



Filing ID #10035326

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Donna Deegan
Status: Congressional Candidate
State/District: FL04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 04/30/2020
Period Covered: 01/01/2019– 03/31/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab IRA ⇒ 3M Company (MMM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Berkshire Hathaway [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Bristol Myers Squibb [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Caterpillar Inc [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ COCA COLA HBC LTD Ordinary Shares (CCHBF) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Costco [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ CSX Corp [IH]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab IRA ⇒ Deere & Co. [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Duke Energy [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Emerson Electric [IH]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ IBM Corp. [IH]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Johnson & Johnson [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ LifeVantage Corp. [IH]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Mastercard Inc. [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ McDonalds Corp. [IH]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Pepsico, Inc. (PEP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Pimco (PTTRX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Procter & Gamble Company (PG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Schwab Money Market [BA]		None	Tax-Deferred		
Charles Schwab IRA ⇒ Shares MSCI Austrailia [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SPDR S&P Midcap 400 ETF [EF]					
Charles Schwab IRA ⇒ Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Donna Deegan Inc [OL] LOCATION: Jacksonville, FL, US DESCRIPTION: This is an S-Corp.		\$250,001 - \$500,000	Direct Selling S-Corp	\$15,001 - \$50,000	\$100,001 - \$1,000,000
Tegna Inc. Employee 401k ⇒ Bond Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Tegna Inc. Employee 401k ⇒ Large Cap Growth Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Tegna Inc. Employee 401k ⇒ Stable Value Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Tegna Inc. Employee 401k ⇒ Tegna ESOP Co. Match [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Tegna Inc. Employee 401k ⇒ Tegna Stock Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Wells Fargo (Way to Save) [BA]	JT	\$1,001 - \$15,000	Interest	None	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Donna Deegan inc.	Direct Sales	N/A	\$17,500.00
Tegna Inc.	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	American Express	3/31/20	Revolving Charge	\$15,001 - \$50,000
	Wells Fargo	3/31/20	Revolving Charge	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner and President	Donna Deegan Inc.
Director	The Donna Foundation
COMMENTS: Uncompensated Resigned	
Director	Bring It Home Florida
COMMENTS: Uncompensated Resigned	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
LifeVantage Corp. (Sandy, UT, US)	Direct Sales

SCHEDULE A ASSET CLASS DETAILS

- Charles Schwab IRA - Tegna Inc. Employee 401k (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Donna Deegan , 04/30/2020