



Filing ID #10035339

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mrs. Lynne Homrich
Status: Congressional Candidate
State/District: GA07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 04/27/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ACG Seller, LP [OL]	SP	None	Ordinary Income	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Atlanta/Fulton, GA, US DESCRIPTION: A limited partnership that owned and operated several restaurants in eastern Texas. Partnership assets were sold in 2018 and partnership was then terminated. Income received in 2019 and 2020 represents deferred sale proceeds.					
Alliance Pancake Partners, LP (#1) [OL]	SP	\$1,001 - \$15,000	None		
LOCATION: Atlanta/Fulton, GA, US DESCRIPTION: Limited partnership that owns and operates several restaurants primarily in the southeastern U.S.					
Alliance Pancake Partners, LP (#2) [OL]	SP	\$1,001 - \$15,000	None		
LOCATION: Atlanta/Fulton, GA, US DESCRIPTION: Limited partnership that owns and operates several restaurants primarily in the southeastern U.S.					
Bennu Holdings Limited Co. [OL]	SP	\$100,001 - \$250,000	None		
LOCATION: Atlanta/Fulton, GA, US DESCRIPTION: Limited partnership with one asset: a minority equity interest in Kabbage, Inc., a privately-held financial technology company that provides funding to small businesses and consumers through an automated lending program.					
Border Partners, LP [OL]	SP	\$15,001 - \$50,000	None		
LOCATION: Atlanta/Fulton, GA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Limited partnership that owns and operates over 150 restaurants in the U.S.					
Carter Real Estate Fund II, LLC [HE]	SP	\$1 - \$1,000	Interest	None	\$1 - \$200
DESCRIPTION: A limited partnership that presently has one real estate investment: a 10% interest in The Banks, a mixed-used development on the Ohio River located at Freedom Way, Cincinnati, Ohio 45202.					
Chatham Cascade Investment Fund III, LLC [HE]	SP	\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
DESCRIPTION: EIF investing in debt instruments of privately-held companies primarily and public companies occasionally.					
Chatham Investment Fund IV, LLC [HE]	SP	\$15,001 - \$50,000	Capital Gains, Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
DESCRIPTION: EIF investing in debt instruments of privately-held companies primarily and public companies occasionally.					
Chatham Investment Fund V, LLC [HE]	SP	\$1,001 - \$15,000	Interest	\$2,501 - \$5,000	\$1,001 - \$2,500
DESCRIPTION: EIF investing in debt instruments of privately-held companies primarily and public companies occasionally.					
Investment Account ⇒ Charles Schwab Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Investment Account ⇒ Home Depot, Inc. (HD) [ST]	JT	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Investment Entity ⇒ Amgen Inc. (AMGN) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Investment Entity ⇒ Applied Materials, Inc. (AMAT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Investment Entity ⇒ Becton, Dickinson and Company (BDX) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	None
Investment Entity ⇒ Cash [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Investment Entity ⇒ Charles Schwab Corporation (SCHW) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	None
Investment Entity ⇒ CME Group Inc. - Class A (CME) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Investment Entity ⇒ Crane Co. (CR) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Entity ⇒ DXC Technology Company (DXC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Investment Entity ⇒ First Trust Internet [EF]	SP	\$15,001 - \$50,000	None		
Investment Entity ⇒ Herc Holdings Inc. (HRI) [ST]	SP	\$1,001 - \$15,000	None		
Investment Entity ⇒ Home Depot, Inc. (HD) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Investment Entity ⇒ Illumina, Inc. (ILMN) [ST]	SP	\$15,001 - \$50,000	None		
Investment Entity ⇒ Ingevity Corporation (NGVT) [ST]	SP	\$1,001 - \$15,000	None		
Investment Entity ⇒ Invesco QQQ Trust ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Entity ⇒ Invesco S&P Midcap Low Volatility [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Entity ⇒ Invesco S&P Small Cap Low Volatility ETF [EF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Investment Entity ⇒ iShares National Muni Bond ETF [EF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Investment Entity ⇒ iShares S&P 500 Growth ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Entity ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Investment Entity ⇒ Novartis AG (NVS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Investment Entity ⇒ Oracle Corporation (ORCL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Entity ⇒ Phillips 66 (PSX) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Investment Entity ⇒ Quaker Chemical Corporation (KWR) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Investment Entity ⇒ Schwab 1000 Index ETF [EF]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Investment Entity ⇒ Schwab US Government Money Market Fund [MF]	SP	\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Investment Entity ⇒ Select Sector Financial SPDR ETF [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Entity ⇒ Select Sector Health Care SPDR ETF [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Investment Entity ⇒ SPDR Gold Shares ETF [EF]	SP	\$15,001 - \$50,000	None		
Investment Entity ⇒ SPDR S&P 500 ETF [EF]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Investment Entity ⇒ SPDR S&P 600 Small Cap Value ETF [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Investment Entity ⇒ SPDR S&P High Dividend ETF [EF]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Investment Entity ⇒ United Parcel Service, Inc. (UPS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Investment Entity ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Investment Entity ⇒ Vanguard Dividend Appreciation ETF [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Investment Entity ⇒ Vanguard Mega Cap ETF [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Entity ⇒	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Mid Cap Growth [EF]					
Investment Entity ⇒ Vanguard Mid Cap Value [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Entity ⇒ Vanguard Real Estate ETF [EF]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Entity ⇒ Vanguard Small Cap Value ETF [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Investment Entity ⇒ Vanguard Total Stock Market ETF [EF]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment Entity ⇒ Vanguard Value ETF [EF]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Investment Entity ⇒ Wells Fargo Business Checking Account [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Investment Entity ⇒ West Pharmaceutical Services, Inc. (WST) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
IRA ⇒ Cash [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ iShares Core S&P Mid Cap [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Pimco Dynamic Income Fund [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Closed-End Fund					
IRA ⇒ Schwab US Dividend [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ SPDR Fund Consumer Discretionary [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ SPDR Fund Consumer Staples [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Vanguard Mid Cap Value [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ Vanguard Real Estate [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Vanguard Small Cap Value [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ WisdomTree US High Dividend [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account ⇒ Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account ⇒ Boeing Company (BA) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA Rollover Account ⇒ Brookfield Real Assets [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Closed-End Fund					
IRA Rollover Account ⇒ Cash [BA]	SP	\$1 - \$1,000	Tax-Deferred		
IRA Rollover Account ⇒ Delta Air Lines, Inc. (DAL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account ⇒ First Trust Value [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account ⇒ General Electric Company (GE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account ⇒ GreenSky, Inc. (GSKY) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account ⇒ Icahn Enterprises L.P. - Depositary units (IEP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account ⇒ iShares Gold ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account ⇒ iShares Russell 2000 [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA Rollover Account ⇒ iShares Russell 2000 Value [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account ⇒ iShares Select Dividend [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account ⇒ iShares Transportation [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account ⇒ Nuveen Preferred and Income Securities [OT] DESCRIPTION: Closed-End Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account ⇒ Pimco Dynamic Income Fund [EF] DESCRIPTION: Closed-End Fund	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account ⇒ Schwab Government Money Market [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA Rollover Account ⇒ Schwab US Broad Market [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account ⇒ SPDR Energy Select Sector [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account ⇒ SPDR S&P 500 [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account ⇒ Square 1 Financial, Inc. - Class A (SQBK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account ⇒ The Macerich Co. [RE] DESCRIPTION: Closed-End Fund	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account ⇒ Vanguard S&P Small Cap 600 Value [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account ⇒ WisdomTree Europe Small Cap Dividend [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account #1 ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA Rollover Account #1 ⇒ Cash [BA]		\$1 - \$1,000	Tax-Deferred		
IRA Rollover Account #1 ⇒ iShares Core S&P 500 [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #1 ⇒ iShares Emerging Markets Dividend [EF]		\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account #1 ⇒ iShares Gold [EF]		\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account #1 ⇒ iShares MSCI All Country Asia [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #1 ⇒ Schwab Government Money Market [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #1 ⇒ Schwab US Broad Market [EF]		\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account #1 ⇒ SPDR Fund Consumer Discretionary [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #1 ⇒ SPDR S&P 500 [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #1 ⇒ United States Commodity Index [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #1 ⇒ Vanguard FTSE Emerging Markets [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #1 ⇒ Vanguard Mega Cap [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #1 ⇒ Vanguard Mid Cap Value [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #1 ⇒ Vanguard Total World Stock [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #1 ⇒ WisdomTree Europe Small Cap Dividend [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA Rollover Account #1 ⇒ WisdomTree US Midcap Equity Dividend [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ Cash [BA]		\$1 - \$1,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ iShares Core S&P Small Cap [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ iShares S&P Small Cap 600 Growth [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ iShares Select Dividend [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ iShares Transportation [OT] DESCRIPTION: Closed-End Fund		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ Schwab Government Money Market [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ Schwab US Broad Market [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ Schwab US Dividend [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ Select SPDR Financial Sector [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ SPDR S&P 500 [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ USAA Income Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ Vanguard High Yield Dividend [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ Vanguard Small Cap Value [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA Rollover Account #2 ⇒ Vanguard Total Stock Market [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ Vanguard Value [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ Western Asset Core Bond Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA Rollover Account #2 ⇒ WisdomTree US Midcap Dividend [EF]		\$1,001 - \$15,000	Tax-Deferred		
NanoLumens, Inc. [OL] LOCATION: Peachtree Corners/Gwinnett, GA, US DESCRIPTION: Company manufactures LED signs for indoor and outdoor use.	SP	\$1,001 - \$15,000	None		
NFL 401(k) Plan ⇒ Fixed Income Fund [OT] DESCRIPTION: A customized excepted investment fund (EIF); not a registered mutual fund.	SP	\$100,001 - \$250,000	Tax-Deferred		
NFL 401(k) Plan ⇒ Index Fund - International Developed Equity [OT] DESCRIPTION: A customized excepted investment fund (EIF); not a registered mutual fund.	SP	\$15,001 - \$50,000	Tax-Deferred		
NFL 401(k) Plan ⇒ Index Fund - Total Domestic Equity [OT] DESCRIPTION: A customized excepted investment fund (EIF); not a registered mutual fund.	SP	\$100,001 - \$250,000	Tax-Deferred		
NFL 401(k) Plan ⇒ Index Fund - Total International Equity [OT] DESCRIPTION: A customized excepted investment fund (EIF); not a registered mutual fund.	SP	\$15,001 - \$50,000	Tax-Deferred		
NFL 401(k) Plan ⇒ International Fund [OT] DESCRIPTION: A customized excepted investment fund (EIF); not a registered mutual fund.	SP	\$15,001 - \$50,000	Tax-Deferred		
NFL 401(k) Plan ⇒ Liquid Real Assets Fund [OT] DESCRIPTION: A customized excepted investment fund (EIF); not a registered mutual fund.	SP	\$15,001 - \$50,000	Tax-Deferred		
NFL 401(k) Plan ⇒ Small/Mid Cap US Equity Fund [OT] DESCRIPTION: A customized excepted investment fund (EIF); not a registered mutual fund.	SP	\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NFL 401(k) Plan ⇒ US Large Cap Equity Fund [OT]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: A customized excepted investment fund (EIF); not a registered mutual fund.					
Optios (formerly The Platypus Institute, Inc.) [OL]	SP	\$100,001 - \$250,000	None		
LOCATION: San Diego, CA, US DESCRIPTION: Business is applied neuroscience.					
PrimeArc Capital, LLC [OL]	SP	\$100,001 - \$250,000	None		
LOCATION: Marietta/Cobb, GA, US DESCRIPTION: Business is factoring accounts receivable of privately-held businesses and small companies.					
Scientific Intake Limited Co. [OL]	SP	\$1,001 - \$15,000	None		
LOCATION: Lawrence, MA, US DESCRIPTION: Company develops medical devices for people suffering from excess weight and obesity.					
SG - 4612 Holdco, LP [HE]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$201 - \$1,000
DESCRIPTION: EIF making loans to privately-held companies.					
StimLabs, LLC [OL]	SP	\$50,001 - \$100,000	None		
LOCATION: Roswell, GA, US DESCRIPTION: Business is regenerative medicine.					
Strategic Growth and Income Interval Fund, LLC [OT]	SP	\$50,001 - \$100,000	Capital Gains, Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: Entity is a passive (not active) investor in over 50 real estate properties in which it has a partial, non-controlling interest. Most properties are sold immediately after they are built and some are held for investment.					
Torad Engineering, LLC [OL]	SP	\$250,001 - \$500,000	None		
LOCATION: Alpharetta/Forsyth, GA, US DESCRIPTION: Business is engineering compressor systems.					
U.S. Trust Checking Account #1 [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
U.S. Trust Checking Account #2 [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
UESP My 529 Plan #3 ⇒ Vanguard Total Stock Market Index [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UESP My 529 Plan #3 ⇒ Vanguard Developed Markets Index Fund [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
UESP My 529 Plan #3 ⇒ Vanguard Emerging Markets Stock Index Fund [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
UESP My 529 Plan #3 ⇒ Vanguard Short Term Investment Grade Bond Fund [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
UESP My 529 Plan #3 ⇒ Vanguard Short-Term Bond Index Fund [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
UESP My 529 Plan #3 ⇒ Vanguard Total Bond Market Index Fund [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
UESP My 529 Plan #4 ⇒ Vanguard Developed Markets Index Fund [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
UESP My 529 Plan #4 ⇒ Vanguard Emerging Markets Stock Index Fund [MF]	DC	\$1 - \$1,000	Tax-Deferred		
UESP My 529 Plan #4 ⇒ Vanguard Short Term Bond Index Fund [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
UESP My 529 Plan #4 ⇒ Vanguard Short Term Investment Grade Bond Fund [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
UESP My 529 Plan #4 ⇒ Vanguard Total Bond Market Index [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
UESP My 529 Plan #4 ⇒ Vanguard Total Stock Market Index [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo Checking Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Whole Life Insurance ⇒ Northwestern Mutual Life Insurance Co. [WU] DESCRIPTION: Cash value of policy.	SP	\$1,000,001 - \$5,000,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
AMBFO, LLC	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	SG - 4612 Holdco, LP	September 2019	Capital commitment to an Investment entitiy	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Founder, CEO, Director & Chairwoman	League of Change Institute, Inc. (a domestic non-profit entity)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Investment Account (Owner: JT) LOCATION: US - Investment Entity (100% Interest) (Owner: SP) LOCATION: GA, US DESCRIPTION: Entity invests in public marketable securities and private non-marketable securities. - IRA (Owner: SP) DESCRIPTION: Cash, Pimco Dynamic Income ETF, First Trust Internet Index ETF, Invesco QQQ Trust ETF, iShares Core S&P Mid Cap ETF, SPDR S&P 500 ETF, Vanguard S&P 500 ETF - IRA Rollover Account (Owner: SP) - IRA Rollover Account #1 - IRA Rollover Account #2 - NFL 401(k) Plan (Owner: SP) - UESP My 529 Plan #3 (Owner: DC) LOCATION: UT
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- UESP My 529 Plan #4 (Owner: DC)
LOCATION: UT
- Whole Life Insurance (Owner: SP)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mrs. Lynne Homrich , 04/27/2020