



Filing ID #10035443

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: John Mario Clark
Status: Congressional Candidate
State/District: TN01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/14/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds IRA ⇒ AM Cap Fund A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
American Funds IRA ⇒ Am Mutual Fund A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
American Funds IRA ⇒ Europacific Gr Fund A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
American Funds IRA ⇒ Fundamental Inv A [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
American Funds IRA ⇒ Global Balanced Fund A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
American Funds IRA ⇒ New Perspective Fund A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
American Funds IRA ⇒ New World Fund A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
American Funds IRA ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Small Cap World Fund A [MF]					
American Funds IRA ⇒ The Growth Fund of Am A [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
American Funds IRA ⇒ The Income Fund of Am A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
American Funds IRA ⇒ The Inv Co of America A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
American Funds IRA ⇒ Wash Mutual Inv Fund A [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
American Funds Roth IRA ⇒ AM Cap Fund A [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA ⇒ Am Mutual Fund A [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA ⇒ Capital Income Builder A [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA ⇒ Europacific Gr Fund A [MF]		\$1 - \$1,000	Tax-Deferred		
American Funds Roth IRA ⇒ Fundamental Inv A [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA ⇒ New World Fund A [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA ⇒ Small Cap World Fund A [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA ⇒ The Growth Fund of Am A [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA ⇒ The Income Fund of Am A [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds Roth IRA ⇒ The Inv Co of America A [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds Roth IRA ⇒ Wash Mutual Inv Fund A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Eastman Credit Union Account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Individual Account (Spouse) ⇒ Eastman Chemical Company (EMN) [ST]	SP	None	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity Individual Account (Spouse) ⇒ EMN Performance Shares [SA]	SP	\$50,001 - \$100,000	Employee Performance SharePlan income	\$50,001 - \$100,000	\$50,001 - \$100,000
DESCRIPTION: Eastman Chemical Shares Earned under EMN Performance Share Plan					
Fidelity Individual Account (Spouse) ⇒ EMN Stock Option-1,549@\$87.43,exp.6/1/23 [OP]	SP	None	Employee Stock Option income	None	None
DESCRIPTION: Eastman Chemical Employee Stock Option					
Fidelity Individual Account (Spouse) ⇒ EMN Stock Option-2,599@\$74.46,exp.6/1/23 [OP]	SP	\$1,001 - \$15,000	Employee Stock Option income	None	None
DESCRIPTION: Eastman Chemical Employee Stock Option					
Fidelity Individual Account (Spouse) ⇒ EMN Stock Option-3,636@\$65.16,exp.6/1/23 [OP]	SP	\$50,001 - \$100,000	Employee Stock Option income	None	None
DESCRIPTION: Eastman Chemical Employee Stock Option					
Fidelity Individual Account (Spouse) ⇒ EMN Stock Option-3,734@\$80.25,exp.6/1/23 [OP]	SP	None	Employee Stock Option income	None	None
DESCRIPTION: Eastman Chemical Employee Stock Option					
Fidelity Individual Account (Spouse) ⇒ Fidelity Contra Fund [MF]	SP	\$15,001 - \$50,000	Capital Gains	None	\$1,001 - \$2,500
Fidelity Individual Account (Spouse) ⇒ Fidelity Govt Money Mkt [MF]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
HomeTrust Bank Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Jackson National Life IRA ⇒ JNL / T.Rowe Price Value [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Variable Annuity Sub-account					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Jackson National Life IRA ⇒ JNL/Am Global Sm Cap [OT] DESCRIPTION: Variable Annuity Sub-account		\$50,001 - \$100,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/Am New World [OT] DESCRIPTION: Variable Annuity Sub-account		\$15,001 - \$50,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/American Global Small Cap [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$50,001 - \$100,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/American New World [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$100,001 - \$250,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/Invesco China-India [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$15,001 - \$50,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/Invesco China-India [OT] DESCRIPTION: Variable Annuity Sub-account		\$15,001 - \$50,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/Invesco Intl Growth [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$100,001 - \$250,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/Invesco Intl Growth [OT] DESCRIPTION: Variable Annuity Sub-account		\$100,001 - \$250,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/Invesco Small Cap Gr [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$50,001 - \$100,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/Invesco Small Cap Gr [OT] DESCRIPTION: Variable Annuity Sub-account		\$50,001 - \$100,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/Mc Cnsr Disctry Sector [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$50,001 - \$100,000	Tax-Deferred		
Jackson National Life IRA ⇒		\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JNL/MC Cnsr Discetry Sector [OT] DESCRIPTION: Variable Annuity Sub-account		\$100,000			
Jackson National Life IRA ⇒ JNL/MC Energy Sector [OT] DESCRIPTION: Variable Annuity Sub-account		\$15,001 - \$50,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/MC Fin Sector [OT] DESCRIPTION: Variable Annuity Sub-account		\$50,001 - \$100,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/MC Fin Sector [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$50,001 - \$100,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/MC Info Tech Sector [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$100,001 - \$250,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/MC Info Tech Sector [OT] DESCRIPTION: Variable Annuity Sub-account		\$100,001 - \$250,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/MC S&P 500 Index [OT] DESCRIPTION: Variable Annuity Sub-account		\$50,001 - \$100,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/MC S&P 500 Index [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$100,001 - \$250,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/Multi Mgr Small Cap Val [OT] DESCRIPTION: Variable Annuity Sub-account		\$15,001 - \$50,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/PPM Am Mid Cap Val [OT] DESCRIPTION: Variable Annuity Sub-account		\$100,001 - \$250,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/PPM Am Mid Cap Val [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$50,001 - \$100,000	Tax-Deferred		
Jackson National Life IRA ⇒ JNL/PPM Am Sm Cap Cal [OT]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Variable Annuity Sub-account					
Jackson National Life IRA ⇒ JNL/PPM Am Sm Cap Val [OT]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Variable Annuity Sub-account					
Jackson National Life IRA ⇒ JNL/S&P 4 [OT]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Variable Annuity Sub-account					
Jackson National Life IRA ⇒ JNL/T. Rowe Price Mid Cap Gr [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Variable Annuity Sub-account					
Jackson National Life IRA ⇒ JNL/T. Rowe Price Mid Cap Gr [OT]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Variable Annuity Sub-account					
Jackson National Life IRA ⇒ JNL/T.Rowe Price Est Gr [OT]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Variable Annuity Sub-account					
Jackson National Life IRA ⇒ JNL/T.Rowe Price Est Gr [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Variable Annuity Sub-account					
Jackson National Life IRA ⇒ JNL/T.Rowe Price Value [OT]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Variable Annuity Sub-account					
Jackson National Life NQ Variable Annuity ⇒ JNL/Blackrock Global Nat Res [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Variable Annuity Sub-account					
Jackson National Life NQ Variable Annuity ⇒ JNL/Famco Flex Core [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Variable Annuity Sub-account					
Jackson National Life NQ Variable Annuity ⇒ JNL/First State Giblinfra [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Variable Annuity Sub-account					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Jackson National Life NQ Variable Annuity ⇒ JNL/Harris Oakmark Gl Eq [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$1,001 - \$15,000	Tax-Deferred		
Jackson National Life NQ Variable Annuity ⇒ JNL/Invesco Gbl Real Estate [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$1,001 - \$15,000	Tax-Deferred		
Jackson National Life NQ Variable Annuity ⇒ JNL/Mc Cnsr Disctry Sector [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$1,001 - \$15,000	Tax-Deferred		
Jackson National Life NQ Variable Annuity ⇒ JNL/MC Energy Sector [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$1,001 - \$15,000	Tax-Deferred		
Jackson National Life NQ Variable Annuity ⇒ JNL/MC Fin Sector [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$1,001 - \$15,000	Tax-Deferred		
Jackson National Life NQ Variable Annuity ⇒ JNL/MC Info Tech Sector [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$15,001 - \$50,000	Tax-Deferred		
Jackson National Life NQ Variable Annuity ⇒ JNL/S&P 4 [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$1,001 - \$15,000	Tax-Deferred		
Jackson National Life NQ Variable Annuity ⇒ JNL/T.Rowe Price Cap Ap [OT] DESCRIPTION: Variable Annuity Sub-account	SP	\$15,001 - \$50,000	Tax-Deferred		
MN Life Universal Life Insurance ⇒ Indexed Universal Life Insurance [WU]		\$100,001 - \$250,000	Tax-Deferred		
MN Life Universal Life Insurance (Spouse) ⇒ Indexed Universal Life Insurance [WU]	SP	\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pershing IRA ⇒ Carillon Scout Mid Cap Cap Fund Class I [MF]		\$1,001 - \$15,000	Tax-Deferred		
Pershing IRA ⇒ Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		
Pershing IRA ⇒ Invesco Oppenheimer Dev Mkt Fund Class Y [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pershing IRA ⇒ Invesco QQQ Tr Unit Ser 1 [EF]		\$15,001 - \$50,000	Tax-Deferred		
Pershing IRA ⇒ JP Morgan Exc-Traded Fd Tr Ultra Sh Income ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		
Pershing IRA ⇒ Lord Abbett Ultra Short Bond Fund Class F [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pershing IRA ⇒ T.Rowe Price Blue Chip Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
Pershing IRA ⇒ Thompson Bond Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pershing IRA ⇒ Thornburg Ltd Term Income Instl [MF]		\$15,001 - \$50,000	Tax-Deferred		
Pershing IRA ⇒ Virtus Kar Small Cap Core Fund Class I [MF]		\$1,001 - \$15,000	Tax-Deferred		
Pershing IRA (Spouse) ⇒ Carillon Scout Mid Cap Fund Class I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Pershing IRA (Spouse) ⇒ Cash [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
Pershing IRA (Spouse) ⇒ JP Morgan Equ Inc Fund Class I [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Pershing IRA (Spouse) ⇒	SP	\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JP Morgan Exc-Traded Fd Tr Ultra Sh Income ETF [EF]		\$100,000			
Pershing IRA (Spouse) ⇒ Thompson Bond Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Pershing IRA (Spouse) ⇒ Thornburg Ltd Term Income Instl [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Pershing Joint Account ⇒ FDIC Insured Money-market [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Pershing Joint Account ⇒ Invesco QQQ Tr Unit Ser 1 [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Pershing Joint Account ⇒ Lord Abbett Ultra Short Bond Fund Class F [MF]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Pershing Joint Account ⇒ Mairs & Power Small Cap Fund [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Pershing Joint Account ⇒ Select Sector Spdr Tr Financial [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Pershing Joint Account ⇒ T.Rowe Price Blue Chip Growth [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Pershing Joint Account ⇒ T.Rowe Price Value [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Pershing Joint Account ⇒ Thompson Bond Fund [MF]	JT	\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Pershing Joint Account ⇒ US Short-Term Treasury Bills [GS]	JT	None	Interest	None	\$1,001 - \$2,500
Pershing Joint Account ⇒ Vanguard Spec Funds Van Div Appr ETF [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Pershing Joint Account ⇒ Virtus Kar Small Cap Core Fund Class I [MF]	JT	\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Resource Res Opp REIT II [RE]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Trisummit Bank Stock [PS]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	None	None
DESCRIPTION: Private investment					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Board of Mayor and Aldermen, Kingsport, TN	Salary	N/A	\$3,000.00
Eastman Chemical	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Mayor	Kingsport, TN
Member	Holston Valley Medical Center Community Board
Member	Holston Business Group Board
Member	Networks Economic Development Partnership Board
Member	Kingsport Economic Development Board
Member	Hawkins County Joint Economic Board
Member	Phipps Bend Joint Venture Board
Member	Kingsport Higher Education Board
Member	Tennessee Municipal League Board
Member	Labor and Workforce Development Board
Member	Leadership Tennessee

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- American Funds IRA (Owner: SP)
- American Funds Roth IRA
- Fidelity Individual Account (Spouse) (Owner: SP)
LOCATION: US
- Jackson National Life IRA
- Jackson National Life IRA (Owner: SP)
- Jackson National Life NQ Variable Annuity (Owner: SP)
- MN Life Universal Life Insurance
LOCATION: US
- MN Life Universal Life Insurance (Spouse) (Owner: SP)
LOCATION: US
- Pershing IRA
- Pershing IRA (Spouse) (Owner: SP)
- Pershing Joint Account (Owner: JT)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John Mario Clark , 05/14/2020