



Filing ID #10035067

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Jill D. S. Schupp
Status: Congressional Candidate
State/District: MO02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 04/20/2020
Period Covered: 01/01/2019– 04/16/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
A. Mark Schupp Insurance Trust ⇒ Vanguard Prime Money Market Fund [BA]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
A. Mark Schupp Roth IRA ⇒ Vanguard FTSE All-World ex-US Small-Cap Index Fund Admiral Shares (VFSAX) [IH]	SP	\$50,001 - \$100,000	None		
A. Mark Schupp Roth IRA ⇒ Vanguard Short Term Investment Grade Admiral CL(VFSUX) [IH]	SP	\$50,001 - \$100,000	None		
A. Mark Schupp Roth IRA ⇒ Vanguard Small Cap Index Admiral CL (VSMAX) [IH]	SP	\$50,001 - \$100,000	None		
A. Mark Schupp Roth IRA ⇒ Vanguard Small Cap Value Index Admiral (VSIAX) [IH]	SP	\$50,001 - \$100,000	None		
A. Mark Schupp, Trustee U/I/T A. Mark Schupp dated May 11, 1998 ⇒ Schupp Company, Inc. [PS]	SP	None	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Advertising company owned by spouse which was liquidated in Q1 2020.					
Missouri 457 Plan ⇒ Missouri Fund [MF]		\$1,001 - \$15,000	None		
Northwest Mutual Life Insurance ⇒ ORD Life-former EOL [WU]	SP	\$100,001 - \$250,000	None		
Schupp Family Charitable Fund ⇒ Vanguard Federal Money Market Fund [OT]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Vanguard Donor Advised Fund					
The Schupp Qualified Spousal Trust ⇒ 26756 Hickory LLC (Real Estate) [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Bonita Springs, FL, US					
The Schupp Qualified Spousal Trust ⇒ ABECU [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
The Schupp Qualified Spousal Trust ⇒ Bank of America Adv Tiered Interest Chkg - 2702 [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$201 - \$1,000
The Schupp Qualified Spousal Trust ⇒ Bank of America - Adv Tiered Interest Chkg - 6777 [BA]	JT	\$500,001 - \$1,000,000	Dividends	\$1 - \$200	\$201 - \$1,000
The Schupp Qualified Spousal Trust ⇒ Bank of America - Checking [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$201 - \$1,000
The Schupp Qualified Spousal Trust ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	JT	\$15,001 - \$50,000	None		
The Schupp Qualified Spousal Trust ⇒ Energizer Holdings, Inc. (ENR) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
The Schupp Qualified Spousal Trust ⇒ Hilton - President Hotel, Partnership [RP]	JT	\$1,000,001 - \$5,000,000	Rent	None	\$50,001 - \$100,000
LOCATION: KANSAS CITY, MO, US					
The Schupp Qualified Spousal Trust ⇒ INVESCO EXCHANGE FTSE RAFI DEV MKTS EX US ETF (PXF) [EF]	JT	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$201 - \$1,000
The Schupp Qualified Spousal Trust ⇒	JT	None	Capital Gains,	None	\$2,501 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
INVESCO EXCHANGE FTSE RAFI EMERGING MARKETS ETF [EF]			Dividends		\$5,000
The Schupp Qualified Spousal Trust ⇒ ISHARES CORE S&P SMALL CAP ETF (IJR) [EF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$15,001 - \$50,000
The Schupp Qualified Spousal Trust ⇒ ISHARES MSCI EAFE SMALL CAP ETF [EF]	JT	None	Dividends	None	\$1,001 - \$2,500
The Schupp Qualified Spousal Trust ⇒ ISHARES MSCI EAFE VALUE ETF [EF]	JT	None	Dividends	None	\$1,001 - \$2,500
The Schupp Qualified Spousal Trust ⇒ ISHARES MSCI EMERGING MARKETS ETF [EF]	JT	None	Dividends	None	\$1,001 - \$2,500
The Schupp Qualified Spousal Trust ⇒ ISHARES RUSSELL 1000 VALUE ETF [EF]	JT	None	Dividends	None	\$2,501 - \$5,000
The Schupp Qualified Spousal Trust ⇒ ISHARES RUSSELL 2000 VALUE ETF (IWN)) [EF]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
The Schupp Qualified Spousal Trust ⇒ ISHARES S&P SMALL CAP 600 VALUE ETF (IJS) [EF]	JT	\$250,001 - \$500,000	Capital Gains	\$1,001 - \$2,500	\$15,001 - \$50,000
The Schupp Qualified Spousal Trust ⇒ ISHARES TECHNOLOGY ETF (IYW) [EF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$15,001 - \$50,000
The Schupp Qualified Spousal Trust ⇒ Merrill Lynch [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
The Schupp Qualified Spousal Trust ⇒ Promissory Note for real estate [OT]	JT	None	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
DESCRIPTION: Provided loan for real estate purchase					
The Schupp Qualified Spousal Trust ⇒ Quanta Services, Inc. (PWR) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
The Schupp Qualified Spousal Trust ⇒ Schwab Emerging Markets Equity ETF (SCHE) [EF]	JT	\$100,001 - \$250,000	None		
The Schupp Qualified Spousal Trust ⇒ SCHWAB FUNDAMENTAL EMERGING MKTS LARGE CO INDEX ETF [EF]	JT	None	Dividends	None	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Schupp Qualified Spousal Trust ⇒ SCHWAB FUNDAMENTAL INTL LARGE CO INDEX ETF (FNDX) [EF]	JT	\$15,001 - \$50,000	Dividends	None	\$5,001 - \$15,000
The Schupp Qualified Spousal Trust ⇒ SCHWAB FUNDAMENTAL U S LARGE CO INDEX ET [EF]	JT	None	Dividends	None	\$201 - \$1,000
The Schupp Qualified Spousal Trust ⇒ SCHWAB FUNDAMENTAL U S SMALL CO INDEX ETF [EF]	JT	None	Dividends	None	\$1 - \$200
The Schupp Qualified Spousal Trust ⇒ Schwab Intl Equity ETF (SCHF) [EF]	JT	\$250,001 - \$500,000	None		
The Schupp Qualified Spousal Trust ⇒ Schwab Intl Small Cap Equity ETF (SCHC) [EF]	JT	\$100,001 - \$250,000	None		
The Schupp Qualified Spousal Trust ⇒ Schwab US Small Cap ETF (SCHA) [EF]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	None
The Schupp Qualified Spousal Trust ⇒ SECTOR TECHNOLOGY SELECT SECTOR SPDR (XLK) [EF]	JT	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
The Schupp Qualified Spousal Trust ⇒ SPDR S&P INTL SMALL CAP ETF (GWSX) [EF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
The Schupp Qualified Spousal Trust ⇒ SPDR SERIES TRUST S&P 600 SMALL CAP VALUE ETF (SLYV) [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None
The Schupp Qualified Spousal Trust ⇒ SPDR SERIES TRUST S&P DIVIDEND ETF (SDY) [EF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
The Schupp Qualified Spousal Trust ⇒ Vanguard 500 Index Admiral CL (VFIAX) [MF]	JT	\$100,001 - \$250,000	None		
The Schupp Qualified Spousal Trust ⇒ Vanguard Dividend Appreciation ETF (VIG) [EF]	JT	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	None
The Schupp Qualified Spousal Trust ⇒ VANGUARD FEDERAL MONEY MARKET FUND [BA]	JT	\$50,001 - \$100,000	Capital Gains	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Schupp Qualified Spousal Trust ⇒ VANGUARD FTSE ALL WORLD EX US SMALL CAP ETF [EF]	JT	None	Capital Gains, Dividends	None	\$1,001 - \$2,500
The Schupp Qualified Spousal Trust ⇒ Vanguard FTSE All-World ex-US Index Fund Admiral Shares (VFWAX) [MF]	JT	\$50,001 - \$100,000	None		
The Schupp Qualified Spousal Trust ⇒ VANGUARD FTSE EMERGING MARKETS ETF (VWO) [EF]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
The Schupp Qualified Spousal Trust ⇒ VANGUARD FTSE Europe ETF (VGK) [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
The Schupp Qualified Spousal Trust ⇒ VANGUARD FTSE PACIFIC ETF (VPL) [EF]	JT	\$100,001 - \$250,000	Dividends	\$1 - \$200	\$2,501 - \$5,000
The Schupp Qualified Spousal Trust ⇒ VANGUARD INFORMATION TECHNOLOGY ETF (VGT) [EF]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
The Schupp Qualified Spousal Trust ⇒ VANGUARD INTERMEDIATE TERM TAX EXEMPT ADMIRAL CL (VWIUX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$201 - \$1,000
The Schupp Qualified Spousal Trust ⇒ VANGUARD INTL DIVID APPREC ETF (VIGI) [EF]	JT	\$100,001 - \$250,000	Dividends	\$1 - \$200	\$201 - \$1,000
The Schupp Qualified Spousal Trust ⇒ VANGUARD LTD TERM TAX EXEMPT ADMIRAL CL (VMLUX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
The Schupp Qualified Spousal Trust ⇒ VANGUARD MUNICIPAL MONEY MARKET FUND (VMSXX) [MF]	JT	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
The Schupp Qualified Spousal Trust ⇒ VANGUARD PRIME MONEY MARKET FUND (VMMXX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
The Schupp Qualified Spousal Trust ⇒ VANGUARD S&P 500 INDEX ETF (VOO) [EF]	JT	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
The Schupp Qualified Spousal Trust ⇒ VANGUARD SHORT TERM CORP BOND ETF [EF]	JT	None	Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Schupp Qualified Spousal Trust ⇒ VANGUARD SHORT TERM INVESTMENT GRADE ADMIRAL CL (VFSUX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1 - \$200
The Schupp Qualified Spousal Trust ⇒ VANGUARD SMALL CAP ETF [EF]	JT	None	Dividends	None	\$1 - \$200
The Schupp Qualified Spousal Trust ⇒ VANGUARD SMALL CAP VALUE ETF (VBR) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
The Schupp Qualified Spousal Trust ⇒ VANGUARD TOTAL INTL STOCK INDEX FUND ETF [EF]	JT	None	Dividends	None	\$2,501 - \$5,000
The Schupp Qualified Spousal Trust ⇒ VANGUARD TOTAL STOCK MARKET ETF (VTI) [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
The Schupp Qualified Spousal Trust ⇒ VANGUARD TREASURY MONEY MARKET FUND (VUSXX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
The Schupp Qualified Spousal Trust ⇒ VANGUARD ULTRA SHORT TERM BOND ADMIRAL CL (VUSFX) [MF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
The Schupp Qualified Spousal Trust ⇒ VANGUARD VALUE ETF (VTV) [EF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$15,001 - \$50,000
The Schupp Qualified Spousal Trust ⇒ Wisdomtree Emerging Markets High Dividend Fund ETF (DEM) [EF]	JT	\$100,001 - \$250,000	Dividends	\$1 - \$200	None
The Schupp Qualified Spousal Trust ⇒ WISDOMTREE EMERGING MARKETS SMALL CAP DIVIDEND ETF (DGS) [EF]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
The Schupp Qualified Spousal Trust ⇒ WISDOMTREE INTL SMALL CAP DIVIDEND ETF (DLS) [EF]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
The Schupp Qualified Spousal Trust ⇒ Wisdomtree US Large Cap Dividend ETF (DLN) [EF]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	None
Vanguard Rollover IRA ⇒	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ISHARES DEVELOPED EX U S PROPERTY ETF (WPS) [IH]					
Vanguard Rollover IRA ⇒ VANGUARD FEDERAL MONEY MARKET FUND [IH]	SP	\$100,001 - \$250,000	None		
Vanguard Rollover IRA ⇒ VANGUARD GLOBAL EX U S REAL ESTATE INDEX FD ETF (VNQI) [IH]	SP	\$15,001 - \$50,000	None		
Vanguard Rollover IRA ⇒ Vanguard INFLATION PROTECTED SECS ADMIRAL CL (VAIPX) [IH]	SP	\$50,001 - \$100,000	None		
Vanguard Rollover IRA ⇒ VANGUARD INFLATION PROTECTED SECS ADMIRAL CL (VAIPX) [IH]		\$50,001 - \$100,000	None		
Vanguard Rollover IRA ⇒ VANGUARD PRIME MONEY MARKET FUND (VMMXX) [IH]		\$50,001 - \$100,000	None		
Vanguard Rollover IRA ⇒ Vanguard SHORT TERM INFL PROT SECS INDEX ADMIRAL CL (VTAPX) [IH]	SP	\$250,001 - \$500,000	None		
Vanguard Rollover IRA ⇒ VANGUARD SHORT TERM INFL PROT SECS INDEX ADMIRAL CL (VTAPX) [IH]		\$15,001 - \$50,000	None		
Vanguard Rollover IRA ⇒ VANGUARD SHORT TERM INFLATION PROTECTED SECURITIES ETF (VTIP) [IH]		\$15,001 - \$50,000	None		
Vanguard Rollover IRA ⇒ VANGUARD SHORT TERM INFLATION PROTECTED SECURITIES ETF (VTIP) [IH]	SP	\$15,001 - \$50,000	None		
Vanguard Rollover IRA ⇒ Vanguard SHORT TERM INVESTMENT GRADE ADMIRAL CL (VFSUX) [IH]	SP	\$50,001 - \$100,000	None		
Vanguard Rollover IRA ⇒ WISDOMTREE GLOBAL EX U S REAL ESTATE ETF (DRW) [IH]	SP	\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Variable Annuity ⇒ ST Invest-Grade Bond [OT]	SP	\$100,001 - \$250,000	None		
DESCRIPTION: Vanguard Variable Annuity					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Missouri	State Senate Salary	\$32,000.00	\$32,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	St. Louis Crisis Nursery
Director	Missouri Veterans History Project
Director	MO Healthnet Oversight Committee
Director	Crown Center
Director	Nurses for Newborns
Director	Children's Trust Fund
Director	Missouri Veterans Commission

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- A. Mark Schupp Insurance Trust

- A. Mark Schupp Roth IRA (Owner: SP)
- A. Mark Schupp, Trustee U/I/T A. Mark Schupp dated May 11, 1998 (Owner: SP)
- Missouri 457 Plan
- Northwest Mutual Life Insurance (Owner: SP)
LOCATION: US
- Schupp Family Charitable Fund (Owner: JT)
LOCATION: US
- The Schupp Qualified Spousal Trust (Owner: JT)
LOCATION: St. Louis, MO, US
- Vanguard Rollover IRA
- Vanguard Rollover IRA (Owner: SP)
- Vanguard Variable Annuity (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jill D. S. Schupp , 04/20/2020