



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Roger Dean Huffstetler  
**Status:** Congressional Candidate  
**State/District:** VA05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2020  
**Filing Date:** 05/12/2020  
**Period Covered:** 01/01/2019– 05/12/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Fund ⇒ American Fund Bond Fund [IH]		\$1,001 - \$15,000	Tax-Deferred		
American Fund ⇒ American Fund Global Growth Portfolio [IH]		\$15,001 - \$50,000	Tax-Deferred		
American Fund ⇒ American Funds Corporate Bond [IH]		\$1,001 - \$15,000	Tax-Deferred		
American Fund ⇒ American Funds Inflation Linked Bd Fd [IH]		\$1,001 - \$15,000	Tax-Deferred		
American Fund ⇒ Franklin Rising dividends [IH]		\$1,001 - \$15,000	Tax-Deferred		
American Fund ⇒ Vanguard 500 Index Fund Admiral [IH]		\$15,001 - \$50,000	Tax-Deferred		
American Fund ⇒ Vanguard mid cap Index [IH]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
American Fund ⇒ Vanguard small cap index - Admiral [IH]		\$1,001 - \$15,000	Tax-Deferred		
Capitol One 360 [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ JP Morgan SmartRetirement Blend 2045 [IH]		\$100,001 - \$250,000	Tax-Deferred		
Condominium [RP]  LOCATION: Washington, DC, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Fidelity College Savings Plan [OT]  DESCRIPTION: 529 College Savings Plan for Dependent Child		\$1,001 - \$15,000	Tax-Deferred		
Northwest Mutual Whole Life Insurance [WU]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Northwestern Investment Management Services ⇒ Commodity Index [IH]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ General CA Muni Class A [IH]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ Ishares Core S&P Small Cap [IH]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ Ishares TR Core total bond market [IH]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ IsharesTR core S&P Mid-Cap ETF [IH]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ S&P 500 ETF [IH]		\$15,001 - \$50,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ Vanguard Developed Markets ETF [IH]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Northwestern Investment Management Services ⇒ Vanguard International Equity Index Emerging Mkts [IH]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ Vanguard Malvern Index [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ Vanguard Real Estate Index [IH]		\$1 - \$1,000	Tax-Deferred		
Northwestern Investment Management Services ⇒ Vanguard short term bond [IH]		\$1,001 - \$15,000	Tax-Deferred		
Oregon College Savings Plan [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: 529 College Savings Plan for Dependent Child					
Twilio Inc. Class A (TWLO) [ST]		None	Capital Gains	\$100,001 - \$1,000,000	\$15,001 - \$50,000

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Jefferson OB/GYN	Spouse salary	N/A	N/A
New Politics Leadership Academy	Fellowship Stipend		\$25,500.00
Stanford University	Salary		\$8,075.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mohela	March 2003	Student Loans	\$50,001 - \$100,000
SP	Navient	June 2006	Student Loans	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	October 2015	Mortgage on Washington, DC Condo	\$250,001 - \$500,000
JT	Chase Bank	October 2019	Credit Card Debt	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
CEO, President Treasurer and Secretary, member of Board of Directors	One Nation

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o American Fund
- o Charles Schwab
- o Northwestern Investment Management Services

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Roger Dean Huffstetler , 05/12/2020