



Filing ID #10034835

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Charlotte Bergmann
Status: Congressional Candidate
State/District: TN09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/14/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FDX [PE]		\$1,001 - \$15,000	Tax-Deferred		
FedEx Corporation (FDX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Social Security [PE]		\$1,001 - \$15,000	Tax-Deferred		
T Rowe Price [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Angelic Visits	Managing Partner	\$15,874.00	\$22,465.00
The Last Trumpet in the Battle for America	Book Sales	\$1,000.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Suntrust Bank	12/16	Credit Card	\$3,778.00
	Barclay Bank	August 2018	Credit Card	\$1,144.00
	Citi Bank	June 2019	Credit Card	\$2,250.00

SCHEDULE E: POSITIONS

Position	Name of Organization
TN State Executive Committee Member - District 33	Tennessee GOP
GOP Nominee U.S. House of Representative - TN9	Bergmann for Congress Campaign

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Vonnie Dallas - Client Home Health (Memphis, TN, US)	Managing Partner for Angelic Visits
Winston Wolfe (Memphis, TN, US)	Managing Partner for Angelic Visits

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Charlotte Bergmann , 05/14/2020