



Filing ID #10035202

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Benito Ben Loyola Jr.
Status: Congressional Candidate
State/District: VA02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 04/21/2020
Period Covered: 01/01/2019– 03/31/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds ⇒ The Investment Company of America-A [MF] DESCRIPTION: IRA	SP	\$15,001 - \$50,000	Tax-Deferred		
Bon Secours Health System ⇒ TRP Retire [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Investments ⇒ Fidelity Government Cash [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Knights Of Columbus [WU]		\$50,001 - \$100,000	Tax-Deferred		
Lincoln Financial ⇒ JanusHnd Ent port srv Cis [MF]		\$100,001 - \$250,000	Tax-Deferred		
Loyola Enterprises Inc., 80% Interest [OL] LOCATION: Virginia Beach, VA, US DESCRIPTION: Engineering firm providing products and services to commercial, city, state and federal customers.		\$1,000,001 - \$5,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TD Ameritrade ⇒ 1-800-FLOWERS.COM, Inc. - Class A (FLWS) [ST]		None	Capital Gains	\$1,001 - \$2,500	None
TD Ameritrade ⇒ CNX Resources Corporation (CNX) [ST]		\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	None
TD Ameritrade ⇒ Direxion Daily Gold Miners Index Bull 2XShares (NUGT) [ST]		None	Capital Gains	\$1,001 - \$2,500	None
TD Ameritrade ⇒ Direxion Daily Gold Miners Index Bull 2XShares (NUGT) [ST]		None	Capital Gains	\$1,001 - \$2,500	None
TD Ameritrade ⇒ Direxion Daily S&P 500 Bull 3X Shares (SPXL) [ST]		None	Capital Gains	\$1,001 - \$2,500	None
TD Ameritrade ⇒ ProShares UltraShort Financials (SKF) [ST]		None	Capital Gains	\$5,001 - \$15,000	None

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Loyola Enterprises Inc.	Salary	\$320,000.00	\$332,000.00
Bayview	Spouce Salary	N/A	\$47,090.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	NelNet	4/04	Student Loan	\$15,001 - \$50,000
	Ameritrade	3/20	Margin account	\$15,001 - \$50,000
	Bank of America	3/20	Credit Card	\$50,001 - \$100,000
	Navy Federal Credit Union	3/20	Credit Line	\$10,000 - \$15,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Lincoln Financial	4/16	401k loan	\$15,001 - \$50,000
	Discover	3/20	Credit Card	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Loyola Enterprises Inc.
Chairman	St John's Catholic School Board
Chairman	Back Bay Amateur Astronomers Scholarship Committee

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- American Funds (Owner: SP)
- Bon Secours Health System (Owner: SP)
- Fidelity Investments (Owner: SP)
- Lincoln Financial
- TD Ameritrade
DESCRIPTION: Brokerage account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Benito Ben Loyola Jr., 04/21/2020