



Filing ID #10034816

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: James St. George
Status: Congressional Candidate
State/District: FL03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 07/12/2020
Period Covered: 01/01/2019– 06/14/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K ⇒ American Funds AMCAP [MF] DESCRIPTION: 401K, St Johns Vein Center Plan		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds American Balance [MF] DESCRIPTION: Spouse 401K, St Johns Vein Plan	SP	\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds American Balance [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds American High-I [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds Capital World [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds EuroPacific Group [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K ⇒ American Funds EuroPacific Group [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds Fundamental Inv [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds New Perspective [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds New World Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds New World Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds Small Cap World [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds Small Cap World [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds The Bond Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds The Bond Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ American Funds The Growth Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds The Income Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds The Income Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K ⇒ American Funds The New Economy [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds U.S. Government [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds U.S. Government [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K ⇒ American Funds Washington Mutual [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ American Funds Washington Mutual [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ PIMCO All Asset Fund Class R [MF]		\$15,001 - \$50,000	Tax-Deferred		
401K ⇒ St Johns Vein Center, Inc Securities, 51% Interest [PS] DESCRIPTION: 401K holds stock ownership of St Johns Vein Center, Inc		\$1,000,001 - \$5,000,000	Tax-Deferred		
401K ⇒ St Johns Vein, Inc Securities, 49% Interest [PS] DESCRIPTION: 401K holds stock ownership of St Johns Vein Center, Inc	SP	\$1,000,001 - \$5,000,000	Tax-Deferred		
Checking Account-Truist Bank FKA Suntrust [BA]	JT	\$500,001 - \$1,000,000	None		
Gaitlinburg lot [RP] LOCATION: St Augustine, FL, US DESCRIPTION: 2 acre raw land in Gaitlinburg, TN	JT	\$50,001 - \$100,000	None		
Jax IVC Real Estate Holdings, LLC ⇒ St Johns Vein Center, Inc--Bartram Office [RP] LOCATION: Jacksonville, FL, US DESCRIPTION: Lease payments from Jax IVC Real Estate Holdings LLC for satellite medical office, St Johns Vein Center, Inc office, and two suites leased to 3rd parties	JT	\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
Jax IVC Real Estate Holdings, LLC ⇒ St Johns Vein Center, Inc--Perimeter Park [RP] LOCATION: Jacksonville, FL, US DESCRIPTION: Lease payments from Jax IVC Real Estate Holdings LLC for primary medical office, St Johns Vein Center, Inc	JT	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Jax IVC Real Estate Holdings, LLC ⇒ Whitehall SJIVI, LLC [RP] LOCATION: St Augustine, FL, US DESCRIPTION: Property purchased for St Johns Vein Center Inc, St Augustine office--not yet put into service	JT	\$250,001 - \$500,000	None		
Money Market-Truist Bank FKA Suntrust [BA]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
St Johns Vein Center, Inc Retirement Plan(s) ⇒ St Johns Vein Center Cash Balance Plan [DB]		\$500,001 - \$1,000,000	Tax-Deferred		
St Johns Vein Center, Inc Retirement Plan(s) ⇒ Spouse-St Johns Vein Center, Inc Retirement Plan(s) ⇒ St Johns Vein Center, Inc [DB]		\$500,001 - \$1,000,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
St Johns Vein Center, Inc	Salary	\$576,200.00	\$576,200.00
St Johns Vein Center, Inc	Spouse Salary	N/A	N/A
First Coast Network Realty	Spouse Realtor activity	N/A	N/A
Truist Bank FKA Suntrust Bank	Bank Account Interest	\$9.00	\$19.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Rural 1st, Louisville, KY	July 2007	Lot Gaitlinberg, TN	\$50,001 - \$100,000
	St Johns Vein Inc 401K	June 2020	Loan from 401K plan	\$50,001 - \$100,000
SP	St Johns Vein Inc 401K	June 2020	Loan from 401K plan	\$50,001 - \$100,000
	Truist Bank FKA Suntrust Bank	July 2017	Medical office building	\$1,000,001 - \$5,000,000
JT	American Express	February 2020	Personal Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Duval County Medical Society

Position	Name of Organization
Board of Directors	Duval County Medical Society
Delegate	Florida Medical Association
Board of Governors	Florida Medical Association
Executive Committee	Florida Medical Association PAC
Delegate	American Medical Association
CEO	St Johns Vein Center
Manager	JAX IVC Real Estate Holdings LLC
Manger	Bartram SJIVI LLC
Manager	Whitehall SJIVI LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

◦ 401K (Owner: SP) DESCRIPTION: 401K through St Johns Vein, Inc. ◦ 401K DESCRIPTION: 401K plan through St Johns Vein, Inc ◦ Jax IVC Real Estate Holdings, LLC (100% Interest) (Owner: JT) LOCATION: FL, FL, US DESCRIPTION: Real Estate LLC for medical office buildings ◦ St Johns Vein Center, Inc Retirement Plan(s) DESCRIPTION: Cash Balance and Profit Sharing plans for St Johns Vein Center, Inc ◦ St Johns Vein Center, Inc Retirement Plan(s) ⇒ Spouse-St Johns Vein Center, Inc Retirement Plan(s) DESCRIPTION: Cash Balance and Profit Sharing plans for St Johns Vein Center, Inc
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: James St. George , 07/12/2020