRX) [ST]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Traditional IRA ⇒ Canopy Growth Corporation (CGC) [ST]		\$1 - \$1,000	Tax-Deferred		
Traditional IRA ⇒ Canopy Growth Corporation (CGC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ DODGE AND COX STOCK [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ DODGE AND COX STOCK [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ DODGE AND COX STOCK [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Dunkin' Brands Group, Inc. (DNKN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Dunkin' Brands Group, Inc. (DNKN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Dunkin' Brands Group, Inc. (DNKN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ HARTFORD MIDCAP [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ HARTFORD MIDCAP [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ HARTFORD MIDCAP [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ INVESCO DIVERSIFIED DIV [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ INVESCO DIVERSIFIED DIV [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ INVESCO DIVERSIFIED DIV [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ INVESCO OP DEVELOPING MKTS [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Traditional IRA ⇒ INVESCO OP DEVELOPING MKTS [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ INVESCO OP DEVELOPING MKTS [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ JH Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ JH Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ JH Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ JH STRATEGIC INC OPPORT [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ JH STRATEGIC INC OPPORT [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ JH STRATEGIC INC OPPORT [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ MET WEST TOTAL RTN BOND PLAN [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ MET WEST TOTAL RTN BOND PLAN [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ MET WEST TOTAL RTN BOND PLAN [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Mny Mkt Fund Retirement Shares [OT] DESCRIPTION: Within an IRA		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Mny Mkt Fund Retirement Shares [OT] DESCRIPTION: Within an IRA		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Mny Mkt Fund Retirement Shares [OT]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Within an IRA					
Traditional IRA ⇒ OAKMARK INTERNATIONAL [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ OAKMARK INTERNATIONAL [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ OAKMARK INTERNATIONAL [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ PRIMECAP ODYSSEY STOCK [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ PRIMECAP ODYSSEY STOCK [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ PRIMECAP ODYSSEY STOCK [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ Sage Therapeutics, Inc. (SAGE) [ST]		\$1 - \$1,000	Tax-Deferred		
Traditional IRA ⇒ Sage Therapeutics, Inc. (SAGE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ TRP INTERNATIONAL DISCOVERY [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ TRP INTERNATIONAL DISCOVERY [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA ⇒ TRP INTERNATIONAL DISCOVERY [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	Board of Trustees: Salem State University
Founder	Maternal Mental Health Leadership Alliance
Founder/Principal	Effie's Grace LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 401K (Owner: SP)
- Traditional IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jamie Marie Zahlaway Belsito , 06/13/2020