



Filing ID #10035333

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Audrey L. Denney
Status: Congressional Candidate
State/District: CA01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 04/27/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Benefield Farms LLC, 100% Interest [OL] LOCATION: Chico/ Butte, CA, US DESCRIPTION: Vineyard management LLC		None	LLC gross income	None	\$5,001 - \$15,000
Morgan Stanley Roth IRA ⇒ Delaware Value Instl [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Fuller & Thaler Behavioral Small-Cap Eq Fund Institutional [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Harding Loevner Intl Eqty Inst [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Polen Growth Institutional [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Vanguard TTL Stk Mkt ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Western Asset Core Plus Bond Fund Cl I [MF]					
Morgan Stanley Simple IRA ⇒ MS Pathway Emerging Markets [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Simple IRA ⇒ MS Pathway International Eq [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Simple IRA ⇒ MS Pathway Large Cap Equity [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Simple IRA ⇒ MS Pathway Small Mid Cap Eq [MF]		\$1,001 - \$15,000	Tax-Deferred		
Rabobank checking/savings accounts [BA]		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Vivayic, Inc.	salary	\$13,783.00	\$71,791.00
Chico State Enterprises	speaking fee		\$2,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors	Cristosal
President and Member	Benefield Farms LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Morgan Stanley Roth IRA
- Morgan Stanley Simple IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Audrey L. Denney , 04/27/2020