



Filing ID #10035079

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. Martin Lindsey Cowen III
Status: Congressional Candidate
State/District: GA13

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 04/17/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BB&T checking accounts [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: A personal checking account and an IOLTA lawyer's trust account. Martin Cowen is a co-signer, but not an owner, of the BB&T account of Fellowship of Reason, Inc.					
BB&T Savings Account [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Under GA Transfers to Minors Act, Martin Cowen is the custodian for a dependent child.					
Charles Schwab Investor Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab IRA/SEP [IH]	SP	\$250,001 - \$500,000	Tax-Deferred		
Charles Schwab IRA/SEP [IH]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Martin's IRA. The account is cash only.					
Charles Schwab joint brokerage held in cash, 100% Interest [OT]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: A joint brokerage account at Charles Schwab containing only cash.					
Charles Schwab One Account [OT]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Small cash balance brokerage account					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank checking account [BA] DESCRIPTION: Spouse's personal checking account	SP	\$1,001 - \$15,000	None		
Coins [CO] DESCRIPTION: Gold and silver coins	JT	\$1,001 - \$15,000	None		
Coins [CO] DESCRIPTION: 35 pre-1964 silver half dollars received as an inheritance from grandparents. Not appraised. Accompanying note states "purchased for their bullion content." Based on the current spot price of silver these coins are worth less than \$1,000 assuming no numismatic value.	DC	\$1 - \$1,000	None		
Coins [CO] DESCRIPTION: 35 pre-1964 silver half dollars received as an inheritance from grandparents. Not appraised. Accompanying note states "purchased for their bullion content." Based on the current spot price of silver these coins are worth less than \$1,000 assuming no numismatic value.	DC	\$1 - \$1,000	None		
Coins [CO] DESCRIPTION: 37 pre-1964 silver half dollars received as an inheritance from parents. Not appraised. Accompanying note states "purchased for their bullion content." Based on the current spot price of silver these coins are worth less than \$1,000 assuming no numismatic value.	SP	\$1 - \$1,000	None		
Cowen for Congress [DO] DESCRIPTION: Campaign debt owed by Cowen for Congress to filer.		\$1,001 - \$15,000	None		
Edward Jones custodial account [OT] DESCRIPTION: Custodial account for my son. There is \$50 cash in the account and a mutual fund named American Growth Fund of America CL A, symbol AGTHX, shares = 210.137 as of 4-17-2020	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fabian Libertarianism [IP] DESCRIPTION: I wrote this book and own the copyright. The book is for sale online. The sales have been tiny resulting in royalties less than \$100 per year.		\$1 - \$1,000	Royalties	\$1 - \$200	\$1 - \$200
Fellowship of Reason [IP] DESCRIPTION: I wrote this book and own the copyright. The book is for sale online. I am not sure whether there have been any sales this year or last. If there were sales, the royalties were less than \$100.		\$1 - \$1,000	Royalties	\$1 - \$200	\$1 - \$200
GA Path2College 529 Plan [5P] LOCATION: GA DESCRIPTION: "Guaranteed Fund - 1215" Account record shows Martin L Cowen III as "owner" for the benefit of dependent child.		\$15,001 - \$50,000	Tax-Deferred		
Heritage Checking [BA]	JT	\$1,001 - \$15,000	None		
Heritage Money Market [BA] DESCRIPTION: Account is now closed.	JT	None	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Heritage Rep. Payee Alexander [BA]		None	None		
Heritage Rep. Payee Lindsey [BA]		\$1 - \$1,000	None		
MassMutual Life Insurance [WU]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Whole Life Legacy 100 insuring life of dependent child. Declared value represents the paid up dividends available to withdraw, not death benefit.					
Special Needs Trust for Martin Lindsey Cowen IV [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	None
DESCRIPTION: Third party Special Needs Trust for disabled adult child. Parents, Martin and Linda, are co-trustees.					
TD Ameritrade Roth IRA [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Roth IRA with some cash and 100 shares of UDOW (ProShares UltraPro Dow30).					
TD Ameritrade Traditional IRA [OT]		None	Tax-Deferred		
DESCRIPTION: This account is now closed.					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Clayton County Board of Commissioners	spouse salary	\$52,261.76	\$162,573.00
Martin L. Cowen III, Attorney at Law, sole proprietor (myself)	legal fees	\$.00	\$3,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Representative Payee	for one dependent child with Social Security Administration
Member Board of Trustees / President	Fellowship of Reason, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Martin Lindsey Cowen III, 04/17/2020