



Filing ID #10035448

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Brian J. Burley
Status: Congressional Candidate
State/District: CA48

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 01/1/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Checking Account [BA]		\$15,001 - \$50,000	None		
Fidelity Retirement Investment Stocks ⇒ AF EUROPAC GROWTH R6 (RERGX) [OT] DESCRIPTION: 403b TDA Plan Stock		\$1,001 - \$15,000	None		
Fidelity Retirement Investment Stocks ⇒ CRLN E MID CAP GR R6 (HRAUX) [OT] DESCRIPTION: 401a TDA Plan Stock		\$1,001 - \$15,000	None		
Fidelity Retirement Investment Stocks ⇒ CRLN E MID CAP GR R6 (HRAUX) [OT] DESCRIPTION: 403b TDA Plan Stock		\$1,001 - \$15,000	None		
Fidelity Retirement Investment Stocks ⇒ FID CONTRAFUND K (FCNKX) [OT] DESCRIPTION: 403b TDA Plan Stock		\$1,001 - \$15,000	None		
Fidelity Retirement Investment Stocks ⇒ GS SM CAP VALUE INST (GSSIX) [OT] DESCRIPTION: 403b TDA Plan Stock		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Retirement Investment Stocks ⇒ JH DISCPL VALUE R6 (JDVWX) [OT] DESCRIPTION: 403b TDA Plan Stock		\$1,001 - \$15,000	None		
Fidelity Retirement Investment Stocks ⇒ JH DISCPL VALUE R6 (JDVWX) [OT] DESCRIPTION: 403b TDA Plan Stock		\$1 - \$1,000	None		
Fidelity Retirement Investment Stocks ⇒ MFS MID CAP VALUE R6 (MVCKX) [OT] DESCRIPTION: 403b TDA Plan Stock		\$1 - \$1,000	None		
Fidelity Retirement Investment Stocks ⇒ NB SUSTAIN EQ R6 (NRSRX) [OT] DESCRIPTION: 403b TDA Plan Stock		\$1,001 - \$15,000	None		
Fidelity Retirement Investment Stocks ⇒ PIF REAL EST SEC IS (PIREX) [OT] DESCRIPTION: PIF REAL EST SEC IS (PIREX)		\$1 - \$1,000	None		
Fidelity Retirement Investment Stocks ⇒ VANG INST INDEX PLUS (VHIX) [OT] DESCRIPTION: 403b TDA Plan Stock		\$1,001 - \$15,000	None		
Fidelity Retirement Investment Stocks ⇒ VANG MIDCAP IDX INST (VMCIX) [OT] DESCRIPTION: 403b TDA Plan Stock		\$1,001 - \$15,000	None		
Single Member LLC ⇒ Burley Technology LLC, 100% Interest [OT] DESCRIPTION: Single Member LLC - Brian Burley is the Owner and Founder		\$50,001 - \$100,000	None		
US Bank Checking Account [BA]		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Southern California	Employment Salary	N/A	N/A
COMMENTS: Comments: I cannot disclose my salary due to my job role in information technology, and the requirement that I do not disclose any employee salary information in my role. Agreement is below: The security and confidentiality of employee salary information are matters of concern to all USC employees. Those employees with access to this information are in a unique position of trust in maintaining the security and confidentiality of such information. Violation of this policy will lead to reprimand,			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Nelnet	August 2012- December 2016	Student Loan Debt	\$15,001 - \$50,000
	Citibank	01/01/2020- Present	Campaign Debt from March 2020 Primary (CA48)	\$15,001 - \$50,000
COMMENTS: This is disclosed in FEC Reports				

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner/Founder	Burley Technology LLC
PC Systems Analyst/System Administrator	University of Southern California

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2019	University of Southern California and Brian Burley	The security and confidentiality of employee salary information are matters of concern to all USC employees. Those employees with access to this information are in a unique position of trust in maintaining the security and confidentiality of such information. Violation of this policy will lead to reprimand, suspension, or dismissal consistent with the University of Southern California personnel and employment policies.
COMMENTS: Confidentiality agreement also included in salary section of Financial Disclosure.		

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

--

- Fidelity Retirement Investment Stocks
- Single Member LLC (100% Interest)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

The Brian Burley for Congress committee has amended Form 2 with the FEC. The committee has been transferred from California's 48th Congressional District to California's 45th Congressional District. The Brian Burley for Congress committee is pre-emptively filing this disclosure as this committee is now associated with an active 2022 election committee.

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Brian J. Burley , 01/1/2021