



Filing ID #10035335

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Ms. Jessica Jeane King
Status: Congressional Candidate
State/District: WI06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 04/26/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Express Savings Account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1,001 - \$2,500
Bank of America accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Barclays Dream Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Bask Bank account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	None
DESCRIPTION: account that earns American Airlines miles and will issue 1099 for the same. COMMENTS: Uncertain as to 1099 value based on 2020 earnings. 8,900 miles earned to date.					
Betterment Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1,001 - \$2,500
Charles Schwab HYA [BA]		\$1,001 - \$15,000	Interest	None	\$1 - \$200
Lake Michigan Credit Union accounts [BA]		\$1 - \$1,000	Interest	None	\$1 - \$200
Loan to Jessica King for Wisconsin [DO]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Loan to Oshkosh Food Co-Op [DO]		\$100,001 - \$250,000	Interest	None	None
DESCRIPTION: unsecured loan to local non profit as part of campaign to open locally sourced grocery store. COMMENTS: unsecured loan to local non profit as part of campaign to open locally sourced grocery store.					
Merrill Edge Cash Management Account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$201 - \$1,000
Northwestern Mutual Universal Life Insurance [WU]		\$15,001 - \$50,000	None		
Rental condo [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Fond du Lac, WI, US					
Series I Savings Bonds [GS]		\$1,001 - \$15,000	Tax-Deferred		
single family rental property [RP]		None	Rent	None	\$5,001 - \$15,000
LOCATION: Oshkosh, WI, US COMMENTS: Rental property sold spring of 2019. 2019 current income is net sale proceeds.					
State of Wisconsin Legislative WRS [PE]		Undetermined	Pension	None	None
Tomorrow's Scholar 529 Plan [5P]		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: WI DESCRIPTION: Tomorrow's Scholar college savings plan for myself & family members COMMENTS: Tomorrow's Scholar college savings plan for myself & family members					
US Bank accounts [BA]		\$1,001 - \$15,000	Interest	None	\$201 - \$1,000
Voya Total Source Retirement Savings Plan ⇒ Stable Value Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
R. SMITH INTERNATIONAL LLC d/b/a RSOURCE	salary	\$14,205.00	\$75,044.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Nelnet	1998-2001	Student Loan	\$50,001 - \$100,000
	COMMENTS: Paid in Full August 2019			
	AES	1998-2001	Student Loan	\$15,001 - \$50,000
	COMMENTS: Paid in Full July 2019			
	Chase	2014	revolving credit	\$15,001 - \$50,000
	COMMENTS: Paid in Full October 2019			
	Bank of America	1998	revolving credit	\$15,001 - \$50,000
	COMMENTS: Paid in full October 2019			
	US Bank	2005	revolving credit	\$10,000 - \$15,000
	COMMENTS: Paid in full July 2019			
	West Pointe Bank	2016	mortgage on rental property	\$50,001 - \$100,000
	COMMENTS: paid in full December 2019			
	Discover	2018	revolving credit	\$10,000 - \$15,000
	COMMENTS: Paid in Full July 2019			
	West Pointe Bank	2005	mortgage on rental property in Oshkosh, WI	\$50,001 - \$100,000
	COMMENTS: Paid in full upon sale of rental in Spring of 2019.			
	Citibank	2018	revolving credit	\$15,001 - \$50,000
	COMMENTS: Paid in full 2019			

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Growing Oshkosh, Inc.
COMMENTS: uncompensated	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2011	myself and the State of Wisconsin	Legislative pension

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Voya Total Source Retirement Savings Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ms. Jessica Jeane King , 04/26/2020