



Filing ID #10035478

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mary Patricia Hackett
Status: Congressional Candidate
State/District: IN02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 08/12/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1st Source Bank Portfolio Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
1st Source Checking Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Hackett & Assoc.Employees' Retirement Plan ⇒ Northern Gov't Select Money Market Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Hackett & Assoc.Employees' Retirement Plan ⇒ Pimco All Asset Instl CI [MF]		\$1,001 - \$15,000	Tax-Deferred		
Hackett & Assoc.Employees' Retirement Plan ⇒ Principal Global Multi-Strategy Instl [MF]		\$1,001 - \$15,000	Tax-Deferred		
Hackett & Assoc.Employees' Retirement Plan ⇒ Vanguard Developed Markets Index Admiral [MF]		\$15,001 - \$50,000	Tax-Deferred		
Hackett & Assoc.Employees' Retirement Plan ⇒ Vanguard Emerging Mtk Index Admiral [MF]		\$1,001 - \$15,000	Tax-Deferred		
Hackett & Assoc.Employees' Retirement Plan ⇒ Vanguard Inflation Protected Sec Adm [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Hackett & Assoc.Employees' Retirement Plan ⇒ Vanguard Large Cap Index Admiral [MF]		\$50,001 - \$100,000	Tax-Deferred		
Hackett & Assoc.Employees' Retirement Plan ⇒ Vanguard Real Estate Index Admiral [MF]		\$1,001 - \$15,000	Tax-Deferred		
Hackett & Assoc.Employees' Retirement Plan ⇒ Vanguard Small-Cap Index Admiral [MF]		\$1,001 - \$15,000	Tax-Deferred		
Hackett & Assoc.Employees' Retirement Plan ⇒ Vanguard Total Bond Market Index Adm [MF]		\$1,001 - \$15,000	Tax-Deferred		
Hackett & Assoc.Employees' Retirement Plan ⇒ Vanguard Total Intl Vd Idx Admiral [MF]		\$1,001 - \$15,000	Tax-Deferred		
Hackett & Assoc.Employees' Retirement Plan ⇒ Vanguard Ultra-Short Term Bond Adm [MF]		\$1,001 - \$15,000	Tax-Deferred		
Hackett & Associates, PC (S corporation), 100% Interest [OL]		\$250,001 - \$500,000	None		
LOCATION: South Bend, IN, US DESCRIPTION: Law firm located in South Bend, Indiana. S corporation distributions reported under earned income.					
Harpercollins Publishers - Book Royalties [IP]		None	Royalties	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Royalties from theological book					
John Hancock Investments ⇒ New Opportunities A [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
John Hancock Investments ⇒ Small Cap Core A [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
John Hancock Investments IRA ⇒ New Opportunities A [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Trust ⇒ Money Market [BA]		\$1,001 - \$15,000	Interest	None	None

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Hackett & Associates, PC	Salary	\$40,000.00	\$54,932.00
University of Notre Dame Du Lac	Salary	N/A	\$5,100.00
Hackett & Associates, PC	S corporation distributions	\$.00	\$56,787.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Dept. of Education Fedloan Servicing	1/10/11-07/16/12	Student Loans	\$15,001 - \$50,000
	1st Source Bank	February 2016	Loan to Hackett & Associates, PC M. Patricia Hackett is the co-borrower.	\$15,001 - \$50,000
	1st Source Bank	January 2020	Loan to Hackett & Associates, PC. M Patricia Hackett is the co-borrower	\$15,001 - \$50,000
	Hackett & Associates Employees' Retirement Plan FBO M Patricia Hackett	September 2018	Participant account loan	\$15,001 - \$50,000
	1st Source Bank	January 2020	Fixed term loan	\$15,001 - \$50,000
	1st Source Bank	February 2016	Revolving Line of Credit	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Shareholder and President	Hackett and Associates, PC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Confidential clients not reported (South Bend, IN, US)	Legal Services

SCHEDULE A ASSET CLASS DETAILS

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- Hackett & Assoc.Employees' Retirement Plan
- John Hancock Investments (Owner: SP)
LOCATION: US
- John Hancock Investments IRA (Owner: SP)
- Trust (14% Interest)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mary Patricia Hackett , 08/12/2020